# Public Inspection Copy

THIS COPY OF FORM 990 SHOULD BE RETAINED FOR PUBLIC INSPECTION. INTERNAL REVENUE CODE SECTION 6104(e) REQUIRES THAT FORM 990 MUST BE MADE AVAILABLE FOR PUBLIC INSPECTION DURING REGULAR BUSINESS HOURS AT THE ORGANIZATION'S PRINCIPAL OFFICE. THE RETURN MUST ALSO BE AVAILABLE FOR PUBLIC INSPECTION AT ANY REGIONAL OR DISTRICT OFFICES HAVING THREE OR MORE EMPLOYEES. INSPECTION OF THIS RETURN MUST BE ALLOWED FOR THREE YEARS FROM THE DUE DATE THE RETURN IS FILED. THE INSPECTION REQUIREMENT APPLIES TO ALL PORTIONS OF THE RETURN EXCEPT FOR THE NAMES AND ADDRESSES OF ANY CONTRIBUTORS TO THE ORGANIZATION. THIS INFORMATION HAS BEEN REMOVED FROM THIS COPY.

EFFECTIVE AUGUST 17, 2006 SECTION 501(C)(3) ORGANIZATIONS MUST MAKE UNRELATED BUSINESS INCOME TAX RETURNS (FORMS 990-T) AVAILABLE FOR PUBLIC INSPECTION. THE RETURN MUST BE AVAILABLE FOR PUBLIC INSPECTION AT ANY REGIONAL OR DISTRICT OFFICES HAVING THREE OR MORE EMPLOYEES. INSPECTION OF THIS RETURN MUST BE ALLOWED FOR THREE YEARS FROM THE DATE THE RETURNIS FILED. THE INSPECTION REQUIREMENT APPLIES TO ALL PORTIONS OF THE RETURN.



#### \*\* PUBLIC DISCLOSURE COPY \*\*

#### Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service

▶ Do not enter Social Security numbers on this form as it may be made public.

Information about Form 990 and its instructions is at www.irs

ons is at  $_{www irs gov/form990}$  and ending  $\,\,$  JUN  $\,\,$  30 , A For the 2013 calendar year, or tax year beginning JUL 1. 2013 Check if C Name of organization D Employer identification number Address change RHEUMATOLOGY RESEARCH FOUNDATION Name change 58-1654301 Doing Business As Ilnitial Number and street (or P.O. box if mail is not delivered to street address) Room/suite E Telephone number return Termin-2200 LAKE BOULEVARD NE 404-633-3777 Amended return 95,021,683. City or town, state or province, country, and ZIP or foreign postal code **G** Gross receipts \$ Applica-ATLANTA. GA 30319 H(a) Is this a group return pending F Name and address of principal officer: MARY WHEATLEY for subordinates? SAME AS C ABOVE **H(b)** Are all subordinates included? Ves 4947(a)(1) or 527 ) ◀ (insert no.) If "No." attach a list. (see instructions) J Website: ► WWW.RHEUMATOLOGY.ORG/FOUNDATION **H(c)** Group exemption number ▶ K Form of organization: X Corporation Trust Association Year of formation: 1985 M State of legal domicile: IL Part I Summary 1 Briefly describe the organization's mission or most significant activities: SUPPORT RESEARCH & TRAINING THAT **Activities & Governance** ADVANCES THE PREVENTION, TREATMENT AND CURE OF RHEUMATIC DISEASES. 2 Check this box I if the organization discontinued its operations or disposed of more than 25% of its net assets. Number of voting members of the governing body (Part VI, line 1a) 16 <u>16</u> Number of independent voting members of the governing body (Part VI, line 1b) 0 Total number of individuals employed in calendar year 2013 (Part V, line 2a) 5 0 Total number of volunteers (estimate if necessary) Ō. 7 a Total unrelated business revenue from Part VIII, column (C), line 12 Ō. **b** Net unrelated business taxable income from Form 990-T. line 34 Prior Year **Current Year** 12,950,904 12,365,131. Contributions and grants (Part VIII, line 1h) Revenue Ō. 0. Program service revenue (Part VIII, line 2g) 3,129,393. 5,463,411. 10 Investment income (Part VIII, column (A), lines 3, 4, and 7d) 8,562. 6,525. Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) 16,088,859. 17,835,067. 12 Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) ........ 11,251,190. 11,428,201. Grants and similar amounts paid (Part IX, column (A), lines 1-3) Ō. Benefits paid to or for members (Part IX, column (A), line 4) 0. 14 40,000. 44,110. Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) 16a Professional fundraising fees (Part IX, column (A), line 11e) 0. <u>0.</u> **b** Total fundraising expenses (Part IX, column (D), line 25) 2,917,687. 3,289,834. 17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) 14,208,877. 14,762,145. Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) 1,879,982. 3,072,922. Revenue less expenses. Subtract line 18 from line 12 Ssets or Balances **Beginning of Current Year** End of Year 70,916,258. 74,603,369. 20 Total assets (Part X, line 16) 374,379. 414,934. 21 Total liabilities (Part X. line 26) Net 70,541,879. 74,188,435. Net assets or fund balances. Subtract line 21 from line 20. Part II | Signature Block Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. Signature of officer Date Sign MARY WHEATLEY, EXECUTIVE DIRECTOR Here Type or print name and title Date PTIN Print/Type preparer's name Preparer's signature AMY BIBBY P00445891 Paid DIXON HUGHES GOODMAN LLP 56-0747981 Firm's name Preparer Firm's EIN Firm's address 500 RIDGEFIELD COURT Use Only ASHEVILLE, NC 28806 Phone no. (828) 254-2254 May the IRS discuss this return with the preparer shown above? (see instructions) X Yes

Form	1990 (2013) RHEUMATOLOGY RESEARCH FOUNDATION 58-1654301	Page 2
	rt III Statement of Program Service Accomplishments	
	Check if Schedule O contains a response or note to any line in this Part III	X
1	Briefly describe the organization's mission:	
•	THE MISSION OF THE RHEUMATOLOGY RESEARCH FOUNDATION IS TO ADVANCE	
	RESEARCH AND TRAINING TO IMPROVE THE HEALTH OF PEOPLE WITH RHEUMATI	<u></u>
		<u> </u>
	DISEASES.	
2	Did the organization undertake any significant program services during the year which were not listed on	
	the prior Form 990 or 990-EZ?	X No
	If "Yes," describe these new services on Schedule O.	
3	Did the organization cease conducting, or make significant changes in how it conducts, any program services?	X No
•	If "Yes," describe these changes on Schedule O.	
4	Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses	
4		
	Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and allocations to others are required to report the amount of grants and allocations to others, the total expenses, and allocations to other and allocations are required to report the amount of grants and allocations to other and allocations are required to report the amount of grants and allocations to other and allocations are required to report the amount of grants and allocations are required to report the amount of grants and allocations are required to report the amount of grants and allocations are required to report the amount of grants are required to report the grants are required to repo	and
	revenue, if any, for each program service reported.	
4a	(Code:) (Expenses \$12,831,394. including grants of \$11,428,201. ) (Revenue \$	)
	DURING THE FISCAL YEAR ENDED JUNE 30, 2014, THE RHEUMATOLOGY RESEAR	СН
	FOUNDATION COMMITTED OVER \$13 MILLION DIRECTLY INTO ITS EXTENSIVE	
	PEER-REVIEWED RESEARCH AND TRAINING GRANTS PROGRAMS. THESE PROGRAM	S
	ENSURE A PIPELINE OF QUALIFIED RHEUMATOLOGISTS AND RHEUMATOLOGY HEA	LTH
	PROFESSIONALS ARE TRAINED TO ADVANCE PATIENT CARE, AND ACCELERATE	
	RESEARCH IN RHEUMATIC DISEASES AFFECTING NEARLY 50 MILLION AMERICAN	S.
	ON AVERAGE, 90 CENTS OF EVERY DOLLAR DONATED GOES DIRECTLY TO RESEA	
	AND TRAINING. CHARITY NAVIGATOR HAS AWARDED THE FOUNDATION 4 STARS	
	SIX YEARS IN A ROW AS A RESULT OF ITS COMMITMENT TO TRANSPARENCY AN	ע
	EFFICIENT UTILIZATION OF FUNDS.	
	THE FOUNDATION SUPPORTS RESEARCH SPECIFICALLY FOCUSED ON RHEUMATOID	
4b	(Code:) (Expenses \$ including grants of \$) (Revenue \$	)
4c	(Code: ) (Expenses \$ including grants of \$ ) (Revenue \$	١
	(Code:	′
4d	Other program services (Describe in Schedule O.)	
	(Expenses \$ including grants of \$ ) (Revenue \$ )	
4e	Total program service expenses ▶ 12,831,394.	

**4e** Total program service expenses ▶

# | Part IV | Checklist of Required Schedules

1 Is the organization described in section SD1(c)(S) or 4947(s)(1) (other than a private foundation)?  1				Yes	No
2 Is the organization required to complete Schedule (8). Schedule of Contributions (7). Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If "Yes," complete Schedule (2, Part I)  4 Section 801(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect during the tax year? If "Yes," complete Schedule (2, Part I)  5 Is the organization as ection 501(c)(4), 901(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or similar amounts as addining in Revenue Procedure B 1919 If "Yes," complete Schedule (2, Part II)  6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts If "Yes," complete Schedule (9, Part II)  7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, instoic lain darse, or historia structures? If "Yes," complete Schedule (9, Part III)  8 Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete Schedule P, Part III  9 Did the organization meport an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X, or provide credit conseiling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule P, Part IV  10 Did the organization report an amount for investiments of the securities in Part X, line 10? If "Yes," complete Schedule P, Part VIII III III III III III III III III I	1	KING a line and the Oak and the A		v	
3 Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for public office? If 'Yes,' complete Schedule C, Part I'  4 Section 501(x)3 organizations. Did the organization engage in lobbying activities, or have a section 501(n) election in effect during the tax year? If 'Yes,' complete Schedule C, Part II  5 Is the organization a section 501(n)(4), 501(c)(s),	_				
sublin office? If "Yes," complete Schedule C, Part I 4 Section 501(ki)(3) organizations. Did the organization epage in lobbying activities, or have a section 501(ki) election in effect during the tax year? If "Yes," complete Schedule C, Part II 5 Is the organization a section 501(ki)(4). 501(ki)(5), or 501(ki)(6) organization that receives membership dues, assessments, or similar amounts as addinion in Newneur Procedure 98-197 If "Yes," complete Schedule C, Part III 6 Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part II 7 Did the organization receive or hold a conservation easement, including easements to preserve open space, the environment, historical dreas, or historic structure? If "Yes," complete Schedule D, Part II 8 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability; serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV 8 Did the organization directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V 9 If If the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part V 10 Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VIII 10 Did the organization report an amount for other labelities in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part X II 11 Did the organization seport an amount for other labelities in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Sch			2	Λ	
Section 501(N3) organizations. Did the organization ergage in lobbying activities, or have a section 501(N) election in effect during the tax year? If "Yes," complete Schedule C, Part III X S Is the organization a section 501(N)(4), 501(N)(6), 501(N)(6), 501(N)(6) organization that receives membership dues, assessments, or similar amounts as defined in Revenue Procedure 98-192 If "Yes," complete Schedule C, Part III 6 Did the organization maintain any donor advised funds or any semilar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts for Which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts for Which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts for Which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts for Which donors have the right to provide account or the provide account of the environment, listorical treasures, or other similar assets? If "Yes," complete Schedule D, Part III 8 Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X, or provide credit conselling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part V III 10 Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part V III 11 If the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part X III 11 If III III III III III III III I	3		2		x
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similar amounts as defined in Revenue Procedure 98-197 if "Yes," complete Schedule C, Part III  Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts for which donors have the right to provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part III  Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for amounts not listed in Part X, or provide credit counseling, debt management, credit repair, or debt negotiation services? If "Yes," complete Schedule D, Part IV  Did the organization, directly or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part IV  Did the organization report an amount for land, buildings, and equipment in Part X, line 107 If "Yes," complete Schedule D, Part IV  Did the organization report an amount for investments - program related in Part X, line 107 If "Yes," complete Schedule D, Part IVI  Did the organization report an amount for investments - story metaled in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 167 If "Yes," complete Schedule D, Part IVI  Did the organization report an amount for organization report an amount for organization report an amount for organization separated or consolidated financial statements for the tax year include a footnote that addresses the organization shall assign to report an amount for organization and the report of the state of the tax year? If "Yes," complete Schedule D, Part X  Did the organization shall assign to report an amount for organization and schedule organization and schedule D, Part X and XII  Did th	5				
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amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?  If "Yes," complete Schedule D, Part IV  10 Did the organization diversity or through a related organization, hold assets in temporarily restricted endowments, permanent endowments, or quasi-endowments? If "Yes," complete Schedule D, Part V  11 If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VIII, VIII, IX, or X as applicable.  a Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, Part VI  11a X  11b Did the organization report an amount for investments - other securities in Part X, line 10? If "Yes," complete Schedule D, Part VIII  11b Z  11c Did the organization report an amount for investments - other securities in Part X, line 13 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII  11c X  11d Did the organization report an amount for other assets in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII  11c X  11d Did the organization report an amount for other liabilities in Part X, line 15 that is 5% or more of its total assets reported in Part X, line 16? If "Yes," complete Schedule D, Part X III  11c X  11d X			8		X
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If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional  12b X  13 Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E  13 X  14a Did the organization maintain an office, employees, or agents outside of the United States?  14a X  15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any foreign organization? If "Yes," complete Schedule F, Parts II and IV  15 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for any foreign individuals? If "Yes," complete Schedule F, Parts III and IV  16 Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV  17 Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part II  18 Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines  10 10 10 10 10 10 10 10 10 10 10 10 10 1	h		ıZd	-23	
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19 Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," complete Schedule G, Part III  20a Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H  20a X	10		12		х
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20a Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H  20a X			19		х
	20a	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H			
			20b		

# Form 990 (2013) RHEUMATOLOGY RESEA Part IV Checklist of Required Schedules (continued)

			Yes	No
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or			
	government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	Х	
22	Did the organization report more than \$5,000 of grants or other assistance to individuals in the United States on Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22	Х	
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5 about compensation of the organization's current			
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete			
	Schedule J	23	X	
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the			
	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete			
	Schedule K. If "No", go to line 25a	24a		X
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
С	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease			
_	any tax-exempt bonds?	24c		
	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3) and 501(c)(4) organizations. Did the organization engage in an excess benefit transaction with a	05-		х
	disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete			
	Schedule L. Part I	25b		х
26	Did the organization report any amount on Part X, line 5, 6, or 22 for receivables from or payables to any current or	200		<del></del>
	former officers, directors, trustees, key employees, highest compensated employees, or disqualified persons? If so,			
	complete Schedule L, Part II	26		х
27	Did the organization provide a grant or other assistance to an officer, director, trustee, key employee, substantial			
	contributor or employee thereof, a grant selection committee member, or to a 35% controlled entity or family member			
	of any of these persons? If "Yes," complete Schedule L, Part III	27		Х
28	Was the organization a party to a business transaction with one of the following parties (see Schedule L, Part IV			
	instructions for applicable filing thresholds, conditions, and exceptions):			
а	A current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28a		X
b	A family member of a current or former officer, director, trustee, or key employee? If "Yes," complete Schedule L, Part IV	28b		Х
С	An entity of which a current or former officer, director, trustee, or key employee (or a family member thereof) was an officer,			
	director, trustee, or direct or indirect owner? If "Yes," complete Schedule L, Part IV	28c		X
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		Х
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation			3,7
	contributions? If "Yes," complete Schedule M	30		X
31	Did the organization liquidate, terminate, or dissolve and cease operations?	١		- T
00	If "Yes," complete Schedule N, Part I	31		X
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete Schedule N, Part II	32		х
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations	32		
33	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		х
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and			<del></del>
٠.	Part V, line 1	34	Х	
35a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		Х
	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity			
	within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?			
	If "Yes," complete Schedule R, Part V, line 2	36	Х	
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		Х
38	Did the organization complete Schedule O and provide explanations in Schedule O for Part VI, lines 11b and 19?			
	Note. All Form 990 filers are required to complete Schedule O	38	X	

