| PUBLIC DISCLOSURE COPY |
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** PUBLIC DISCLOSURE COPY **

Return of Organization Exempt From Income Tax

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations)

OMB No. 1545-0047

Open to Public

Department of the Treasury

▶ Do not enter social security numbers on this form as it may be made public.

► Go to www.irs.gov/Form990 for instructions and the latest information.

2022 A For the 2021 calendar year, or tax year beginning JUL 1, 2021 and ending JUN 30,

Check if applicable: C Name of organization D Employer identification number Address change RHEUMATOLOGY RESEARCH FOUNDATION Name change 58-1654301 Initial return Number and street (or P.O. box if mail is not delivered to street address) Room/suite E Telephone number Final return/ termin-ated 404-633-3777 2200 LAKE BOULEVARD NE 41,775,065. City or town, state or province, country, and ZIP or foreign postal code G Gross receipts \$ Amended return ATLANTA, GA 30319 H(a) Is this a group return Applica-tion pending F Name and address of principal officer: RACHEL MYSLINSKI for subordinates? Yes X No SAME AS C ABOVE Yes **H(b)** Are all subordinates included? Tax-exempt status: X = 501(c)(3) = 501(c)) ◀ (insert no.) 4947(a)(1) or If "No," attach a list. See instructions J Website: ► WWW.RHEUMRESEARCH.ORG **H(c)** Group exemption number ▶ K Form of organization: X Corporation Association Other > L Year of formation: 1985 M State of legal domicile: IL Trust Part I Summary Briefly describe the organization's mission or most significant activities: SUPPORT RESEARCH & TRAINING THAT **Activities & Governance** ADVANCES THE PREVENTION, TREATMENT AND CURE OF RHEUMATIC DISEASES. if the organization discontinued its operations or disposed of more than 25% of its net assets. 16 3 Number of voting members of the governing body (Part VI, line 1a) 16 Number of independent voting members of the governing body (Part VI, line 1b) 4 0 Total number of individuals employed in calendar year 2021 (Part V, line 2a) 5 Total number of volunteers (estimate if necessary) 6 7 a Total unrelated business revenue from Part VIII, column (C), line 12 **b** Net unrelated business taxable income from Form 990-T, Part I, line 11 7b 0. **Current Year Prior Year** 20,491,960. 6,103,597. Contributions and grants (Part VIII, line 1h) 8 0. Program service revenue (Part VIII, line 2g) 3,192,535. 1,803,322. Investment income (Part VIII, column (A), lines 3, 4, and 7d) 10 Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e) 0 11 7,906,919 23,684,495. Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) 12 10,823,055. 11,817,845. Grants and similar amounts paid (Part IX, column (A), lines 1-3) 0. 0. 14 Benefits paid to or for members (Part IX, column (A), line 4) 105,850. 59,844. Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) 16a Professional fundraising fees (Part IX, column (A), line 11e) **b** Total fundraising expenses (Part IX, column (D), line 25) 5,036,773. 4,533,814. 17 Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e) $15,965,\overline{678}$ 16,411,503. 18 Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25) 7,718,817. -8,504,584. Revenue less expenses. Subtract line 18 from line 12 **Beginning of Current Year End of Year** 5 86,854,419. 70,647,398. 20 Total assets (Part X, line 16) 675,347.1,870,671. 21 Total liabilities (Part X, line 26) 三年 179,072. 68,776,727 22 Net assets or fund balances. Subtract line 21 from line 20 Part II | Signature Block Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge. Signature of officer Date Sign RACHEL MYSLINSKI, EXECUTIVE DIRECTOR Here Type or print name and title Date PTIN Print/Type preparer's name Preparer's signature AMY BIBBY 02/28/23 self-employed P00445891 AMY BIBBY Paid Firm's EIN **44**-0160260 Firm's name ► FORVIS, LLP Preparer Firm's address 500 RIDGEFIELD COURT Use Only Phone no. (828) 254-2254 ASHEVILLE, NC 28806 X Yes May the IRS discuss this return with the preparer shown above? See instructions