# Form 990 (2013) RHEUMATOLOGY RESEARCH FOUNDATION Part V Statements Regarding Other IRS Filings and Tax Compliance

	Check if Schedule O contains a response or note to any line in this Part V			X
			Yes	No
1a	Enter the number reported in Box 3 of Form 1096. Enter -0- if not applicable			
b	Enter the number of Forms W-2G included in line 1a. Enter -0- if not applicable 1b 0			
С	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming			
	(gambling) winnings to prize winners?	1c	Х	
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,			
	filed for the calendar year ending with or within the year covered by this return 2a 0			
b	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b	Х	
	Note. If the sum of lines 1a and 2a is greater than 250, you may be required to e-file (see instructions)			
За	Did the organization have unrelated business gross income of \$1,000 or more during the year?	За		Х
b	If "Yes," has it filed a Form 990-T for this year? If "No," to line 3b, provide an explanation in Schedule O	3b		
4a	At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a			
	financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		X
b	If "Yes," enter the name of the foreign country:			
	See instructions for filing requirements for Form TD F 90-22.1, Report of Foreign Bank and Financial Accounts.			
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		Х
b	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		Х
С	If "Yes," to line 5a or 5b, did the organization file Form 8886-T?	5c		
	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit			
	any contributions that were not tax deductible as charitable contributions?	6a		Х
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts			
	were not tax deductible?	6b		
7	Organizations that may receive deductible contributions under section 170(c).			
а	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a		X
b	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b		
С	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required			
	to file Form 8282?	7c		Х
d	If "Yes," indicate the number of Forms 8282 filed during the year			
е	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		X
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		Х
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g		
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h		
8	Sponsoring organizations maintaining donor advised funds and section 509(a)(3) supporting organizations. Did the supporting			
	organization, or a donor advised fund maintained by a sponsoring organization, have excess business holdings at any time during the year?	8		
9	Sponsoring organizations maintaining donor advised funds.			
	Did the organization make any taxable distributions under section 4966?	9a		
b	Did the organization make a distribution to a donor, donor advisor, or related person?	9b		
10	Section 501(c)(7) organizations. Enter:			
	Initiation fees and capital contributions included on Part VIII, line 12	.		
	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities	.		
11	Section 501(c)(12) organizations. Enter:			
	Gross income from members or shareholders	. !		
b	Gross income from other sources (Do not net amounts due or paid to other sources against			
	amounts due or received from them.)			
	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a		
	If "Yes," enter the amount of tax-exempt interest received or accrued during the year			
13	Section 501(c)(29) qualified nonprofit health insurance issuers.	46		
а	Is the organization licensed to issue qualified health plans in more than one state?	13a		
	<b>Note.</b> See the instructions for additional information the organization must report on Schedule O.			
b	Enter the amount of reserves the organization is required to maintain by the states in which the			
	organization is licensed to issue qualified health plans 13b			
	Enter the amount of reserves on hand	44-		Х
	Did the organization receive any payments for indoor tanning services during the tax year?	14a		<u> ^</u>
D	If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation in Schedule O	14b		

RHEUMATOLOGY RESEARCH FOUNDATION

Governance, Management, and Disclosure For each "Yes" response to lines 2 through 7b below, and for a "No" response

to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes in Schedule O. See instructions. Х Check if Schedule O contains a response or note to any line in this Part VI Section A. Governing Body and Management Yes No 16 1a Enter the number of voting members of the governing body at the end of the tax year If there are material differences in voting rights among members of the governing body, or if the governing body delegated broad authority to an executive committee or similar committee, explain in Schedule O. 16 b Enter the number of voting members included in line 1a, above, who are independent Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other Х officer, director, trustee, or key employee? Did the organization delegate control over management duties customarily performed by or under the direct supervision X 3 of officers, directors, or trustees, or key employees to a management company or other person? X 4 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? Did the organization become aware during the year of a significant diversion of the organization's assets? Did the organization have members or stockholders? 6 7a Did the organization have members, stockholders, or other persons who had the power to elect or appoint one or Х more members of the governing body? 7a b Are any governance decisions of the organization reserved to (or subject to approval by) members, stockholders, or X persons other than the governing body? 7b Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following: X a The governing body? 8a X Each committee with authority to act on behalf of the governing body? 8b Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the organization's mailing address? If "Yes," provide the names and addresses in Schedule O Section B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) Yes No 10a Did the organization have local chapters, branches, or affiliates? 10a b If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates, and branches to ensure their operations are consistent with the organization's exempt purposes? 10b 11a Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form? 11a **b** Describe in Schedule O the process, if any, used by the organization to review this Form 990. Х **12a** Did the organization have a written conflict of interest policy? If "No," go to line 13 12a X b Were officers, directors, or trustees, and key employees required to disclose annually interests that could give rise to conflicts? 12b c Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe in Schedule O how this was done Х 12c Did the organization have a written whistleblower policy? X 13 13 X 14 Did the organization have a written document retention and destruction policy? Did the process for determining compensation of the following persons include a review and approval by independent 15 persons, comparability data, and contemporaneous substantiation of the deliberation and decision? X a The organization's CEO, Executive Director, or top management official 15a X Other officers or key employees of the organization 15b If "Yes" to line 15a or 15b, describe the process in Schedule O (see instructions). 16a Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a Х taxable entity during the year? b If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participation in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's 16b exempt status with respect to such arrangements? Section C. Disclosure List the states with which a copy of this Form 990 is required to be filed ▶GA Section 6104 requires an organization to make its Forms 1023 (or 1024 if applicable), 990, and 990-T (Section 501(c)(3)s only) available for public inspection. Indicate how you made these available. Check all that apply. X Upon request X Own website X Another's website Other (explain in Schedule O) Describe in Schedule O whether (and if so, how), the organization made its governing documents, conflict of interest policy, and financial statements available to the public during the tax year. State the name, physical address, and telephone number of the person who possesses the books and records of the organization:

30319

Form **990** (2013)

COLLEEN MERKEL - 404-633-3777 2200 LAKE BOULEVARD NE, ATLANTA,

### Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

#### Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
  - List all of the organization's current key employees, if any. See instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (Box 5 of Form W-2 and/or Box 7 of Form 1099-MISC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

List persons in the following order: individual trustees or directors; institutional trustees; officers; key employees; highest compensated employees; and former such persons.

Check this box if neither the organization n	or any related	orga	aniza	tion	cor	npei	nsat	ted any current officer, o	director, or trustee.	
(A)	(B)			_ (0	<b>C</b> )			(D)	(E)	(F)
Name and Title	Average	(do	not c	Posi			one	Reportable	Reportable	Estimated
	hours per	box	unle	ss pe	rson	is bot	h an	compensation	compensation	amount of
	week	<del>                                     </del>		u a u	1 0010	17 11 113	100)	from	from related	other
	(list any hours for	or director						the organization	organizations (W-2/1099-MISC)	compensation from the
	related	e or d	tee			ısated		(W-2/1099-MISC)	(***2/1099*****130)	organization
	organizations	trustee	al trus		yee	mper		(** 2, 1000 *********************************		and related
	below	Individual	Institutional trustee	er	Key employee	Highest compensated employee	ıeı			organizations
	line)	Indiv	Instii	Officer	Key 6	High emp	Former			
(1) DAVID DAIKH, MD	10.00									
FOUNDATION PRESIDENT 2013	14.00	Х		Х				0.	70,500.	0.
(2) DAVID R. KARP, MD	5.00							4444	4 050	•
FND VP(2013)/PRESIDENT(2014)		Х		Х				44,110.	1,259.	0.
(3) ERIC L. MATTESON, MD	5.00								0 050	0
FOUNDATION VP (2014)		Х		Х				0.	2,250.	0.
(4) JOAN MARIE VON FELDT, MD	5.00	٠,		37					44 442	0
(5) E. WILLIAM ST.CLAIR, MD	14.00 5.00	Х		Х				0.	44,443.	0.
(5) E. WILLIAM ST.CLAIR, MD BOARD TREASURER 2013		x		х				0.	48,394.	0.
(6) SHARAD LAKHANPAL, MD	5.00	^		Λ				0.	40,334.	0.
BOARD TREASURER 2014		x		х				0.	0.	0.
(7) ANNE DAVIDSON, MBBS, FRACP	2.00			21				0.	0.	
CHAIR, SCIENTIFIC ADVISORY COUNCIL	2.00	Х						0.	0.	0.
(8) KATHLEEN J. BOS, MD	2.00									
CHAIR, DEVELOPMENT ADVISORY COUNCIL		х						0.	0.	0.
(9) WILLIAM ARNOLD, MD	2.00									
BOARD MEMBER		х						0.	0.	0.
(10) MARCY B. BOLSTER, MD	2.00									
BOARD MEMBER		Х						0.	0.	0.
(11) BRUCE CRONSTEIN, MD	2.00									
BOARD MEMBER		Х						0.	0.	0.
(12) LINDA S. EHRLICH-JONES, PHD, RN	2.00									
BOARD MEMBER		Х						0.	0.	0.
(13) EMILY M. ISAACS, MD	2.00								_	_
BOARD MEMBER		Х						0.	0.	0.
(14) JUDITH A. JAMES, MD	2.00									
BOARD MEMBER		X						0.	0.	0.
(15) STUART KASSAN, MD	2.00									•
BOARD MEMBER	2 22	Х						0.	0.	0.
(16) ANDREW S. KOENIG, DO	2.00									^
BOARD MEMBER	2 22	Х						0.	0.	0.
(17) WILLIAM R. PALMER, MD	2.00	٠,							_	•
BOARD MEMBER		Х						0.	0.	0.

Form 990 (2013)

Part VII Section A. Officers, Directors, Trus	tees, Key Em	ploy	/ees	, an	d Hi	ighe	st C	Compensated Employe	es (continued)			
(A)	(B)	Π		((				(D)	(E)		(F)	
Name and title	Average	(do		Pos			ono	Reportable	Reportable	E	stimate	ed
	hours per	box	not c , unle	ss pe	rson	is bot	h an	compensation	compensation	a	mount	of
	week	$\vdash$	cer ar	id a d	recto	or/trus	itee)	from	from related		other	
	(list any	or director						the	organizations		mpensa	
	hours for related	ordi	8			ated		organization	(W-2/1099-MISC)		from th	
	organizations	ustee	trust		<u> </u>	ubeus		(W-2/1099-MISC)			ganizat nd relat	
	below	dual t	tiona	١.	oldr	st cor	_				ganizati	
	line)	Individual trustee	Institutional trustee	Officer	Key employee	Highest compensated employee	Former			•,	Juiu	
(18) WILLIAM ROBINSON, MD	2.00											
BOARD MEMBER		X						0.	0			0.
(19) JANE E. SALMON, MD	2.00											
BOARD MEMBER		X						0.	0	•		0.
(20) NICOLE SELENKO-GEBAUER, MD	2.00											
BOARD MEMBER		Х						0.	0	•		0.
(21) VIKAS MAJITHIA, MD	2.00											
BOARD MEMBER		Х						0.	0	•		0.
(22) STEVEN ECHARD, IOM, CAE	40.00											
EXECUTIVE DIRECTOR				Х				0.	175,971	• 4	<u>13,0</u>	<u>44.</u>
(23) COLLEEN MERKEL, CPA	11.00	1										
VP, OPERATIONS & FINANCE	40.00			Х				0.	150,217	•	30,4	<u>97.</u>
		-										
			<u> </u>			<u> </u>						
		ł										
1h Cub total				<u> </u>		<u> </u>		44,110.	493,034		73,5	41
1b Sub-total c Total from continuation sheets to Part VI								0.	0		, 5 , 5	0.
d Total (add lines 1b and 1c)								44,110.	493,034		73,5	
Total number of individuals (including but n							20 r	· · · · · · · · · · · · · · · · · · ·	·	<u> </u>	, .	
compensation from the organization	or miniod to ti	1000	, 11000	ou u	JO V.	o, w.	10 11		,,ooo or reportable			0
compensation non-the organization											Yes	No
3 Did the organization list any <b>former</b> officer,	director, or tru	uste	e, ke	y er	nplo	yee	, or	highest compensated e	mployee on			
line 1a? If "Yes," complete Schedule J for s				-		-				3		Х
4 For any individual listed on line 1a, is the su	ım of reportab											
and related organizations greater than \$150	0,000? If "Yes,	" co	mple	ete S	Sche	edule	e J f	for such individual		4	X	
5 Did any person listed on line 1a receive or a	accrue compe	nsat	ion f	rom	any	unı /	elat	ed organization or indiv	idual for services			
rendered to the organization? If "Yes," com	plete Schedul	e J t	or s	uch	pers	son				. 5		Х
Section B. Independent Contractors												
1 Complete this table for your five highest co	mpensated in	depe	ende	ent c	onti	racto	ors t	hat received more than	\$100,000 of compe	nsation	from	
the organization. Report compensation for	the calendar y	ear	endi	ng v	vith	or w	rithir	the organization's tax	year.			
(A)		37/	~~**	_				(B)			(C)	_
Name and business	address	M	INC	5			_	Description of s	services	Comp	ensatio	<u> </u>
							-					
							-					
							$\dashv$					
2 Total number of independent contractors (i	ncluding but n	not li	mito	d to	the	ا مع	stee	l ahove) who received n	ore than			
\$100,000 of compensation from the organiz	•	IJE II		u 10		0	J. C	above, who received in	IOIG HIAH		000 /	

Form 990 (2013) RHEUMATO
Part VIII Statement of Revenue

		Check if Schedule O cont	tains a response	or note to any line	e in this Part VIII			
					<b>(A)</b> Total revenue	(B) Related or exempt function revenue	(C) Unrelated business revenue	( <b>D)</b> Revenue excluded from tax under sections 512 - 514
ants		Federated campaigns						012 011
Contributions, Gifts, Grants and Other Similar Amounts		Membership dues						
Ţ\$,		Fundraising events						
اَقِ قَ		Related organizations						
Sin		Government grants (contribut						
iğ E	Ť	All other contributions, gifts, gran		10 265 121				
를 를 하		similar amounts not included abo		12,365,131.				
ğ	_	Noncash contributions included in lines		<del></del>	12,365,131.			
<del>- " </del>	n	Total. Add lines 1a-1f		Business Code	12,303,131.			
o	2 a			Dusiness Odde				
Š	b							
Sel	c							
ewe	d		-					
Program Service Revenue	e		-					
<u>r</u>	f	All other program service reve	enue					
		Total. Add lines 2a-2f						
	3	Investment income (including						
		other similar amounts)		<b></b>	972,457.			972,457.
	4	Income from investment of tax		F				
	5	Royalties		▶				
			(i) Real	(ii) Personal				
	6 a	Gross rents						
	b	Less: rental expenses						
		Rental income or (loss)						
	d	Net rental income or (loss)		▶				
	7 a	Gross amount from sales of	(i) Securities	(ii) Other				
		assets other than inventory	81,677,570					
	b	Less: cost or other basis						
		and sales expenses	77,186,616	·				
		Gain or (loss)						
		Net gain or (loss)			4,490,954.			4,490,954.
e l	8 a	Gross income from fundraising	g events (not					
e l		including \$						
B.		contributions reported on line	•	6 525				
Other Reven		Part IV, line 18		_				
₹		Less: direct expenses		'	6,525.			6,525.
		Net income or (loss) from fund Gross income from gaming ad		<b>P</b>	0,323.			0,323.
	Эа	Part IV, line 19		.				
	h	Less: direct expenses						
		Net income or (loss) from gam						
		Gross sales of inventory, less						
	10 u	and allowances		d l				
	b	Less: cost of goods sold						
		Net income or (loss) from sale						
ŀ		Miscellaneous Revenu		Business Code				
İ	11 a							
	b		_					
	С							
	d	All other revenue						
		Total. Add lines 11a-11d						
	12	Total revenue. See instructions.		▶ [	17,835,067.	0.	0.	5,469,936.

# Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

3601	Check if Schodule O contains a respo	ass or note to any line in	this Dart IV	этрете сошти (А).	
	Check if Schedule O contains a respon	(A)	(B)	(C)	(D)
	not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII.	Total expenses	Program service expenses	Management and general expenses	Fundraising expenses
1	Grants and other assistance to governments and organizations in the United States. See Part IV, line 21	11,234,501.	11,234,501.		
2	Grants and other assistance to individuals in				
	the United States. See Part IV, line 22	190,700.	190,700.		
3	Grants and other assistance to governments,	-			
	organizations, and individuals outside the				
	United States. See Part IV, lines 15 and 16	3,000.	3,000.		
4	Benefits paid to or for members				
5	Compensation of current officers, directors,				
	trustees, and key employees	44,110.	11,028.	30,877.	2,205.
6	Compensation not included above, to disqualified				
	persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B)				
7	Other salaries and wages				
8	Pension plan accruals and contributions (include				
9	section 401(k) and 403(b) employer contributions)				
9	Other employee benefits				
10	Payroll taxes				
11	Fees for services (non-employees):				
	Management	1,924,616.	973,914.	357,620.	593,082.
	Legal	45,683.		45,683.	
	Accounting	34,269.		34,269.	
	Lobbying				
е	Professional fundraising services. See Part IV, line 17				
f	Investment management fees	44,937.		44,937.	
g	((()) 44				
	column (A) amount, list line 11g expenses on Sch O.)	377,846.	25,900.	248,120.	103,826.
12	Advertising and promotion				
13	Office expenses	175,165.	39,761.	43,536.	91,868.
14	Information technology				
15	Royalties				
16	Occupancy	202 605	020 050	60 011	T2 226
17	Travel	373,605.	232,258.	68,011.	73,336.
18	Payments of travel or entertainment expenses				
	for any federal, state, or local public officials	220 660	07 001	F7 201	02 546
19	Conferences, conventions, and meetings	238,668.	97,821.	57,301.	83,546.
20	Interest				
21	Payments to affiliates	17,374.	10,424.	3,475.	3,475.
22	Depreciation, depletion, and amortization	11,314.	10,424.	3, = 13 •	3, = 13 •
23 24	Other expenses. Itemize expenses not covered				
<b>4</b> 4	above. (List miscellaneous expenses in line 24e. If line 24e amount exceeds 10% of line 25, column (A)				
_	amount, list line 24e expenses on Schedule 0.) MISCELLANEOUS	57,671.	12,087.	33,930.	11,654.
a	HIBCELLIAMEOOD	37,071.	12,007.	33,330.	11,054.
b c					
d					
	All other expenses				
25	Total functional expenses. Add lines 1 through 24e	14,762,145.	12,831,394.	967,759.	962,992.
26	Joint costs. Complete this line only if the organization	, : = , = 2 2 2	, , , , , , , , , , , , , , , , , , , ,		,
	reported in column (B) joint costs from a combined				
	educational campaign and fundraising solicitation.				
	Check here if following SOP 98-2 (ASC 958-720)				
_					- 000 (22.12)

### Form 990 (2013) Part X | Balance Sheet

Pai	t X	Balance Sheet					
		Check if Schedule O contains a response or not	e to ar	y line in this Part X			
					<b>(A)</b> Beginning of year		<b>(B)</b> End of year
	1	Cash - non-interest-bearing			44 050 040	1	10 (55 564
	2	Savings and temporary cash investments	14,279,043.	2	10,655,761.		
	3	Pledges and grants receivable, net	17,695,397.	3	20,062,870.		
	4	Accounts receivable, net		4			
	5	Loans and other receivables from current and for					
		trustees, key employees, and highest compensation	ated en	nployees. Complete			
		Part II of Schedule L				5	
	6	Loans and other receivables from other disquali					
		section 4958(f)(1)), persons described in section	4958(	c)(3)(B), and contributing			
		employers and sponsoring organizations of sec	tion 50	1(c)(9) voluntary			
ţ		employees' beneficiary organizations (see instr).	Comp	lete Part II of Sch L		6	
Assets	7	Notes and loans receivable, net				7	
Ä	8	Inventories for sale or use				8	
	9	D			17,450.	9	161,877.
	10a	Land, buildings, and equipment: cost or other					
		basis. Complete Part VI of Schedule D	10a	277,657.			
	b	Less: accumulated depreciation		79,971.	215,059.	10c	197,686.
	11	Investments - publicly traded securities			34,509,492.	11	38,872,242.
	12	Investments - other securities. See Part IV, line			4,199,817.		4,652,933.
	13	Investments - program-related. See Part IV, line				13	-
	14	Intangible assets				14	
	15	Other assets. See Part IV, line 11				15	
	16	Total assets. Add lines 1 through 15 (must equ			70,916,258.	16	74,603,369.
	17	Accounts payable and accrued expenses			374,379.	17	414,934.
	18	Grants payable		18			
	19	Deferred revenue			19		
	20	Tax-exempt bond liabilities			20		
	21	Escrow or custodial account liability. Complete				21	
တ္ဆ	22	Loans and other payables to current and former	office	rs, directors, trustees,			
Liabilities		key employees, highest compensated employee	es, and	disqualified persons.			
abi		Complete Part II of Schedule L				22	
	23	Secured mortgages and notes payable to unrela				23	
	24	Unsecured notes and loans payable to unrelate	d third	parties		24	
	25	Other liabilities (including federal income tax, pa	yables	to related third			
		parties, and other liabilities not included on lines	17-24	). Complete Part X of			
		Schedule D				25	
	26	Total liabilities. Add lines 17 through 25			374,379.	26	414,934.
		Organizations that follow SFAS 117 (ASC 958	), chec	k here 🕨 🐰 and			
es		complete lines 27 through 29, and lines 33 an					
anc	27	Unrestricted net assets			31,393,571.	27	35,632,481.
Bal	28	Temporarily restricted net assets			36,842,513.	28	35,260,813.
pu	29				2,305,795.	29	3,295,141.
Ŀ		Organizations that do not follow SFAS 117 (A	SC 95	B), check here ▶└──			
s or		and complete lines 30 through 34.					
set	30	Capital stock or trust principal, or current funds				30	
As	31	Paid-in or capital surplus, or land, building, or ed				31	
Net Assets or Fund Balances	32	Retained earnings, endowment, accumulated in			70 E/11 070	32	7/ 100 /25
_	33	Total net assets or fund balances			70,541,879.	33	74,188,435.
	34	Total liabilities and net assets/fund balances			70,916,258.	34	74,603,369.

ı a	Heconciliation of Net Assets							
	Check if Schedule O contains a response or note to any line in this Part XI				X			
1	Total revenue (must equal Part VIII, column (A), line 12)	1	17,8					
2	Total expenses (must equal Part IX, column (A), line 25)	2	14,7					
3	Revenue less expenses. Subtract line 2 from line 1	3		72,9				
4	Net assets or fund balances at beginning of year (must equal Part X, line 33, column (A))	4	70,5	41,8 28,1				
5	Net unrealized gains (losses) on investments							
6	Donated services and use of facilities	6						
7	Investment expenses	7						
8	Prior period adjustments	8						
9	Other changes in net assets or fund balances (explain in Schedule O)	9	4	45,5	26.			
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 33,							
	column (B))	10	74,1	88,4	135.			
Pa	rt XII Financial Statements and Reporting							
	Check if Schedule O contains a response or note to any line in this Part XII				X			
				Yes	No			
1	Accounting method used to prepare the Form 990: Cash X Accrual Other							
	If the organization changed its method of accounting from a prior year or checked "Other," explain in Schedule	Ο.						
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		2	a	X			
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed	d on a						
	separate basis, consolidated basis, or both:							
	Separate basis Consolidated basis Both consolidated and separate basis							
b	Were the organization's financial statements audited by an independent accountant?		21	X c				
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separat	e basis,						
	consolidated basis, or both:							
	Separate basis Consolidated basis Both consolidated and separate basis							
С	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the	e audit,						
	review, or compilation of its financial statements and selection of an independent accountant?		20	c X				
	If the organization changed either its oversight process or selection process during the tax year, explain in Schedule O.							
За	3a As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Single Audit							
	Act and OMB Circular A-133?							
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required							
	or guide, explain why in Schodulo O and describe any stops taken to undergo such guides.							

#### **SCHEDULE A**

Department of the Treasury

Internal Revenue Service

(Form 990 or 990-EZ)

Public Charity Status and Public Support
Complete if the organization is a section 501(c)(3) organization or a section
4947(a)(1) nonexempt charitable trust.

➤ Attach to Form 990 or Form 990-EZ.

► Information about Schedule A (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990.

OMB No. 1545-0047

Open to Public Inspection

Name of the organization

RHEUMATOLOGY RESEARCH FOUNDATION

Employer identification number

		RHEUMAT	OLOGY RESEAR	CH FO	UNDAT	ION			5	8-1654	4301	
Part I	Reason	for Public Char	<b>ity Status</b> (All organiz	ations mu	st complet	e this part	:.) See inst	tructions.				
he orga	nization is not a	a private foundation	because it is: (For lines 1	I through	11, check	only one b	ox.)					
1	A church, co	nvention of churche	s, or association of churc	ches desc	ribed in <b>se</b>	ction 170	(b)(1)(A)(i)	).				
2	A school des	cribed in section 17	'0(b)(1)(A)(ii). (Attach Sc	hedule E.)								
з 🗆	A hospital or	a cooperative hospi	tal service organization of	described	n <b>section</b>	170(b)(1)	A)(iii).					
4	A medical res	search organization	operated in conjunction	with a hos	pital desci	ribed in <b>se</b>	ction 170	(b)(1)(A)(ii	i). Enter	the hospita	al's nan	ne,
	city, and stat	e:										
5	An organizati	ion operated for the	benefit of a college or ur	niversity ov	vned or op	perated by	a governi	mental uni	t describ	ed in		
	section 170	(b)(1)(A)(iv). (Comple	ete Part II.)									
6	A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v).											
7 X												
	section 170(	<b>b)(1)(A)(vi).</b> (Comple	te Part II.)									
8	A community	trust described in s	section 170(b)(1)(A)(vi).	(Complete	Part II.)							
9	An organizati	ion that normally rec	eives: (1) more than 33 1	1/3% of its	support f	rom contri	butions, m	nembershi	p fees, a	nd gross re	eceipts	from
	activities rela	ited to its exempt fur	nctions - subject to certa	in excepti	ons, and (2	2) no more	than 33 1	1/3% of its	support	from gross	s invest	ment
	income and ι	unrelated business t	axable income (less sect	ion 511 ta	x) from bu	sinesses a	acquired b	y the orga	nization	after June	30, 197	75.
	See section	509(a)(2). (Complete	e Part III.)									
10 🖳	An organizati	ion organized and op	perated exclusively to te	st for publi	c safety. S	See <b>sectio</b>	n 509(a)(4	4).				
11 🗀	An organizati	ion organized and op	perated exclusively for th	ne benefit (	of, to perfo	orm the fur	nctions of,	, or to carr	y out the	purposes	of one	or
	more publicly	supported organiza	ations described in section	on 509(a)( <sup>-</sup>	l) or section	on 509(a)(2	2). See <b>se</b> c	ction 509(a	a)(3). Ch	eck the box	x that	
	describes the	e type of supporting	organization and comple	ete lines 1	1e through	ո 11h.						
_	ູ <b>a</b> ່∐ Type⊺	I <b>b</b> ∐ Ty	ype II	/pe III - Fui	nctionally i	integrated	C	<b>ј</b> Ш Тур	e III - Noi	n-functiona	ılly inte	grated
е 📖	By checking	this box, I certify tha	at the organization is not	controlled	directly o	r indirectly	by one o	r more disc	qualified	persons ot	ther tha	เท
	foundation m	nanagers and other t	han one or more publicly	/ supporte	d organiza	ations des	cribed in s	ection 509	9(a)(1) or	section 50	9(a)(2).	
f	If the organiz	ation received a writ	ten determination from t	he IRS tha	at it is a Ty	pe I, Type	II, or Type	e III				
	supporting o	rganization, check th	nis box									. Ш
g			organization accepted ar									
			lirectly controls, either ale								Yes	No
			upported organization?								1	
			n described in (i) above?									
			person described in (i) o							11g(iii	)	<u> </u>
h	Provide the f	ollowing information	about the supported org	ganization(	(s).							
		1	1	la v		( ) 5: 1		(vi) lo	tho			
` '	ne of supported	(ii) EIN	(iii) Type of organization (described on lines 1-9	in col. (i) lis		(v) Did you organizat		Torganizatio	n in col.	(vii) Amoun		netary
or	ganization			governing (				(i) organiz U.S.	ed in the   ?	su	pport	
			(see instructions))	Yes		Yes	No	Yes	No			
				103	140	103	140	103	140			

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule A (Form 990 or 990-EZ) 2013

#### Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

Sec	ction A. Public Support						
Cale	ndar year (or fiscal year beginning in)	(a) 2009	<b>(b)</b> 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
1	Gifts, grants, contributions, and						
	membership fees received. (Do not						
	include any "unusual grants.")	8,363,097.	13,995,938.	18,359,528.	12,959,466.	12,371,657.	66,049,686.
2	Tax revenues levied for the organ-						
	ization's benefit and either paid to						
	or expended on its behalf						
3	The value of services or facilities						
	furnished by a governmental unit to						
	the organization without charge						
	Total. Add lines 1 through 3	8,363,097.	13,995,938.	18,359,528.	12,959,466.	12,371,657.	66,049,686.
5	The portion of total contributions						
	by each person (other than a						
	governmental unit or publicly						
	supported organization) included						
	on line 1 that exceeds 2% of the						
	amount shown on line 11,						
	column (f)						29,733,798.
	Public support. Subtract line 5 from line 4.						36,315,888.
	ction B. Total Support						
	ndar year (or fiscal year beginning in)	(a) 2009	<b>(b)</b> 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
	Amounts from line 4	8,363,097.	13,995,938.	18,359,528.	12,959,466.	12,371,657.	66,049,686.
8	Gross income from interest,						
	dividends, payments received on						
	securities loans, rents, royalties	0.57 0.04	<b>506 450</b>	050 000			
	and income from similar sources	867,321.	796,173.	858,890.	975,228.	972,457.	4,470,069.
9	Net income from unrelated business						
	activities, whether or not the						
	business is regularly carried on						
10	Other income. Do not include gain						
	or loss from the sale of capital	0 0 7 4					
	assets (Explain in Part IV.)	9,071.	7,205.	57,523.			73,799.
11	<b>Total support.</b> Add lines 7 through 10						70,593,554.
	Gross receipts from related activities,					12	5,245.
13	First five years. If the Form 990 is for						. —
800	organization, check this box and stor						<b>&gt;</b>
	ction C. Computation of Publ			. (6)		44	51 // a
	Public support percentage for 2013 (I					14	51.44 % 52.74 %
	Public support percentage from 2012					15	, -
16a	33 1/3% support test - 2013. If the c	•		•		•	
	stop here. The organization qualifies						
D	33 1/3% support test - 2012. If the conditions and other have. The averagination small						
47-	and <b>stop here.</b> The organization qual						
ı/a	10% -facts-and-circumstances tes						
	and if the organization meets the "fac				•	_	
	meets the "facts-and-circumstances"						
b	10% -facts-and-circumstances tes						
	more, and if the organization meets the		•		•		
40	organization meets the "facts-and-circ						
18	Private foundation. If the organization	n did not check a	box on line 13, 16	a, 160, 1/a, or 17k	o, cneck this box a	nd see instructions	s ▶∟

#### Part III | Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 9 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Se	ction A. Public Support	, <b>, ,</b>					
Cale	endar year (or fiscal year beginning in) 🕨	(a) 2009	<b>(b)</b> 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
1	Gifts, grants, contributions, and membership fees received. (Do not						
	include any "unusual grants.")						
2	Gross receipts from admissions, merchandise sold or services per- formed, or facilities furnished in any activity that is related to the organization's tax-exempt purpose						
3	Gross receipts from activities that						
	are not an unrelated trade or business under section 513						
4	Tax revenues levied for the organ- ization's benefit and either paid to or expended on its behalf						
5	The value of services or facilities furnished by a governmental unit to the organization without charge						
6	Total. Add lines 1 through 5						
78	Amounts included on lines 1, 2, and						
_	3 received from disqualified persons						
t	Amounts included on lines 2 and 3 received from other than disqualified persons that exceed the greater of \$5,000 or 1% of the amount on line 13 for the year						
(	Add lines 7a and 7b						
8	Public support (Subtract line 7c from line 6.)						
Se	ction B. Total Support						
Cale	endar year (or fiscal year beginning in) 🕨	(a) 2009	<b>(b)</b> 2010	(c) 2011	(d) 2012	(e) 2013	(f) Total
	Amounts from line 6  Gross income from interest, dividends, payments received on securities loans, rents, royalties and income from similar sources						
k	Unrelated business taxable income						
	(less section 511 taxes) from businesses acquired after June 30, 1975						
	Add lines 10a and 10b						
12	regularly carried on Other income. Do not include gain						
	or loss from the sale of capital assets (Explain in Part IV.)						
	First five years. If the Form 990 is fo	r the organization's	L s first second thir	L fourth or fifth t	lax vear as a section	n 501(c)(3) organi:	zation
• •		-			year as a section		
Se	ction C. Computation of Publ						<u> </u>
	Public support percentage for 2013 (			column (f))		15	%
						16	%
	ction D. Computation of Inve						
17	Investment income percentage for 20	13 (line 10c, colur	nn (f) divided by lir	ne 13, column (f))		17	%
18	Investment income percentage from	<b>2012</b> Schedule A,	Part III, line 17			18	%
	a 33 1/3% support tests - 2013. If the					33 1/3%, and line	17 is not
	more than 33 1/3%, check this box a	nd <b>stop here.</b> The	e organization qual	ifies as a publicly	supported organiz	ation	▶□
k	o 33 1/3% support tests - 2012. If the						
	line 18 is not more than 33 1/3%, che		•	-		-	
20	Private foundation. If the organization	on did not check a	box on line 14, 19	a, or 19b, check t	this box and see in	structions	<u></u> ▶∟

Schedule A	A (Form 990 or 990-EZ) 2013 $$ RHEUMATOLOGY $$ F	RESEARCH	FOUNDATION	58-1654301 Page 4
Part IV	A (Form 990 or 990-EZ) 2013 RHEUMATOLOGY R  Supplemental Information. Provide the explan	nations required	by Part II, line 10; Part II, line 1	7a or 17b; and Part III, line 12.
	Also complete this part for any additional information. (	(See instructions	3).	,
	, and complete time paint or any additional information (	(00001.01.01.01.01.0		

Schedule B (Form 990, 990-EZ, or 990-PF)

Department of the Treasury Internal Revenue Service

Name of the organization

#### Schedule of Contributors

Attach to Form 990, Form 990-EZ, or Form 990-PF. Information about Schedule B (Form 990, 990-EZ, or 990-PF) and its instructions is at www.irs.gov/form990 ·

OMB No. 1545-0047

**Employer identification number** 

RHEUMATOLOGY RESEARCH FOUNDATION 58-1654301 Organization type (check one): Filers of Section: X 501(c)( 3) (enter number) organization Form 990 or 990-EZ 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization Form 990-PF 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note. Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. **General Rule** For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. **Special Rules** For a section 501(c)(3) organization filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of (1) \$5,000 or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h, or (ii) Form 990-EZ, line 1. Complete Parts I and II. For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 for use exclusively for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. Complete Parts I, II, and III. For a section 501(c)(7), (8), or (10) organization filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions for use exclusively for religious, charitable, etc., purposes, but these contributions did not total to more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Do not complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions of \$5,000 or more during the year Caution. An organization that is not covered by the General Rule and/or the Special Rules does not file Schedule B (Form 990, 990-EZ, or 990-PF),

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990, 990-EZ, or 990-PF. Schedule B (Form 990, 990-EZ, or 990-PF) (2013)

but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to

certify that it does not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF).

Name of organization

Employer identification number

#### RHEUMATOLOGY RESEARCH FOUNDATION

58-1654301

Part I	Contributors (see instructions). Use duplicate copies of Part I if additional	space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
1		\$ 2,500,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
2		\$ <u>1,000,000</u> .	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
3		\$1,000,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
4	Name, address, and ZIF + +	\$ 2,500,000.	Person X Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
5		\$ <u>1,162,508.</u>	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
6		\$ 2,500,000.	Person X Payroll

Name of organization

Employer identification number

#### RHEUMATOLOGY RESEARCH FOUNDATION

58-1654301

Part I	Contributors (see instructions). Use duplicate copies of Part I if addition	al space is needed.	
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
7		\$ 1,000,000.	Person X Payroll
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)
(a) No.	(b) Name, address, and ZIP + 4	(c) Total contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II for noncash contributions.)

#### RHEUMATOLOGY RESEARCH FOUNDATION

58-1654301

Part II	Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed.					
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received			
		- - - - - - - - -				
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received			
		- - - - - - - - - - -				
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received			
		- - - - \$				
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received			
		- - - - \$				
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received			
		- - - - \$				
(a) No. from Part I	(b)  Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received			
		- - - - - \$				

Name of organization

Employer identification number

RHEUMA'.	OLOGY RESEARCH FOUNDATION	58-16543UL
Part III	Exclusively religious, charitable, etc., individual contributions to section 501(c)(7), (8), or (10) organization	ons that total more than \$1,000 for the
	vear Complete columns (a) through (e) and the following line entry. For organizations completing Part III, enter	•

No. m	(b) Burnoso of cift	(a) Had of gift	(d) Description of how gift is held				
<u>"</u>	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held				
—							
-   _							
		(e) Transfer of gif	*				
		(c) Transier or gi					
-	Transferee's name, address, a	nd ZIP + 4	Relationship of transferor to transferee				
-							
lo. n	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held				
rti	(b) Ful pose of glit	(c) Use of gift	(u) Description of now girt is field				
_ _							
_							
	(e) Transfer of gift						
		17ID 4	B. II				
	Transferee's name, address, a	nd ZIP + 4	Relationship of transferor to transferee				
No.	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held				
rt I							
_ =							
-			<u> </u>				
	(e) Transfer of gift						
	Transferee's name, address, a	nd <b>7</b> IP + 4	Relationship of transferor to transferee				
-							
No. om rt I	(b) Purpose of gift	(c) Use of gift	(d) Description of how gift is held				
_   _							
_		l (e) Transfer of gif	tt				

#### **SCHEDULE D**

(Form 990)

Department of the Treasury Internal Revenue Service

#### **Supplemental Financial Statements**

Complete if the organization answered "Yes," to Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

Attach to Form 990.

► Information about Schedule D (Form 990) and its instructions is at www.irs.gov/form990

2013
Open to Public Inspection

Name of the organization

RHEUMATOLOGY RESEARCH FOUNDATION

Employer identification number 58-1654301

Pa	rt I Organizations Maintaining Donor Advis	sed Funds or Other Similar Funds	or Accounts. Complete if the
	organization answered "Yes" to Form 990, Part IV, li	ine 6.	
		(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year		
2	Aggregate contributions to (during year)		
3	Aggregate grants from (during year)		
4	Aggregate value at end of year		
5	Did the organization inform all donors and donor advisors in		ed funds
	are the organization's property, subject to the organization'	-	
6	Did the organization inform all grantees, donors, and donor		
•	for charitable purposes and not for the benefit of the donor		
Pa	irt II Conservation Easements. Complete if the o		
1	i		
•	Preservation of land for public use (e.g., recreation or		orically important land area
	Protection of natural habitat	Preservation of a certif	
	Preservation of open space	1 100017411011 01 4 001111	The The Structure
2	Complete lines 2a through 2d if the organization held a qua	alified conservation contribution in the form o	of a conservation easement on the last
_	day of the tax year.	amed concorvation contribution in the form of	or a conservation casement on the last
	day of the tax year.		Held at the End of the Tax Year
а	Total number of conservation easements		
h			
	Number of conservation easements on a certified historic s		
d			
u	listed in the National Register		2d
3	Number of conservation easements modified, transferred, r		
Ŭ	year	released, extinguished, or terminated by the	organization during the tax
4	Number of states where property subject to conservation e	easement is located	
5	Does the organization have a written policy regarding the p		
Ŭ	violations, and enforcement of the conservation easements		Yes No
6	Staff and volunteer hours devoted to monitoring, inspecting		
7	Amount of expenses incurred in monitoring, inspecting, and		
8	Does each conservation easement reported on line 2(d) about		
Ü	and section 170(h)(4)(B)(ii)?		
9	In Part XIII, describe how the organization reports conserva		
9	include, if applicable, the text of the footnote to the organiz		
	conservation easements.	Lation 3 iniancial statements that describes t	The organization's accounting for
Pa	irt III Organizations Maintaining Collections	of Art. Historical Treasures. or Ot	her Similar Assets.
	Complete if the organization answered "Yes" to Forr		
1a	If the organization elected, as permitted under SFAS 116 (A		ent and balance sheet works of art
	historical treasures, or other similar assets held for public e		
	the text of the footnote to its financial statements that desc		ice of public convice, provide, in trait with,
h	If the organization elected, as permitted under SFAS 116 (A		and halance sheet works of art, historical
-	treasures, or other similar assets held for public exhibition,	**	
	relating to these items:	saccation, or research in fulfillerance of pub	33, 1100, provide the following amounts
	(i) Revenues included in Form 990, Part VIII, line 1		<b>•</b> \$
2	If the organization received or held works of art, historical to	reasures or other similar assets for financial	
2	the following amounts required to be reported under SFAS		gairi, provide
-		, ,	<b>•</b> •
d	Revenues included in Form 990, Part VIII, line 1		
D	n maatta iiiliuutu iii i uiiii aau, Fail M		Ψ Ψ

-1	L 6	54	13	01	- Page	2

Pai	rt III   Organizations Maintaining	Collections of A	rt, Historical Tr	easures, o	r Othe	r Simila	ır Asse	<b>ts</b> (contin	ued)	
3	Using the organization's acquisition, access	sion, and other record	ls, check any of the	following that	are a si	gnificant ι	ise of its	collectio	ı items	;
	(check all that apply):									
а	Public exhibition	d	Ⅰ <u> </u> Loan or exc	hange prograr	ms					
b	Scholarly research	е	Other							
С	Preservation for future generations									
4	Provide a description of the organization's of	collections and explai	n how they further t	he organizatio	n's exen	npt purpo	se in Par	t XIII.		
5	During the year, did the organization solicit	or receive donations	of art, historical trea	sures, or othe	r similar	assets	_	-		
	to be sold to raise funds rather than to be n						L	Yes		No
Pai	rt IV Escrow and Custodial Arrai		ete if the organizatio	n answered "`	Yes" to F	orm 990,	Part IV, I	ine 9, or		
	reported an amount on Form 990, Pa									
1a	Is the organization an agent, trustee, custoo							7		
	on Form 990, Part X?							Yes		No
b	If "Yes," explain the arrangement in Part XII	I and complete the fo	llowing table:							
						<b>⊢.</b> ⊢		Amount		
	0 0									
a	Additions during the year									
e	Distributions during the year									—
f Oo	Ending balance							Yes	$\overline{}$	—
	Did the organization include an amount on If "Yes," explain the arrangement in Part XII								H	No
	rt V   Endowment Funds. Complete					 າ				
. u	Endowniont Funds: Complete	(a) Current year	(b) Prior year	(c) Two years		<b>d)</b> Three ye	ears hack	(e) Four	vears h	ack
12	Beginning of year balance	32,511,985.	30,437,932.	` '			98,316.	` '	,229,4	
b	A	992,516.	57,473.				94,464.		500,0	
c		4,650,774.	3,126,774.		,985.		34,742.		374,5	
d		, ,	, ,		<u> </u>		,			
	Other expenditures for facilities									
•	and programs	1,325,660.	1,110,194.	1,003	,277.	8:	821,328.		205,6	589.
f	Administrative expenses			·		,				
g		36,829,615.	32,511,985.	30,437	,932.	27,9	06,194.	22	,898,3	316.
2	Provide the estimated percentage of the cu	rrent year end balanc	e (line 1g, column (a	a)) held as:	•					
а		86.65	%							
b	Permanent endowment ► 8.95	%	_							
С	Temporarily restricted endowment	4.40 %								
	The percentages in lines 2a, 2b, and 2c sho	ould equal 100%.								
За	Are there endowment funds not in the poss	ession of the organiz	ation that are held a	nd administer	ed for th	ne organiz	ation	_		
	by:									No
	(i) unrelated organizations							3a(i)		<u>X</u>
	(ii) related organizations							3a(ii)		<u>X</u>
b	If "Yes" to 3a(ii), are the related organization							3b		
4	Describe in Part XIII the intended uses of the		owment funds.							
Pai	rt VI Land, Buildings, and Equipr									
	Complete if the organization answer				Part X, I	ine 10.				
	Description of property	(a) Cost or o basis (investr	1 ' '	or other (other)	. ,	cumulate reciation	d	(d) Bool	( value	
1a	Land									
b	9									
С	1					<b>B</b> 6 6 6		4.		_
d	Equipment		27	7,657.		79,97	/1•	19	7,68	66.
	Other							4.0	<del></del>	_
Tota	II. Add lines 1a through 1e. (Column (d) must	equal Form 990, Part	X, column (B), line 1	0(c).)				ТЭ.	7,68	<i>.</i> 0 •

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Part VII Investments - Other Securities.				
Complete if the organization answered "Yes				
(a) Description of security or category (including name of security)	(b) Book value			nd-of-year market value
(1) Financial derivatives	4,652,933	• END-OF-	YEAR MARKE	r value
(2) Closely-held equity interests				
(3) Other				
(A)				
(B)				
(C)				
(D)				
(E)				
(F)				
(G)				
(H)				
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.)	4,652,933	•		
Part VIII Investments - Program Related.				
Complete if the organization answered "Yes	" to Form 990, Part IV, line	e 11c. See Form 990	, Part X, line 13.	
(a) Description of investment	(b) Book value			nd-of-year market value
(1)				
(2)				
(3)				
(4)				
(5)				
(6)				
(7)				
(8)				
(9)				
Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.)	,			
Part IX Other Assets.	•			
Complete if the organization answered "Yes	" to Form 990, Part IV, line	e 11d. See Form 990	, Part X, line 15.	
	) Description		, ,	(b) Book value
(1)				
(2)				
(3)				
(4)				
(5)				
(7)				
(8)				
(9)				
Total. (Column (b) must equal Form 990, Part X, col. (B) li	ne 15.)		<b>•</b>	
Part X Other Liabilities.	- ,			
Complete if the organization answered "Yes	" to Form 990. Part IV. line	e 11e or 11f. See For	m 990. Part X. line 2	5.
1. (a) Description of liability		(b) Book value		
(1) Federal income taxes				
(2)				
(3)				
(4)				
(5)				
(6)				

(8) (9) Total. (Column (b) must equal Form 990, Part X, col. (B) line 25.)  $\triangleright$ 2. Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FIN 48 (ASC 740). Check here if the text of the footnote has been provided in Part XIII X

Schedule D	(Form 990) 2013	RHEUMATOLOGY	RESEARCH	FOUNDATION	58-1654301	Page
Part XI	Reconciliation of	f Revenue per Audit	ed Financial S	Statements With F	Revenue per Return.	
	Complete if the organi	zation answered "Ves" to	Form 000 Part IV	lino 12a		

	Complete if the organization answered "Yes" to Form 990, Part IV, line 12a.				
1	Total revenue, gains, and other support per audited financial statements			1	17,963,175.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:				
а	Net unrealized gains on investments	2a	128,108.		
b	Donated services and use of facilities	2b			
С	Recoveries of prior year grants	2c			
d	Other (Describe in Part XIII.)	2d			
е	Add lines 2a through 2d			2e	128,108.
3	Subtract line 2e from line 1			3	17,835,067.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:				
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a			
b	Other (Describe in Part XIII.)	4b			
С	Add lines 4a and 4b			4c	0.
	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)			5	17,835,067.
	Total			<del></del> -	, ,

Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return.

	Complete if the organization answered "Yes" to Form 990, Part IV, line 12a.				
1	Total expenses and losses per audited financial statements			1	14,316,619.
2	Amounts included on line 1 but not on Form 990, Part IX, line 25:				
а	Donated services and use of facilities	2a			
b	Prior year adjustments	2b			
	Other losses	2c			
	Other (Describe in Part XIII.)	2d			
е	Add lines 2a through 2d			2e	0.
3	Subtract line 2e from line 1			3	14,316,619.
4	Amounts included on Form 990, Part IX, line 25, but not on line 1:				
а	Investment expenses not included on Form 990, Part VIII, line 7b	4a			
b	Other (Describe in Part XIII.)	4b	445,526.		
С	Add lines 4a and 4b			4c	445,526.
5	Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18.)			5	14,762,145.

#### Part XIII Supplemental Information.

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

#### PART V, LINE 4:

THE FOUNDATION'S ENDOWMENT CONSISTS OF TWELVE INDIVIDUAL

FUNDS ESTABLISHED FOR A VARIETY OF PURPOSES. THE ENDOWMENT INCLUDES BOTH DONOR-RESTRICTED ENDOWMENT FUNDS, A TERM ENDOWMENT AND FUNDS DESIGNATED BY THE BOARD OF DIRECTORS TO FUNCTION AS ENDOWMENTS.

#### PART X, LINE 2:

INCOME TAXES- THE FOUNDATION IS RECOGNIZED AS AN ORGANIZATION

EXEMPT FROM FEDERAL INCOME TAX UNDER SECTION 501(A) OF THE INTERNAL

REVENUE CODE (THE CODE) AS AN ORGANIZATION DESCRIBED IN SECTION 501(C)(3)

WHEREBY ONLY UNRELATED BUSINESS INCOME, AS DEFINED BY SECTION 512(A) OF

CODE, IS SUBJECT TO FEDERAL INCOME TAX. ACCORDINGLY, NO PROVISION FOR

#### SCHEDULE I (Form 990)

Department of the Treasury Internal Revenue Service

### **Grants and Other Assistance to Organizations, Governments, and Individuals in the United States**

Complete if the organization answered "Yes" to Form 990, Part IV, line 21 or 22.

➤ Attach to Form 990.

▶ Information about Schedule I (Form 990) and its instructions is at www irs gov/form990

OMB No. 1545-0047

Open to Public Inspection

Name of the organization		Employer identification number					
Part I General Information on Grants a		ARCH FOUNDAT	TON				58-1654301
Does the organization maintain records t		e amount of the grants	s or assistance the	arantees' eligibility	y for the grants or as	sistance and the selec	tion
criteria used to award the grants or assis							X Yes No
2 Describe in Part IV the organization's pro	ocedures for mon	itoring the use of grant	funds in the Unite	d States.			
Part II Grants and Other Assistance to					anization answered "	Yes" to Form 990, Part	IV, line 21, for any
recipient that received more than	\$5,000. Part II car	n be duplicated if addit	tional space is need	ded.		·	•
(a) Name and address of organization or government	<b>(b)</b> EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
FOUNDATION FOR THE NATIONAL							
INSTITUTES OF HEALTH, INC 9650							
ROCKVILLE PIKE NO 3411 - BETHESDA,							FNIH ACCELERATING
MD 20814	52-1986675	501(C)3	25,000.	0.			MEDICINES PARTNERSHIP
AMERICAN COLLEGE OF RHEUMATOLOGY							
2200 LAKE BLVD. NE							
ATLANTA, GA 30319	58-1627547	501(C)6	371,523.	0.			GRANT: FELLOWS EDUCATION
ANN & ROBERT H. LURIE CHILDREN'S							
HOSPITAL OF CHICAGO - 225 EAST							ar Thrathy aguar ya
CHICAGO AVENUE, BOX 205 - CHICAGO,	36-2170833	501(C)3	60.000				CLINICIAN SCHOLAR
IT 90911	36-21/0633	501(C)3	60,000.	0.			EDUCATOR AWARD
ARTHRITIS RESEARCH CENTER FOUNDATION, INC 123 UNIVERSITY PLACE - PITTSBURGH, PA 15213	48-1223461	501(C)3	75,000.	0.			DISEASE TARGETED RESEARCH - PILOT GRANT - TRANSLATIONAL
·							
BAYLOR COLLEGE OF MEDICINE ONE BAYLOR PLAZA				_			AMGEN FELLOWSHIP TRAINING
HOUSTON, TX 77030	17-4161387	501(C)3	25,000.	0.			AWARD
BOARD OF REGENTS OF THE UNIVERSITY							
OF NEBRASKA MEDICAL CENTER -							
987835 NEBRASKA MEDICAL CENTER -	4	504 (5) 2	4 655	_			HEALTH PROFESSIONAL
OMAHA, NE 68198-7835  2 Enter total number of section 501(c)(3) a	l	501(C)3	1,000.	0.			RESEARCH PRECEPTORSHIP  147

Enter total number of other organizations listed in the line 1 table

Part II Continuation of Grants and Other	Assistance to Go	overnments and Orga	nizations in the U	nited States (Sch	edule I (Form 990), Pa	rt II.)	- rage r
(a) Name and address of organization or government	<b>(b)</b> EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
BOARD OF REGENTS OF THE UNIVERSITY							
OF NEBRASKA MEDICAL CENTER -							
987835 NEBRASKA MEDICAL CENTER -							MEDICAL STUDENT RESEARCH
OMAHA, NE 68198-7835	47-0049123	501(C)3	1,000.	0.			PRECEPTORSHIP
BOARD OF REGENTS OF THE UNIVERSITY							
OF NEBRASKA MEDICAL CENTER -							
987835 NEBRASKA MEDICAL CENTER -							AMGEN FELLOWSHIP TRAINING
OMAHA, NE 68198-7835	47-0049123	501(C)3	25,000.	0.			AWARD
BOARD OF REGENTS OF THE UNIVERSITY OF NEBRASKA MEDICAL CENTER -							
987835 NEBRASKA MEDICAL CENTER -							
OMAHA, NE 68198-7835	47-0049123	501(C)3	125,000.	0.			INVESTIGATOR AWARD
•			<u> </u>				
BOARD OF REGENTS OF THE UNIVERSITY							
OF WISCONSIN SYSTEM - 21 NORTH							SCIENTIST DEVELOPMENT
PARK ST MADISON, WI 53715	39-6006492	501(C)3	100,000.	0.			AWARD
BOARD OF REGENTS OF THE UNIVERSITY							DISEASE TARGETED
OF WISCONSIN SYSTEM - 21 NORTH							INNOVATIVE RESEARCH GRANT
PARK ST MADISON, WI 53715	39-6006492	501(C)3	200,000.	0.			(TRANSLATIONAL)
BRIGHAM & WOMENS HOSPITAL							
45 FRANCIS ST							AMGEN FELLOWSHIP TRAINING
BOSTON, MA 02115	04-2312909	501(C)3	25,000.	0.			AWARD
BRIGHAM & WOMENS HOSPITAL							
45 FRANCIS ST							BRIDGE FUNDING AWARD: K
BOSTON, MA 02115	04-2312909	501(C)3	25,000.	0.			SUPPLEMENT
BRIGHAM & WOMENS HOSPITAL							
45 FRANCIS ST							DISEASE TARGETED RESEARCH
BOSTON, MA 02115	04-2312909	501(C)3	75,000.	0.			- PILOT GRANT - BASIC
BRIGHAM & WOMENS HOSPITAL							
45 FRANCIS ST							DISEASE TARGETED RESEARCH
BOSTON, MA 02115	04-2312909	501(C)3	75,000.	0.			- PILOT GRANT - BASIC
DODION, MA VALLS	0- 4014903	Po1(C/3	13,000.	<u> </u>	l	1	I I I I O I GRANT - DASIC

Part II Continuation of Grants and Other		overnments and Orga		nited States (Sch	edule I (Form 990), Pa		Page 1
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
BRIGHAM & WOMENS HOSPITAL							
45 FRANCIS ST							DISEASE TARGETED RESEARCH
	04-2312909	501(C)3	75 000	0.			- PILOT GRANT - CLINICAL
BOSTON, MA 02115	04-2312909	501(C/3	75,000.	0.			- PILOI GRANI - CLINICAL
BRIGHAM & WOMENS HOSPITAL							
45 FRANCIS ST							
BOSTON, MA 02115	04-2312909	501(C)3	125,000.	0.			INVESTIGATOR AWARD
BODION, MI UZIIS	04 2312303	501(0/5	123,000.				INVESTIGATION ANAMED
BRIGHAM & WOMENS HOSPITAL							DISEASE TARGETED
45 FRANCIS ST							INNOVATIVE RESEARCH GRANT
BOSTON, MA 02115	04-2312909	501(C)3	200,000.	0.			(BASIC)
Bester, in this	01 2312303	501(0/5	200,000.	•••			(BIBIC)
BRIGHAM & WOMENS HOSPITAL							DISEASE TARGETED
45 FRANCIS ST							INNOVATIVE RESEARCH GRANT
BOSTON, MA 02115	04-2312909	501(C)3	200,000.	0.			(TRANSLATIONAL)
position, initializa	01 2312303	501(0/5	200,000.	•••			(TIGING ZITT TOWNE)
BRIGHAM & WOMENS HOSPITAL							DISEASE TARGETED
45 FRANCIS ST							INNOVATIVE RESEARCH GRANT
BOSTON, MA 02115	04-2312909	501(C)3	200,000.	0.			(TRANSLATIONAL)
BOSTON, MI UZIIS	04 2312303	501(0/5	200,000.	• •			(TRINGENTIONNE)
BRIGHAM AND WOMEN'S HOSPITAL							
45 FRANCIS ST							
BOSTON, MA 02115	04-2312909	501(C)3	11,499.	0.			INVESTIGATOR AWARD
CALIFORNIA PACIFIC MEDICAL CENTER				- •			
RESEARCH INSTITUTE - 475 BRANNAN							
ST, SUITE #220 - SAN FRANCISCO, CA							RESIDENT RESEARCH
94107	74-2427577	501 (C) 3	15,000.	0.			PRECEPTORSHIP
34107	74 2427377	501(0/5	15,000.	• •			I KEELI TOKSIIII
CHILDREN'S MERCY HOSPITAL							
2401 GILHAM RD.							
	44-0605373	501(C)3	113,905.	0.			INVESTIGATOR AWARD
KANSAS CITY, MO 64108	44-00033/3	001(0/3	113,305.	0.			INVESTIGATOR AWARD
CINCINNATI CHILDREN'S HOSPITAL							
MEDICAL CENTER - 3333 BURNET AVE -							AMGEN FELLOWSHIP TRAINING
CINCINNATI, OH 45229	31-0833936	501(C)3	25,000.	0.			AWARD
CINCINNAII, OH 43223	21 0022320	Po+10/3	23,000.	U .			- mini

Part II Continuation of Grants and Other	Assistance to Go	overnments and Orga	nizations in the U	nited States (Sch	edule I (Form 990), Pa	art II.)	rage r
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
DARTMOUTH COLLEGE							
11 ROPE FERRY RD							DISEASE TARGETED RESEARCH
HANOVER, NH 03755	02-0222111	501(C)3	75,000.	0.			- PILOT GRANT - BASIC
DUKE UNIVERSITY							
2118 SUNSET AVE							AMGEN FELLOWSHIP TRAINING
DURHAM, NC 27705	52-0532129	501(C)3	25,000.	0.			AWARD
DUKE UNIVERSITY							
2118 SUNSET AVE							CLINICIAN SCHOLAR
DURHAM, NC 27705	52-0532129	501(C)3	60,000.	0.			EDUCATOR AWARD
EMORY UNIVERSITY							
1599 CLIFTON RD. NE, 4TH FLOOR							MEDICAL STUDENT RESEARCH
ATLANTA, GA 30322	58-0566256	501(C)3	1,000.	0.			PRECEPTORSHIP
111111111, GII 30322	30 0300230	501(0/5	1,000.	<u> </u>			I NECETION SHIT
EMORY UNIVERSITY							
1599 CLIFTON RD. NE, 4TH FLOOR							CLINICIAN SCHOLAR
ATLANTA, GA 30322	58-0566256	501(C)3	59,648.	0.			EDUCATOR AWARD
-							
FLETCHER ALLEN HEALTH CARE							
111 COLCHESTER AVENUE, MAILSTOP 13	ф						AMGEN FELLOWSHIP TRAINING
BURLINGTON, VT 05401	03-0219309	501(C)3	25,000.	0.			AWARD
GEORGETOWN UNIVERSITY							
3300 WHITEHAVE ST. NW, STE 1100							
HARRIS BUILDING - WASHINGTON, DC							AMGEN FELLOWSHIP TRAINING
20007	53-0196603	501(C)3	25,000.	0.			AWARD
GEORGIA REGENTS UNIVERSITY							
1120 15TH STREET CJ3301	E0 6000053	E01/G)3	15 000	_			RESIDENT RESEARCH
AUGUSTA, GA 30912	58-6002053	501(C)3	15,000.	0.			PRECEPTORSHIP
HOSPITAL FOR SPECIAL SURGERY							
535 EAST 70TH ST							MEDICAL STUDENT RESEARCH
NEW YORK, NY 10021	13-1624135	501(C)3	1,000.	0.			PRECEPTORSHIP

Part II Continuation of Grants and Other	Assistance to Go	overnments and Orga	nizations in the U	nited States (Sch	edule I (Form 990), Pa	art II.)	rage i
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
HOSPITAL FOR SPECIAL SURGERY							
535 EAST 70TH ST							MEDICAL STUDENT RESEARCH
	12 1624125	E01/G)2	1 000	0.			
NEW YORK, NY 10021	13-1624135	501(C)3	1,000.	0.			PRECEPTORSHIP
HOSPITAL FOR SPECIAL SURGERY							
535 EAST 70TH ST							CLINICIAN SCHOLAR
NEW YORK, NY 10021	13-1624135	501(C)3	57,050.	0.			EDUCATOR AWARD
		552(5/5	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,				
HOSPITAL FOR SPECIAL SURGERY							
535 EAST 70TH ST							SCIENTIST DEVELOPMENT
NEW YORK, NY 10021	13-1624135	501(C)3	75,000.	0.			AWARD
			1 , , , , , , ,				
HOSPITAL FOR SPECIAL SURGERY							DISEASE TARGETED
535 EAST 70TH ST							INNOVATIVE RESEARCH GRANT
NEW YORK, NY 10021	13-1624135	501(C)3	200,000.	0.			(BASIC)
JOHNS HOPKINS UNIVERSITY	13 1021133	501(0/5	200,000.	• • • • • • • • • • • • • • • • • • • •			(DIDIC)
BROADWAY RESEARCH BUILDING 733 N.							
BROADWAY/ SUITE 117 - BALTIMORE,							SCIENTIST DEVELOPMENT
MD 21205	52-0595110	501(C)3	75,000.	0.			AWARD
JOHNS HOPKINS UNIVERSITY	32 0373110	501(0/5	73,000.	••			AWAILD
BROADWAY RESEARCH BUILDING 733 N.							
							AMGEN FELLOWSHIP TRAINING
BROADWAY/ SUITE 117 - BALTIMORE, MD 21205	52-0595110	501(C)3	25 000	0.			AWARD
JOHNS HOPKINS UNIVERSITY	32-0393110	501(C/3	25,000.	0.			AWARD
							CAREED DEVELOPMENT
BROADWAY RESEARCH BUILDING 733 N.							CAREER DEVELOPMENT
BROADWAY/ SUITE 117 - BALTIMORE,	E2 0505110	E01/Q\2	25 000	0			SUPPLEMENT IN GERIATRIC
MD 21205	52-0595110	501(C)3	25,000.	0.			MEDICINE
JOHNS HOPKINS UNIVERSITY							
BROADWAY RESEARCH BUILDING 733 N.							
BROADWAY/ SUITE 117 - BALTIMORE,	50 0505440	504 (5) 2	25.500				SCIENTIST DEVELOPMENT
MD 21205	52-0595110	501(C)3	37,500.	0.			AWARD
LOUISIANA STATE UNIVERSITY HEALTH							
SCIENCES CENTER NEW ORLEANS - 433							
BOLIVAR STREET - NEW ORLEANS, LA							RESIDENT RESEARCH
70112	72-6087770	501(C)3	15,000.	0.			PRECEPTORSHIP

Part II Continuation of Grants and Other	Assistance to Go	overnments and Orga	nizations in the U	nited States (Sch	edule I (Form 990), Pa	art II.)	Tage 1
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
LOYOLA UNIVERSITY MEDICAL CENTER 2160 SOUTH FIRST AVE. MAYWOOD, IL 60153	36-4015560	501(C)3	500.	0.			MEDICAL STUDENT CLINICAL PRECEPTORSHIP
LOYOLA UNIVERSITY MEDICAL CENTER 2160 SOUTH FIRST AVE. MAYWOOD, IL 60153	36-4015560	501(C)3	53,550.	0.			CLINICIAN SCHOLAR EDUCATOR AWARD
LSUHSC, SHREVEPORT 1501 KINGS HIGHWAY SHREVEPORT, LA 71103	72-0702002	501(C)3	25,000.	0.			AMGEN FELLOWSHIP TRAINING AWARD
MASSACHUSETTS GENERAL HOSPITAL 101 HUNTINGTON AVE, SUITE 300 BOSTON, MA 02116	04-1564655	501(C)3	200,000.	0.			DISEASE TARGETED INNOVATIVE RESEARCH GRANT (BASIC)
MASSACHUSETTS GENERAL HOSPITAL 101 HUNTINGTON AVE, SUITE 300 BOSTON, MA 02116	04-1564655	501(C)3	200,000.	0.			DISEASE TARGETED INNOVATIVE RESEARCH GRANT (TRANSLATIONAL)
MAYO CLINIC 200 FIRST STREET SW ROCHESTOR, MN 55905	41-6011702	501(C)3	1,000.	0.			MEDICAL STUDENT RESEARCH PRECEPTORSHIP
MAYO CLINIC 200 FIRST STREET SW ROCHESTOR, MN 55905	41-6011702	501(C)3	75,000.	0.			DISEASE TARGETED RESEARCH - PILOT GRANT - BASIC
MONTEFIORE MEDICAL CENTER 111 E. 210TH ST. BRONX, NY 10467	13-1740114	501(C)3	25,000.	0.			AMGEN FELLOWSHIP TRAINING AWARD
NEW YORK UNIVERSITY 665 BROADWAY, SUITE 801 NEW YORK, NY 10012	13-5562308	501(C)3	1,000.	0.			MEDICAL STUDENT RESEARCH PRECEPTORSHIP

Part II Continuation of Grants and Other	Assistance to Go	overnments and Orga	nizations in the U	nited States (Sch	edule I (Form 990), Pa	art II.)	Tage 1
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
NEW YORK UNIVERSITY							
							SCIENTIST DEVELOPMENT
665 BROADWAY, SUITE 801 NEW YORK, NY 10012	13-5562308	501(C)3	75,000.	0.			AWARD
NEW TORK, NI 10012	13 3302300	501(0/3	75,000.	0.			AWAKD
NEW YORK UNIVERSITY							DISEASE TARGETED
665 BROADWAY, SUITE 801							INNOVATIVE RESEARCH GRANT
NEW YORK, NY 10012	13-5562308	501(C)3	200,000.	0.			(BASIC)
			·				
NEW YORK UNIVERSITY							DISEASE TARGETED
665 BROADWAY, SUITE 801							INNOVATIVE RESEARCH GRANT
NEW YORK, NY 10012	13-5562308	501(C)3	200,000.	0.			(CLINICAL)
NORTHWESTERN UNIVERSITY							
750 N. LAKE SHORE DRIVE							SCIENTIST DEVELOPMENT
CHICAGO, IL 60611	36-2167817	501(C)3	50,000.	0.			AWARD
OFFICE OF PEGENDAL INTUEDATED OF							DIGINGE WARGEMER PROPERTY
OFFICE OF RESEARCH UNIVERSITY OF PITTSBURGH - 123 UNIVERSITY PLACE							DISEASE TARGETED RESEARCH - PILOT GRANT -
- PITTSBURGH, PA 15213-2303	25-0965591	501(C)3	75,000.	0.			TRANSLATIONAL
- FIIIBBONGH, FA 13213-2303	23-0903391	501(0/3	75,000.	0.			TRANSDATIONAL
OREGON HEALTH AND SCIENCE							
UNIVERSITY - 3181 SW SAM JACKSON							TRAINING PROGRAM
PARK ROAD - PORTLAND, OR 97239	93-1176109	501(C)3	50,000.	0.			DEVELOPMENT AWARD
,			,				
OREGON HEALTH AND SCIENCE							DISEASE TARGETED
UNIVERSITY - 3181 SW SAM JACKSON							INNOVATIVE RESEARCH GRANT
PARK ROAD - PORTLAND, OR 97239	93-1176109	501(C)3	199,260.	0.			(BASIC)
PALO ALTO INSTITUTE FOR RESEARCH							
AND EDUCATION, INC 3801 MIRANDA							
AVENUE, PO BOX V-38 - PALO ALTO,							BRIDGE FUNDING AWARD: K
CA 94304	77-0207331	501(C)3	25,000.	0.			SUPPLEMENT
REGENTS OF THE UNIVERSITY OF							
MINNESOTA - 200 OAK STREET SE,							
SUITE 450 - MINNEAPOLIS, MN							MEDICAL STUDENT RESEARCH
55455-2070	41-6007513	501(C)3	1,000.	0.			PRECEPTORSHIP

Part II Continuation of Grants and Other	Assistance to G	overnments and Orga	nizations in the U	nited States (Sch	edule I (Form 990), Pa	ırt II.)	rage
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
REGENTS OF THE UNIVERSITY OF							
MINNESOTA - 200 OAK STREET SE,							
SUITE 450 - MINNEAPOLIS, MN							MEDICAL STUDENT RESEARCH
55455-2070	41-6007513	501(C)3	1,000.	0.			PRECEPTORSHIP
REGENTS OF THE UNIVERSITY OF							
MINNESOTA - 200 OAK STREET SE,							
SUITE 450 - MINNEAPOLIS, MN							RESIDENT RESEARCH
55455-2070	41-6007513	501(C)3	15,000.	0.			PRECEPTORSHIP
REGENTS OF THE UNIVERSITY OF							
MINNESOTA - 200 OAK STREET SE,							DISEASE TARGETED
SUITE 450 - MINNEAPOLIS, MN							INNOVATIVE RESEARCH GRANT
55455-2070	41-6007513	501(C)3	200,000.	0.			(BASIC)
REGENTS OF UNIVERSITY OF			<del>'</del>				
CALIFORNIA, SAN DIEGO - 9500							
GILMAN DRIVE MC 0012 - LA JOLLA,							
CA 92093	95-6006144	501(C)3	125,000.	0.			INVESTIGATOR AWARD
				- •			
REGENTS OF UNIVERSITY OF							
CALIFORNIA-SAN DIEGO - 9500 GILMAN							AMGEN FELLOWSHIP TRAINING
DRIVE MC 0012 - LA JOLLA, CA 92093	95-6006144	501(C)3	25,000.	0.			AWARD
BRIVE MC 0012 BR 00EBR, CR 92093	33 0000144	501(0/5	23,000.				
REGENTS OF UNIVERSITY OF							DISEASE TARGETED
CALIFORNIA-SAN DIEGO - 9500 GILMAN							INNOVATIVE RESEARCH GRANT
DRIVE MC 0012 - LA JOLLA, CA 92093	95-6006144	501/C\3	200,000.	0.			(BASIC)
DRIVE MC 0012 - DA OODDA, CA 92093	93-0000144	501(0/3	200,000.	0.			(BASIC)
SAINT LOUIS UNIVERSITY							
							AMOEN EELLOWOULD MDAINING
FUSZ MEMORIAL HALL, 3700 WEST PINE	42 0654072	E01/G)2	25.000	0			AMGEN FELLOWSHIP TRAINING
ST. LOUIS, MO 63108	43-0654872	501(0)3	25,000.	0.			AWARD
GEAMMIE GUIIDDEN'S WOSDIMAI							
SEATTLE CHILDREN'S HOSPITAL							
MAILSTOP S-200, PO BOX 5371	01 1155515	E01/G)2	== 000	_			SCIENTIST DEVELOPMENT
SEATTLE, WA 98145	91-1156519	501(C)3	75,000.	0.			AWARD
CMANEODD INTUEDCITY							
STANFORD UNIVERSITY							Many Bullowalls ms
1000 WELCH RD STE 203	04 1156365	E01/G\2	05.000	_			AMGEN FELLOWSHIP TRAINING
PALO ALTO, CA 94304	94-1156365	D01(C)3	25,000.	0.			AWARD

Part II Continuation of Grants and Other	Assistance to Go	overnments and Orga	nizations in the U	nited States (Sch	edule I (Form 990), Pa	ırt II.)	Tage 1
(a) Name and address of organization or government	(b) EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
GEANGORD INTUEDGEN							DIGENCE MADGEMED
STANFORD UNIVERSITY							DISEASE TARGETED
1000 WELCH RD STE 203	04 1156365	E01/G)2	000 000	0			INNOVATIVE RESEARCH GRANT
PALO ALTO, CA 94304	94-1156365	501(C)3	200,000.	0.			(BASIC)
THE FEINSTEIN INSTITUTE FOR							
MEDICAL RESEARCH - 350 COMMUNITY							AMGEN FELLOWSHIP TRAINING
	11-2673595	E01/Q\2	25 000	0.			AWARD
DRIVE - MANHASSET, NY 11030-2816 THE REGENTS OF THE UNIVERSITY OF	11-20/3595	501(C)3	25,000.	0,			AWARD
CALIFORNIA - PAYMENT SOLUTIONS AND							THE ALMIL DROBEGGIONAL
COMPLIANCE BOX 951432 1125 MURPHY	95-6006143	E01/C)2	1 000	0.			HEALTH PROFESSIONAL
HALL 405 HILGARD AVE - LOS THE REGENTS OF THE UNIVERSITY OF	95-6006143	501(C)3	1,000.	0,			RESEARCH PRECEPTORSHIP
CALIFORNIA - PAYMENT SOLUTIONS AND COMPLIANCE BOX 951432 1125 MURPHY							THE ALMIL DROBEGGIONAL
	95-6006143	501(C)3	1 000	0.			HEALTH PROFESSIONAL
HALL 405 HILGARD AVE - LOS	95-6006143	BU1(C)3	1,000.	0,			RESEARCH PRECEPTORSHIP
THE REGENTS OF THE UNIVERSITY OF CALIFORNIA - PAYMENT SOLUTIONS AND							
COMPLIANCE BOX 951432 1125 MURPHY							MEDICAL STUDENT RESEARCH
HALL 405 HILGARD AVE - LOS	95-6006143	501(C)3	1,000.	0.			PRECEPTORSHIP
THE REGENTS OF THE UNIVERSITY OF	95-6006143	501(C/3	1,000.	0.			PRECEPTORSHIP
CALIFORNIA - 1855 FOLSOM STREET, SUITE 425 - SAN FRANCISCO, CA							RESIDENT RESEARCH
94143-0812	94-6036493	501(C)3	15 000	0.			PRECEPTORSHIP
THE REGENTS OF THE UNIVERSITY OF	94-0030493	501(C/3	15,000.	0.			PRECEPTORSHIP
CALIFORNIA - LOS ANGELES - 3500 S.							
							MEDICAL STUDENT RESEARCH
FIGUERA STREET, SUITE 102 - LOS ANGELES, CA 90089	95-6006143	501(C)3	1 000	0.			PRECEPTORSHIP
THE REGENTS OF THE UNIVERSITY OF	95-6006143	501(C/3	1,000.	0.			PRECEPTORSHIP
CALIFORNIA - LOS ANGELES - 1000							
							AMGEN FELLOWSHIP TRAINING
VETERAN AVE - LOS ANGELES, CA 90095	95-6006143	E01/C)2	25 000	0.			AWARD
THE REGENTS OF THE UNIVERSITY OF	33-0000143	501(C)3	25,000.	0.			DWALD
CALIFORNIA - LOS ANGELES - 1000							
VETERAN AVE - LOS ANGELES, CA 90095	95-6006143	501(C)3	125 000	0.			INVESTIGATOR AWARD
30033	33-0000143	Por(C)3	125,000.	0.			THAT PILICATOR WAVED

Part II Continuation of Grants and Other	Assistance to Go	overnments and Orga	nizations in the U	nited States (Sch	edule I (Form 990), Pa	ırt II.)	Page
(a) Name and address of organization or government	<b>(b)</b> EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
THE REGENTS OF THE UNIVERSITY OF							
CALIFORNIA - LOS ANGELES - 1001							
VETERAN AVE - LOS ANGELES, CA	95-6006143	E01/G\2	105 000	0			THE GET GAMED ANADD
90096	95-6006143	501(C)3	125,000.	0.			INVESTIGATOR AWARD
THE REGENTS OF THE UNIVERSITY OF							
CALIFORNIA - SAN FRANCISCO - PO							HEALTH PROFESSIONAL
BOX 0795 - SAN FRANCISCO, CA 94143	94-6036493	501(C)3	1,000.	0.			RESEARCH PRECEPTORSHIP
THE REGENTS OF THE UNIVERSITY OF							
CALIFORNIA - SAN FRANCISCO - PO							HEALTH PROFESSIONAL
BOX 0795 - SAN FRANCISCO, CA 94143	94-6036493	501(C)3	1,000.	0.			RESEARCH PRECEPTORSHIP
THE REGENTS OF THE UNIVERSITY OF							
CALIFORNIA - SAN FRANCISCO - PO							MEDICAL STUDENT RESEARCH
BOX 0795 - SAN FRANCISCO, CA 94143	94-6036493	501(C)3	1,000.	0.			PRECEPTORSHIP
·							
THE REGENTS OF THE UNIVERSITY OF							
CALIFORNIA - SAN FRANCISCO - PO							HEALTH PROFESSIONAL
BOX 0795 - SAN FRANCISCO, CA 94143	94-6036493	501(C)3	2,000.	0.			RESEARCH PRECEPTORSHIP
THE REGENTS OF THE UNIVERSITY OF							
CALIFORNIA - SAN FRANCISCO - PO							AMGEN FELLOWSHIP TRAINING
BOX 0795 - SAN FRANCISCO, CA 94143	94-6036493	501(C)3	25,000.	0.			AWARD
THE REGENTS OF THE UNIVERSITY OF							
CALIFORNIA - SAN FRANCISCO - PO							SCIENTIST DEVELOPMENT
BOX 0795 - SAN FRANCISCO, CA 94143	94-6036493	501(C)3	50,000.	0.			AWARD
THE REGENTS OF THE UNIVERSITY OF							GGTTNWTGW DEVICE ONE
CALIFORNIA - SAN FRANCISCO - PO	04 6036403	E01/G\2	E0 000	0			SCIENTIST DEVELOPMENT
BOX 0795 - SAN FRANCISCO, CA 94143	94-6036493	501(C)3	50,000.	0.			AWARD
THE REGENTS OF THE UNIVERSITY OF							
CALIFORNIA - SAN FRANCISCO - PO							
BOX 0795 - SAN FRANCISCO, CA 94143	94-6036493	501(C)3	125,000.	0.			INVESTIGATOR AWARD

Page 1 Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.) (a) Name and address of (c) IRC section (d) Amount of (e) Amount of (f) Method of (g) Description of (h) Purpose of grant (b) EIN organization or government if applicable cash grant valuation non-cash assistance or assistance non-cash assistance (book, FMV, appraisal, other) THE REGENTS OF THE UNIVERSITY OF DISEASE TARGETED CALIFORNIA - SAN FRANCISCO - PO INNOVATIVE RESEARCH GRANT BOX 0795 - SAN FRANCISCO, CA 94143 94-6036493 501(C)3 189,170 0 BASIC) THE REGENTS OF THE UNIVERSITY OF DISEASE TARGETED CALIFORNIA - SAN FRANCISCO - PO INNOVATIVE RESEARCH GRANT 94-6036493 200,000 0 BOX 0795 - SAN FRANCISCO, CA 94143 501(C)3 (BASIC) THE REGENTS OF THE UNIVERSITY OF DISEASE TARGETED CALIFORNIA - SAN FRANCISCO - PO INNOVATIVE RESEARCH GRANT 0 BOX 0795 - SAN FRANCISCO, CA 94143 94-6036493 501(C)3 200,000 (CLINICAL) THE REGENTS OF THE UNIVERSITY OF DISEASE TARGETED CALIFORNIA - SAN FRANCISCO - PO INNOVATIVE RESEARCH GRANT BOX 0795 - SAN FRANCISCO, CA 94143 94-6036493 501(C)3 200,000 0 (CLINICAL) THE REGENTS OF THE UNIVERSITY OF WITHIN OUR REACH RA CALIFORNIA - SAN FRANCISCO - PO COLLABORATIVE GRANT -BOX 0795 - SAN FRANCISCO, CA 94143 94-6036493 501(C)3 580,043 0 CLINICAL RESEARCH THE REGENTS OF THE UNIVERSITY OF MICHIGAN - 5520 MSRB - ANN ARBOR AMGEN FELLOWSHIP TRAINING MI 48109 38-6006309 501(C)3 25,000 0 AWARD THE REGENTS OF THE UNIVERSITY OF MICHIGAN - 5520 MSRB - ANN ARBOR SCIENTIST DEVELOPMENT 38-6006309 501(C)3 50,000 0 AWARD MI 48109 THE REGENTS OF THE UNIVERSITY OF MICHIGAN - 5520 MSRB - ANN ARBOR SCIENTIST DEVELOPMENT MI 48109 38-6006309 501(C)3 75,000 0 AWARD THE ROCKEFELLER UNIVERSITY 1230 YORK AVENUE NEW YORK, NY 10065 11-3162415 501(C)3 37,500 0 BRIDGE FUNDING AWARD

Page 1 Part II Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.) (c) IRC section (d) Amount of (e) Amount of (f) Method of (g) Description of (h) Purpose of grant (a) Name and address of (b) EIN organization or government if applicable cash grant valuation non-cash assistance or assistance non-cash assistance (book, FMV. appraisal, other) THE TRUSTEES OF COLUMBIA UNIVERSITY IN THE CITY OF NEW YORK DISEASE TARGETED - 630 W168 STREET, BOX 49 - NEW INNOVATIVE RESEARCH GRANT 52-0595110 501(C)3 200,000 0 (CLINICAL) YORK, NY 10032-3702 THE TRUSTEES OF COLUMBIA UNIVERSITY IN THE CITY OF NEW YORK DISEASE TARGETED - 630 W168 STREET, BOX 49 - NEW INNOVATIVE RESEARCH GRANT YORK, NY 10032-3702 52-0595110 501(C)3 200,000 0 (TRANSLATIONAL) THE TRUSTEES OF THE UNIVERSITY OF PENNSYLVANIA - 3451 WALNUT STREET 62,500 0 P221 - PHILADELPHIA, PA 19104 23-1352685 501(C)3 INVESTIGATOR AWARD THE UNIVERSITY OF TENNESSEE HEALTH SCIENCE CENTER - 62 S. DUNLAP, STE MEDICAL STUDENT CLINICAL 300 - MEMPHIS, TN 38163 62-6001636 501(C)3 1,000 0 PRECEPTORSHIP THE UNIVERSITY OF TENNESSEE HEALTH SCIENCE CENTER - 62 S. DUNLAP, STE AMGEN FELLOWSHIP TRAINING 300 - MEMPHIS, TN 38163 62-6001636 501(C)3 25,000 0 AWARD TRUSTEES OF BOSTON UNIVERSITY EVANS 501 715 ALBANY ST 04-2103547 501(C)3 37,500 0 BRIDGE FUNDING AWARD BOSTON, MA 02118 TRUSTEES OF BOSTON UNIVERSITY EVANS 501 715 ALBANY ST SCIENTIST DEVELOPMENT 04-2103547 501(C)3 48,191 0 AWARD BOSTON, MA 02118 TRUSTEES OF BOSTON UNIVERSITY EVANS 501 715 ALBANY ST SCIENTIST DEVELOPMENT BOSTON, MA 02118 04-2103547 501(C)3 75,000 0 AWARD TRUSTEES OF BOSTON UNIVERSITY EVANS 501 715 ALBANY ST BOSTON, MA 02118 04-2103547 501(C)3 125,000 0 INVESTIGATOR AWARD

Part II Continuation of Grants and Other	Assistance to Go	overnments and Orga	nizations in the U	nited States (Sch	edule I (Form 990), Pa	rt II.)	- rage r
(a) Name and address of organization or government	<b>(b)</b> EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
TRUSTEES OF BOSTON UNIVERSITY							
EVANS 501 715 ALBANY ST							
BOSTON, MA 02118	04-2103547	501(C)3	125,000.	0.			INVESTIGATOR AWARD
			,				
TRUSTEES OF THE LELAND STANFORD							
JUNIOR UNIVERSITY - PO BOX 44253 -							CLINICIAN SCHOLAR
SAN FRANCISCO, CA 94144	94-1156365	501(C)3	60,000.	0.			EDUCATOR AWARD
MDUGMERG OF MUR INTURRATMY OF							
TRUSTEES OF THE UNIVERSITY OF PENNSYLVANIA - 3451 WALNUT STREET							AMGEN FELLOWSHIP TRAINING
	23-1352685	501(C)3	25,000.	0.			AWARD
P221 - PHILADELPHIA, PA 19104	23-1352005	501(0/3	25,000.	0.			AWARD
TUFTS MEDICAL CENTER, INC.							
800 WASHINGTON STREET, TUFTS BOX 81							MEDICAL STUDENT CLINICAL
BOSTON, MA 02111		501(C)3	500.	0.			PRECEPTORSHIP
TUFTS MEDICAL CENTER, INC.							
800 WASHINGTON STREET, TUFTS BOX 81							AMGEN FELLOWSHIP TRAINING
BOSTON, MA 02111	04-3400617	501(C)3	25,000.	0.			AWARD
UNIVERSITY OF ALABAMA AT							
BIRMINGHAM - 1530 3RD AVENUE							
SOUTH, AB 1170 - BIRMINGHAM, AL							
35294-0111	63-6006396	501(C)3	125,000.	0.			INVESTIGATOR AWARD
UNIVERSITY OF ALABAMA AT							
BIRMINGHAM - 1530 3RD AVENUE							DISEASE TARGETED
SOUTH, AB 1170 - BIRMINGHAM, AL							INNOVATIVE RESEARCH GRANT
35294-0111	63-6006396	501(C)3	176,638.	0.			(CLINICAL)
UNIVERSITY OF ALABAMA AT							
BIRMINGHAM - 1530 3RD AVENUE							DISEASE TARGETED
SOUTH, AB 1170 - BIRMINGHAM, AL							INNOVATIVE RESEARCH GRANT
35294-0111	63-6006396	501(C)3	200,000.	0.			(BASIC)
UNIVERSITY OF CHICAGO							
970 E. 58TH STREET							AMGEN FELLOWSHIP TRAINING
CHICAGO, IL 60637	36-2177139	501(C)3	25,000.	0.			AWARD
GIII GII G G G G G G G G G G G G G G G	33 21,7137	P-1(0/3	25,000.	ı	l	I	1

Part II Continuation of Grants and Other	Assistance to Go	overnments and Orga	nizations in the U	nited States (Sch	edule I (Form 990), Pa	art II.)	Tage 1
(a) Name and address of organization or government	( <b>b)</b> EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
UNIVERSITY OF COLORADO AT DENVER 777 BANNOCK ST DENVER, CO 80204	84-6000555	501(C)3	1,000.	0.			MEDICAL STUDENT RESEARCH PRECEPTORSHIP
UNIVERSITY OF COLORADO AT DENVER 777 BANNOCK ST DENVER, CO 80204	84-6000555	501(C)3	46,624.	0.			SCIENTIST DEVELOPMENT AWARD
UNIVERSITY OF COLORADO AT DENVER 777 BANNOCK ST DENVER, CO 80204	84-6000555	501(C)3	200,000.	0.			DISEASE TARGETED INNOVATIVE RESEARCH GRANT (BASIC)
UNIVERSITY OF COLORADO AT DENVER 777 BANNOCK ST DENVER, CO 80204	84-6000555	501(C)3	200,000.	0.			DISEASE TARGETED INNOVATIVE RESEARCH GRANT (TRANSLATIONAL)
UNIVERSITY OF COLORADO AT DENVER 777 BANNOCK ST DENVER, CO 80204	84-6000555	501(C)3	200,000.	0.			DISEASE TARGETED INNOVATIVE RESEARCH GRANT (TRANSLATIONAL)
UNIVERSITY OF COLORADO DENVER 777 BANNOCK ST DENVER, CO 80204	84-6000555	501(C)3	100,000.	0.			SCIENTIST DEVELOPMENT AWARD
UNIVERSITY OF FLORIDA 123 GRINTER HALL GAINESVILLE, FL 32605	59-6002052	501(C)3	25,000.	0.			AMGEN FELLOWSHIP TRAINING AWARD
UNIVERSITY OF KENTUCKY RESEARCH FOUNDATION - 109 KINKEAD HALL - LEXINGTON, KY 40506	61-6033693	501(C)3	25,000.	0.			AMGEN FELLOWSHIP TRAINING AWARD
UNIVERSITY OF MARYLAND, BALTIMORE PO BOX 41428 BALTIMORE, MD 21203	52-6002033	501(C)3	25,000.	0.			AMGEN FELLOWSHIP TRAINING AWARD

Page 1

Continuation of Grants and Other Assistance to Governments and Organizations in the United States (Schedule I (Form 990), Part II.) (c) IRC section (d) Amount of (e) Amount of (f) Method of (g) Description of (h) Purpose of grant (a) Name and address of (b) EIN organization or government if applicable cash grant valuation non-cash assistance or assistance non-cash assistance (book, FMV. appraisal, other) UNIVERSITY OF MARYLAND, BALTIMORE PO BOX 41428 CLINICIAN SCHOLAR 52-6002033 501(C)3 59,998 0 EDUCATOR AWARD BALTIMORE, MD 21203 UNIVERSITY OF MIAMI MILLER SCHOOL OF MEDICINE - 1400 NW 10TH AVE. -AMGEN FELLOWSHIP TRAINING 59-0624458 501(C)3 25,000 0 MIAMI, FL 33136 AWARD UNIVERSITY OF NEBRASKA MEDICAL EPHRAIM P. ENGLEMAN CENTER - 985100 NEBRASKA MEDICAL ENDOWED RESIDENT RESEARCH 15,000 0 CENTER - OMAHA, NE 68198-5100 47-0049123 501(C)3 PRECEPTORSHIP UNIVERSITY OF NORTH CAROLINA AT CHAPEL HILL - CB# 1350, 104 AIRPORT DR., STE 2200 - CHAPEL MEDICAL STUDENT RESEARCH HILL, NC 27599-1350 56-6001393 501(C)3 1,000 0 PRECEPTORSHIP UNIVERSITY OF NORTH CAROLINA AT CHAPEL HILL - CB# 1350, 104 AIRPORT DR., STE 2200 - CHAPEL AMGEN FELLOWSHIP TRAINING HILL, NC 27599-1350 56-6001393 501(C)3 25,000 0 AWARD UNIVERSITY OF NORTH CAROLINA AT CHAPEL HILL - CB# 1350, 104 DISEASE TARGETED AIRPORT DR., STE 2200 - CHAPEL INNOVATIVE RESEARCH GRANT HILL, NC 27599-1350 56-6001393 501(C)3 200,000 0 (BASIC) UNIVERSITY OF PENNSYLVANIA 3451 WALNUT STREET, P221 FRANKLIN BRIDGE FUNDING AWARD: K 23-1352685 501(C)3 25,000 0 SUPPLEMENT PHILADELPHIA, PA 19104 UNIVERSITY OF SOUTH FLORIDA EPHRAIM P. ENGLEMAN 3802 SPECTRUM BLVD., SUITE 100 ENDOWED RESIDENT RESEARCH TAMPA, FL 33612 59-3102112 501(C)3 15,000 0 PRECEPTORSHIP UNIVERSITY OF UTAH 201 PRESIDENTS CIRCLE, RM 406 37,500. SALT LAKE CITY, UT 84112 95-1642394 501(C)3 0 BRIDGE FUNDING AWARD

Part II Continuation of Grants and Other	Assistance to Go	overnments and Orga	nizations in the U	nited States (Sch	edule I (Form 990), Pa	art II.)	Tage 1
(a) Name and address of organization or government	<b>(b)</b> EIN	(c) IRC section if applicable	(d) Amount of cash grant	(e) Amount of non-cash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	<b>(h)</b> Purpose of grant or assistance
UNIVERSITY OF WASHINGTON							
12455 COLLECTIONS DRIVE							SCIENTIST DEVELOPMENT
CHICAGO, IL 60693	91-6001537	501(C)3	50,000.	0.			AWARD
UNIVERSITY OF WASHINGTON							
12455 COLLECTIONS DRIVE							TRAINING PROGRAM
CHICAGO, IL 60693	91-6001537	501(C)3	50,000.	0.			DEVELOPMENT AWARD
UT SOUTHWESTERN MEDICAL CENTER							CAREER DEVELOPMENT
PO BOX 841753	17 6002969	E01/Q\2	25 000	0			SUPPLEMENT IN GERIATRIC
DALLAS, TX 75284	17-6002868	501(C)3	25,000.	0.			MEDICINE
VANDERBILT UNIVERSITY							
DEPARTMENT OF FINANCE, DEPT. AT 403							AMGEN FELLOWSHIP TRAINING
ATLANTA, GA 31192-0305	62-0476822	501(C)3	25,000.	0.			AWARD
				- •			
VANDERBILT UNIVERSITY							
DEPARTMENT OF FINANCE, DEPT. AT 403	<b>,</b>						CLINICIAN SCHOLAR
ATLANTA, GA 31192-0303		501(C)3	60,000.	0.			EDUCATOR AWARD
VANDERBILT UNIVERSITY							DISEASE TARGETED
DEPARTMENT OF FINANCE, DEPT. AT 403							INNOVATIVE RESEARCH GRANT
ATLANTA, GA 31192-0304	62-0476822	501(C)3	200,000.	0.			(TRANSLATIONAL)
VIRGINIA COMMONWEATH UNIVERSITY							
GRANTS AND CONTRACTS ACCOUNTING, PO	1						RESIDENT RESEARCH
RICHMOND, VA 23284		501(C)3	15,000.	0.			PRECEPTORSHIP
RICHMOND, VII 20204	34 0001730	501(0/5	13,000.				I KEELI TOKBIIT
WASHINGTON UNIVERSITY							
660 SOUTH EUCLID, CAMPUS BOX 8018							MEDICAL STUDENT RESEARCH
ST. LOUIS, MO 63110	43-0653611	501(C)3	1,000.	0.			PRECEPTORSHIP
WASHINGTON UNIVERSITY							MEDICAL CHUDENT DECESSOR
660 SOUTH EUCLID, CAMPUS BOX 8018	42 06E2611	E01/G\2	1 000	•			MEDICAL STUDENT RESEARCH
ST. LOUIS, MO 63110	43-0653611	DOT(C)3	1,000.	0.			PRECEPTORSHIP

AWARD

AWARD

AWARD

AWARD

AWARD

SCIENTIST DEVELOPMENT

SCIENTIST DEVELOPMENT

SCIENTIST DEVELOPMENT

SCIENTIST DEVELOPMENT

INNOVATIVE RESEARCH GRANT

DISEASE TARGETED

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Schedule I (Form 990)

ST. LOUIS, MO 63110

WASHINGTON UNIVERSITY

ST. LOUIS, MO 63110

NEW HAVEN, CT 06520-8047

NEW HAVEN, CT 06520-8047

NEW HAVEN, CT 06520-8047

NEW HAVEN, CT 06520-8047

YALE UNIVERSITY

YALE UNIVERSITY

YALE UNIVERSITY

YALE UNIVERSITY

660 SOUTH EUCLID, CAMPUS BOX 8018

47 COLLEGE STREET, STE 203, PO BOX

Part III Grants and Other Assistance to Individuals in the Un Part III can be duplicated if additional space is needed.	ited States. Con	nplete if the organiza	ation answered "Yes	to Form 990, Part IV, line 22.	
(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non- cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance
HEALTH PROFESSIONAL RESEARCH PRECEPTORSHIP	11	43,500.	0.		
MEDICAL STUDENT RESEARCH PRECEPTORSHIP	21	54,000.	0.		
MEDICAL STUDENT CLINICAL PRECEPTORSHIP	11	25,500.	0.		
STUDENT ACHIEVEMENT AWARD	12	9,000.	. 0.		
MEDICAL AND PEDIATRIC RESIDENT RESEARCH AWARD	7	5,250.	0.		
Part IV Supplemental Information. Provide the information red	uired in Part I, lir	ie 2, Part III, column	ı (b), and any other a	dditional information.	
PART I, LINE 2:					
THE RHEUMATOLOGY RESEARCH FOUNDATI	ON MAINT	AINS AN EX	TENSIVE		
AWARDS AND GRANTS PORTFOLIO, WITH	OVER 30	SUPPORT ME	CHANISMS F	'OR	
RHEUMATOLOGISTS AND RHEUMATOLOGY H					
APPLICATION CONTAINS VERY SPECIFIC	ELIGIBI	LITY AND R	EVIEW CRIT	ERIA (DETAILS	
REGARDING THESE REQUIREMENTS ARE A					
WWW.RHEUMATOLOGY.ORG/FOUNDATION).			INDEDCO DIC	ODOLIC DEED	
REVIEW IN THEIR ASSIGNED STUDY SEC	CTTON, AN	D ARE SCOR	RED AND RAN	KED ACCORDING	
TO THE REVIEW CRITERIA AND OVERALL	. МЕРТТ О	E THE DROD	OGAT. AT.T.	CHILDA CECHTON	

Part III   Continuation of Grants and Other Assistance to Individ	luals in the Unit	ed States (Schedule	l (Form 990), Part II	1.)	
(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non- cash assistance	(e) Method of valuation (book, FMV, appraisal, other)	(f) Description of non-cash assistance
AMGEN PEDIATRIC RESEARCH AWARD	3.	3,000.	0.		
MARSHALL J. SCHIFF, MD MEMORIAL FELLOW RESEARCH AWARD	2.	3,000.	0.		
AMGEN PEDIATRIC VISITING PROFESSORSHIP	11.	22,000.	0.		
HEALTH PROFESSIONAL ONLINE EDUCATION GRANT	7.	8,700.	0.		
MEMORIAL LECTURESHIPS	4.	6,250.	0.		
ACR EXCELLENCE IN INVESTIGATIVE MENTORING AWARD	1.	3,000.	0.		
HENCH LECTURE	1.	2,500.	0.		
ACR PRESIDENTIAL GOLD MEDAL	1.	5,000.	0.		

#### Part IV Supplemental Information

RECOMMENDATIONS ARE SENT TO THE FOUNDATION'S SCIENTIFIC ADVISORY COUNCIL FOR QUALIFICATION BEFORE BEING PRESENTED (BLINDED) TO THE FOUNDATION BOARD OF DIRECTORS FOR FINAL APPROVAL. AFTER THE AWARDS ARE MADE, ALL RECIPIENTS ARE REQUIRED TO COMPLETE FUNDING CONTRACTS WITH INSTITUTIONAL SIGN-OFF. AND MUST ALSO SUBMIT ANNUAL REPORTS ON THEIR PROGRESS, INCLUDING FINANCIAL RECONCILIATION AND ASSURANCE OF COMPLIANCE WITH FOUNDATION POLICIES (AVAILABLE ON THE WEBSITE). ALL REPORTS ARE REVIEWED BY THE FOUNDATION'S SCIENTIFIC ADVISORY COUNCIL TO ENSURE COMPLIANCE WITH PROGRAMMATIC, SCIENTIFIC, AND FISCAL AND ADMINISTRATIVE POLICES AND REQUIREMENTS. IF A RECIPIENT IS FOUND TO BE IN COMPLIANCE AND MAKING REASONABLE PROGRESS (I.E., MEETING PROJECT BENCHMARKS), THE NEXT YEAR OF FUNDING IS APPROVED FOR DISBURSEMENT. IF NOT, THE AWARD MAY BE TERMINATED. SUCH PROGRAMMATIC OVERSIGHT ALLOWS FOR EXCELLENT STEWARDSHIP OF FOUNDATION FUNDS. IN ADDITION TO REGULAR OVERSIGHT AS DESCRIBED ABOVE, PORTFOLIO REVIEWS ARE CONDUCTED EVERY FIVE YEARS TO ENSURE THAT FUNDING MECHANISMS ARE EFFECTIVELY MEETING THE FOUNDATION'S GOALS OUTLINED IN THE STRATEGIC PLAN.

IN ADDITION, THE RHEUMATOLOGY RESEARCH FOUNDATION ABIDES BY THE FOLLOWING

CONFLICT OF INTEREST GUIDELINES: GUIDELINES FOR AWARDING OF FOUNDATION

AWARDS AND GRANTS

I. THE COLLEGE WILL NOT PERMIT ANY EXTERNAL ENTITIES TO SELECT (OR

INFLUENCE THE SELECTION OF) RECIPIENTS OF FOUNDATION AWARDS OR GRANTS.

- II. THE COLLEGE WILL APPOINT INDEPENDENT COMMITTEES TO SELECT RECIPIENTS OF FOUNDATION AWARDS OR GRANTS BASED ON PEER REVIEW OF GRANT APPLICATIONS.
- III. THE COLLEGE WILL NOT REQUIRE RECIPIENTS OF FOUNDATION AWARDS OR GRANTS
  TO MEET WITH EXTERNAL ENTITIES.
- IV. THE COLLEGE WILL NOT PERMIT ANY EXTERNAL ENTITY THAT SUPPORTS

### **SCHEDULE J** (Form 990)

Department of the Treasury

Internal Revenue Service

## **Compensation Information**

For certain Officers, Directors, Trustees, Key Employees, and Highest

Compensated Employees

Complete if the organization answered "Yes" on Form 990, Part IV, line 23.

► Attach to Form 990. ► See separate instructions.

► Information about Schedule J (Form 990) and its instructions is at www.irs.gov/form990

OMB No. 1545-0047

Open to Public . Inspection

Name of the organization

Part I Questions Regarding Compensation

RHEUMATOLOGY RESEARCH FOUNDATION

**Employer identification number** 58-1654301

			Yes	No
1a	Check the appropriate box(es) if the organization provided any of the following to or for a person listed in Form 990,			
	Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items.			
	First-class or charter travel Housing allowance or residence for personal use			
	Travel for companions Payments for business use of personal residence			
	Tax indemnification and gross-up payments Health or social club dues or initiation fees			
	Discretionary spending account Personal services (e.g., maid, chauffeur, chef)			
b	If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or			
	reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain	1b		
2	Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors,			
	trustees, and officers, including the CEO/Executive Director, regarding the items checked in line 1a?	2		
3	Indicate which, if any, of the following the filing organization used to establish the compensation of the organization's			
	CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to			
	establish compensation of the CEO/Executive Director, but explain in Part III.			
	Compensation committee			
	Independent compensation consultant  X Compensation survey or study			
	Form 990 of other organizations  X Approval by the board or compensation committee			
4	During the year, did any person listed in Form 990, Part VII, Section A, line 1a, with respect to the filing			
	organization or a related organization:			
	Receive a severance payment or change-of-control payment?	4a		X
	Participate in, or receive payment from, a supplemental nonqualified retirement plan?	4b		X
С	Participate in, or receive payment from, an equity-based compensation arrangement?	4c		
	If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III.			
	Only section 501(a)(2) and 501(a)(4) aggregations must complete lines 5.0			
5	Only section 501(c)(3) and 501(c)(4) organizations must complete lines 5-9.  For persons listed in Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation			
3	contingent on the revenues of:			
2	The organization?	5a		Х
	Any related organization?	5b		X
	If "Yes" to line 5a or 5b, describe in Part III.			
6				
•	contingent on the net earnings of:			
а	The organization?	6a		Х
	Any related organization?	6b		X
	If "Yes" to line 6a or 6b, describe in Part III.			
7	For persons listed in Form 990, Part VII, Section A, line 1a, did the organization provide any non-fixed payments			
	not described in lines 5 and 6? If "Yes," describe in Part III	7		Х
8	Were any amounts reported in Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the			
	initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III	8		X
9	If "Yes" to line 8, did the organization also follow the rebuttable presumption procedure described in			
	Regulations section 53.4958-6(c)?	9		

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2013

Schedule J (Form 990) 2013

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported in Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that are not listed on Form 990, Part VII.

Note. The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

		(B) Breakdown of	(B) Breakdown of W-2 and/or 1099-MISC compensation			(D) Nontaxable benefits	(E) Total of columns (B)(i)-(D)	(F) Compensation reported as deferred
(A) Name and Title		(i) Base compensation	(ii) Bonus & incentive compensation	(iii) Other reportable compensation	other deferred compensation	Denents	(B)(I)-(U)	in prior Form 990
(1) STEVEN ECHARD, IOM, CAE	(i)	0.	0.	0.		0.		0.
EXECUTIVE DIRECTOR	(ii)	175,971.	0.	0.	17,988.	25,056.	219,015.	0.
(2) COLLEEN MERKEL, CPA	(i)	0.	0.	0.	0.	0.	0.	0.
VP, OPERATIONS & FINANCE	(ii)	142,937.	0.	7,280.	13,305.	17,192.	180,714.	0.
	(i)							
	(ii)							
	(i)							
	(ii)							
	(i)							
	(ii)							
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	(ii)							

#### **SCHEDULE 0** (Form 990 or 990-EZ)

Department of the Treasury

Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information. ► Attach to Form 990 or 990-EZ.

Information about Schedule O (Form 990 or 990-EZ) and its instructions is at www.irs.gov/form990

OMB No. 1545-0047

Open to Public Inspection

Name of the organization

RHEUMATOLOGY RESEARCH FOUNDATION

**Employer identification number** 58-1654301

FORM 990, PART III, LINE 4A, PROGRAM SERVICE ACCOMPLISHMENTS: ARTHRITIS AND SIMILAR INFLAMMATORY DISEASES THROUGH ITS TARGETED RESEARCH PROGRAM. THE ORGANIZATION ALSO FUNDS RESEARCH INTO A WIDE RANGE OF RHEUMATIC DISEASES THROUGH ITS CAREER DEVELOPMENT AWARDS. THESE GRANTS SERVE THE DUAL PURPOSE OF FUNDING INNOVATIVE RHEUMATOLOGY RESEARCH WHILE PROVIDING THE SUPPORT YOUNG INVESTIGATORS NEED ALONG THE PATH TO BECOMING ESTABLISHED PROFESSIONALS.

THE FOUNDATION'S PEER REVIEW PROCESS IS THE CORNERSTONE OF HIGH-OUALITY, SCIENTIFIC RESEARCH. MODELED AFTER THE NATIONAL INSTITUTES OF HEALTH, RESEARCH PROPOSALS ARE EXAMINED BY OTHER SCIENTISTS AND EXPERTS FOR RIGOR, INTEGRITY AND QUALITY. SIMPLY PUT: ONLY THE BEST OF THE BEST ARE FUNDED.

THE FOUNDATION IS DEDICATED TO INCREASING THE NUMBER OF WELL-TRAINED AND QUALIFIED RHEUMATOLOGY PROFESSIONALS AVAILABLE TO HELP THE PATIENTS WHO NEED THEM. WITH AN EVER GROWING DEMAND FOR RHEUMATOLOGY SERVICES, IT IS IMPERATIVE THAT MORE DOCTORS AND HEALTH PROFESSIONALS ARE PREPARED TO TREAT PEOPLE WITH RHEUMATIC DISEASES. NEARLY HALF OF THE FOUNDATION'S AWARDS AND GRANTS FUNDING IS GEARED TOWARD BUILDING INTEREST IN THE FIELD AND PROVIDING STUDENTS, RESIDENTS AND FELLOWS WITH THE NECESSARY EDUCATION AND TRAINING.

THROUGH ITS PRECEPTORSHIPS, THE FOUNDATION GIVES STUDENTS AND RESIDENTS THE OPPORTUNITY TO EXPERIENCE RHEUMATOLOGY AND EXPLORE DIFFERENT

Employer identification number 58-1654301

EDUCATION AND TRAINING AWARDS THAT OFFER SUPPORT DURING TRAINING AND

CONTINUED EDUCATION. THE FOUNDATION ENCOURAGES EDUCATORS TO CREATE

INNOVATIVE AND EFFECTIVE TEACHING TECHNIQUES, AND INTRODUCE PEDIATRIC

RESIDENTS TO RHEUMATIC DISEASES THAT AFFECT CHILDREN SO THEY ARE BETTER

PREPARED TO DIAGNOSE AND TREAT YOUNG PATIENTS.

THE FOUNDATION IS WORKING TO ACCELERATE IMPORTANT BREAKTHROUGHS AND

IMPROVE PATIENT CARE. BECAUSE OF THE GENEROUS SUPPORT OF THE

RHEUMATOLOGY COMMUNITY, THE ORGANIZATION CONTINUES TO ADVANCE RESEARCH

AND TRAINING TO IMPROVE THE HEALTH OF PEOPLE WITH RHEUMATIC DISEASES.

FORM 990, PART V, LINE 2A

EXPLANATION OF FULL TIME EMPLOYEES:

THE FILING ORGANIZATION HAS A MANAGEMENT CONTRACT WITH RELATED

ORGANIZATION, AMERICAN COLLEGE OF RHEUMATOLOGY (ACR), UNDER WHICH ACR

PROVIDES EMPLOYEES WHO PERFORM SERVICES FOR THE ORGANIZATION. THE

ORGANIZATION PAYS A MANAGEMENT FEE TO ACR WHICH INCLUDES SALARIES

EXPENSE FOR THE EMPLOYEES THAT PROVIDED SERVICES FOR THE YEAR. DURING

THE YEAR THERE WERE APPROXIMATELY 18 FULL TIME EMPLOYEES WHO PROVIDED

SERVICES FOR THE ORGANIZATION.

FORM 990, PART VI, SECTION A, LINE 3:

THE AMERICAN COLLEGE OF RHEUMATOLOGY PROVIDES MANAGEMENT AND
ADMINISTRATIVE SERVICES FOR THE FOUNDATION. MANAGEMENT FEES CHARGED TO THE
FOUNDATION BY THE COLLEGE AMOUNTED TO \$1,924,616 FOR THE FISCAL YEAR ENDING
JUNE 30, 2014 AND ARE INCLUDED IN MANAGEMENT FEES IN THE ACCOMPANYING

STATEMENTS OF FUNCTIONAL EXPENSES.

FORM 990, PART VI, SECTION A, LINE 4:

THE NUMBER OF DIRECTORS SHALL BE EIGHTEEN. THE BOARD SHALL

CONSIST OF THE FOUNDATION PRESIDENT AND VICE-PRESIDENT, THE SECRETARY, AND

TREASURER OF THE ACR, WHO SHALL ALSO SERVE AS THE CHAIRPERSON OF THE

COMMITTEE ON FINANCE, A REPRESENTATIVE OF THE ACR COMMITTEE ON RESEARCH, A

REPRESENTATIVE OF THE ACR COMMITTEE ON RHEUMATOLOGY TRAINING AND WORKFORCE

ISSUES, A REPRESENTATIVE OF THE ASSOCIATION OF RHEUMATOLOGY HEALTH

PROFESSIONALS ("ARHP"), THE CHAIRPERSON OF THE SCIENTIFIC ADVISORY COUNCIL,

THE CHAIRPERSON OF THE FOUNDATION DEVELOPMENT ADVISORY COUNCIL, AND NINE

MEMBERS-AT-LARGE ONE OF WHOM SHALL BE A CURRENT MEMBER OF THE CORPORATE

ROUNDTABLE AND TWO OF WHOM WILL BE PUBLIC REPRESENTATIVES.

FORM 990, PART VI, SECTION A, LINE 7A:

THE BOARD OF DIRECTORS OF THE FOUNDATION SHALL BE NOMINATED BY

THE ACR COMMITTEE ON NOMINATIONS AND APPOINTMENTS AND CONFIRMED BY THE

BOARD OF DIRECTORS OF THE FOUNDATION.

FORM 990, PART VI, SECTION B, LINE 11:

A DRAFT COPY OF THE FORM 990 WAS SENT TO THE FULL BOARD FOR

THEIR REVIEW AND COMMENT PRIOR TO FILING OF THE RETURN. THE QUESTION AND

ANSWER PERIOD OF THE MEETING WAS HELD WITH ASSISTANCE FROM THE VICE

PRESIDENT, OPERATIONS AND FINANCE, AND THE TAX PREPARER AND WAS DOCUMENTED

IN THE MINUTES. THE EXECUTIVE DIRECTOR SIGNED THE RETURN AFTER CONSIDERING

COMMENTS.

FORM 990, PART VI, SECTION B, LINE 12C:

ALL BOARD MEMBERS ANNUAL SUBMISSION OF DISCLOSURE STATEMENTS

Name of the organization **Employer identification number** RHEUMATOLOGY RESEARCH FOUNDATION 58-1654301 ARE ON FILE WITH LEGAL COUNSEL. ANY INDIVIDUAL WHO GIVES NOTICE OF POTENTIAL CONFLICT IS TO ABSTAIN FROM PARTICIPATING IN ANY ITEM OF BUSINESS WHICH COMES BEFORE THE BOARD. FORM 990, PART VI, SECTION B, LINE 15: THE RHEUMATOLOGY RESEARCH FOUNDATION HAS A MANAGEMENT AGREEMENT WITH AMERICAN COLLEGE OF RHEUMATOLOGY. AMERICAN COLLEGE OF RHEUMATOLOGY'S POLICIES APPLY TO THE FOUNDATION. THE EXECUTIVE DIRECTOR AND DIRECTOR OF HUMAN RESOURCES USES COMPARABILITY DATA TO DEVELOP COMPENSATION RANGES AND TARGETS. THE DIRECTOR OF HUMAN RESOURCES CONTEMPORANEOUSLY DOCUMENTS AND MAINTAINS CONFIDENTIAL RECORDS OF ALL DECISIONS AFFECTING COLLEGE AND FOUNDATION EMPLOYEES. FORM 990, PART VI, SECTION C, LINE 19: THE ORGANIZATION MAKES IT GOVERNING DOCUMENTS AND CONFLICT OF INTEREST POLICY AVAILABLE TO THE PUBLIC UPON REQUEST. THE ORGANIZATION MAKES ITS FINANCIAL STATEMENTS AVAILABLE TO THE PUBLIC UPON REQUEST AND ON THE ORGANIZATION'S WEBSITE. FORM 990, PART XI, LINE 9, CHANGES IN NET ASSETS: RECOVERIES OF PRIOR YEAR GRANTS 445,526. FORM 990, PART XII, LINE 2C THIS PROCESS HAS NOT CHANGED FROM THE PRIOR YEAR.

#### **SCHEDULE R** (Form 990)

# **Related Organizations and Unrelated Partnerships**

▶ Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37. ► Attach to Form 990.

► See separate instructions.

Department of the Treasury Internal Revenue Service

▶Information about Schedule R (Form 990) and its instructions is at www.irs.gov/form990

OMB No. 1545-0047

Open to Public Inspection

Name of the organization RHEUMATOLOGY F	RESEARCH FOUNDATIO	N			E	mployer identific 58-16543		umber
Part I Identification of Disregarded Entities Complete	e if the organization answered "Yes	s" on Form 990, Part IV, line 33	3.					
(a) Name, address, and EIN (if applicable) of disregarded entity	(b) Primary activity	(c) Legal domicile (state of foreign country)	(d) or Total inco	(e) me End-of-year		assets Direct cor		)
Part II Identification of Related Tax-Exempt Organizations during the tax year.	ations Complete if the organization	n answered "Yes" on Form 990	), Part IV, line 34 b	ecause it had one	or more	e related tax-exem	npt	
(a)  Name, address, and EIN  of related organization	<b>(b)</b> Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section		(f) ect controlling entity	contr	512(b)(13) rolled ity?
AMERICAN COLLEGE OF RHEUMATOLOGY, INC 58-1627547, 2200 LAKE BOULEVARD NE, ATLANTA, GA 30319	PROVIDES EDUCATION, RESEARCH, ADVOCACY AND PRACTICE SUPPORT	ILLINOIS	501(C)(6)	501(c)(3))	N/A		Yes	No X
	-							

Part III Identification of Related Organizations Taxable as a Partnership Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a partnership during the tax year.

(a)	(b)	(c)	(d)	(e)	(f)	(g)	(1	n)	(i)	(j)	(k)
Name, address, and EIN of related organization	Primary activity	Legal domicile (state or foreign	Direct controlling entity	Predominant income (related, unrelated, excluded from tax under	Share of total income	Share of end-of-year assets		ortionate tions?	amount in box	partn	l or Percentaging ownersh
		country)		sections 512-514)			Yes	No	K-1 (Form 1065)	Yes	No
										Ш	
										Ш	
<u> </u>	]										

Part IV Identification of Related Organizations Taxable as a Corporation or Trust Complete if the organization answered "Yes" on Form 990, Part IV, line 34 because it had one or more related organizations treated as a corporation or trust during the tax year.

(a)  Name, address, and EIN  of related organization	<b>(b)</b> Primary activity	Legal domicile (state or foreign	(d) Direct controlling entity	(e) Type of entity (C corp, S corp, or trust)	(f) Share of total income	(g) Share of end-of-year assets	(h) Percentage ownership	512(l conti ent	(i) ction (b)(13) trolled tity?
		country)		,				Yes	No
	-								
									$\vdash$
									+-

Note. Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

Yes No

Part V Transactions With Related Organizations Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

1	During the tax year, did the organization engage in any of the following transaction	s with one or more r	elated organizations listed	l in Parts II-IV?			
а	Receipt of (i) interest (ii) annuities (iii) royalties or (iv) rent from a controlled entity				1a		X
b	Gift, grant, or capital contribution to related organization(s)				1b	X	
С	Gift, grant, or capital contribution from related organization(s)				1c		X
d	Loans or loan guarantees to or for related organization(s)				1d		X
е	Loans or loan guarantees by related organization(s)				1e		X
	•						
f	<b>5</b> ( /				1f		Х
g	Sale of assets to related organization(s)				1g		Х
h	Purchase of assets from related organization(s)				1h		Х
i	Exchange of assets with related organization(s)				. <u>1i</u>		X
j	Lease of facilities, equipment, or other assets to related organization(s)				. <u>1j</u>		X
k	Lease of facilities, equipment, or other assets from related organization(s)					Х	<u> </u>
I	Performance of services or membership or fundraising solicitations for related orga						Х
	Performance of services or membership or fundraising solicitations by related orga					X	
n	Sharing of facilities, equipment, mailing lists, or other assets with related organization	ion(s)			1n	Х	
0	Sharing of paid employees with related organization(s)				10	X	
р	Reimbursement paid to related organization(s) for expenses				1p	Х	
q	Reimbursement paid by related organization(s) for expenses				1q	X	
r	Other transfer of cash or property to related organization(s)				1r	X	
	Other transfer of cash or property from related organization(s)				. 1s	X	
	If the answer to any of the above is "Yes," see the instructions for information on w						
	(a) Name of related organization	<b>(b)</b> Transaction type (a-s)	(c) Amount involved	(d) Method of determining amount in	nvolved		
<u>(1)</u>	AMERICAN COLLEGE OF RHEUMATOLOGY	М	1,924,616.	CASH			
<u>(2)</u>	AMERICAN COLLEGE OF RHEUMATOLOGY	В	396,523.	CASH			
<u>(3)</u>							
<u>(4)</u>							
<u>(5)</u>							
<u>(6)</u>							
33216	3 00-12-13			Schedule	R (Forr	n 9901	2013

Schedule R (Form 990) 2013

Part VI Unrelated Organizations Taxable as a Partnership Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

(a)	(b)	(c)	(d)	(e) Are all	(f)	(g)	(h	)	(i)	(j)	(k)
Name, address, and EIN	Primary activity	Legal domicile	Predominant income (related, unrelated, excluded from tax under section 512-514)	partners sec	Share of	Share of	Dispro tion:	por-	Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)	General	or Percentage
of entity		(state or foreign	excluded from tax	501(c)(3) orgs.?	total	end-of-year	allocati	ons?	of Schedule K-1	partner	ownership
		country)	under section 512-514)	Yes No	income	assets	Yes	No	(Form 1065)	Yes N	5
							+	$\dashv$		$\vdash$	+
							$\perp$				
							$\top$				
							+	-			+
							$\perp$				
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				<del>-  </del> -			+	_		$\vdash$	+
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