| Pai | Statement of Program Service Accomplishments |
|-----|--|
| | Check if Schedule O contains a response or note to any line in this Part III |
| 1 | Briefly describe the organization's mission: |
| | THE MISSION OF THE RHEUMATOLOGY RESEARCH FOUNDATION IS TO ADVANCE |
| | RESEARCH AND TRAINING TO IMPROVE THE HEALTH OF PEOPLE WITH RHEUMATIC |
| | DISEASES. |
| | |
| 2 | Did the organization undertake any significant program services during the year which were not listed on the |
| | prior Form 990 or 990-EZ? |
| | If "Yes," describe these new services on Schedule O. |
| 3 | Did the organization cease conducting, or make significant changes in how it conducts, any program services? Yes X No |
| _ | If "Yes," describe these changes on Schedule O. |
| 4 | Describe the organization's program service accomplishments for each of its three largest program services, as measured by expenses. |
| • | Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and |
| | revenue, if any, for each program service reported. |
| 4- | 44 005 665 44 045 045 |
| 4a | (Code:) (Expenses \$14,085,665. including grants of \$11,817,845.) (Revenue \$ FOUNDATION PROGRAMS SUPPORT RESEARCH INVESTIGATING THE BROAD SPECTRUM |
| | |
| | OF RHEUMATIC DISEASES, INCLUDING: JUVENILE IDIOPATHIC ARTHRITIS, |
| | OSTEOARTHRITIS, PEDIATRIC SYSTEMIC LUPUS ERYTHEMATOSUS, RHEUMATOID |
| | ARTHRITIS, SCLERODERMA, SPONDYLOARTHROPATHIES, SYSTEMIC LUPUS |
| | ERYTHEMATOSUS, AND VASCULITIS. |
| | |
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| | |
| | PLEASE SEE SCHEDULE O FOR A CONTINUATION OF PROGRAM SERVICES. |
| | THE PER PONEDUE O TON IT OUTSTITUTE OF THOUSAND PRINTEDEN |
| 4b | (Code:) (Expenses \$ including grants of \$) (Revenue \$ |
| 40 | (Code:) (expenses \$ |
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| 4c | (O-4) |
| 40 | (Code:) (Expenses \$ |
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| • | Otherway and the (December of Other date Other |
| 4d | Other program services (Describe on Schedule O.) |
| | (Expenses \$\frac{\text{including grants of \$}}{1.4 \text{ O O F } \text{ C C F}} |
| 4e | Total program service expenses ► 14,085,665. |

Form 990 (2021) RHEUMATOLOGY RESEARCH FOUNDATION Part IV Checklist of Required Schedules

| | | | Yes | No |
|-----|--|----------------|-----|--------------|
| 1 | Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)? | | | |
| | If "Yes," complete Schedule A | 1_ | Х | |
| 2 | Is the organization required to complete Schedule B, Schedule of Contributors? See instructions | 2 | Х | |
| 3 | Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for | | | |
| | public office? If "Yes," complete Schedule C, Part I | 3 | | Х |
| 4 | Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect | | | |
| | during the tax year? If "Yes," complete Schedule C, Part II | 4 | | Х |
| 5 | Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or | | | |
| | similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III | 5 | | X |
| 6 | Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to | | | |
| • | provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I | 6 | | х |
| 7 | Did the organization receive or hold a conservation easement, including easements to preserve open space, | ا | | |
| • | the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II | 7 | | x |
| 0 | Did the organization maintain collections of works of art, historical treasures, or other similar assets? <i>If</i> "Yes," <i>complete</i> | - '- | | 1 |
| 8 | , , | | | X |
| • | Schedule D, Part III | 8 | | |
| 9 | Did the organization report an amount in Part X, line 21, for escrow or custodial account liability, serve as a custodian for | | | |
| | amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services? | _ | | ₩ |
| | If "Yes," complete Schedule D, Part IV | 9 | | X |
| 10 | Did the organization, directly or through a related organization, hold assets in donor-restricted endowments | | 37 | |
| | or in quasi endowments? If "Yes," complete Schedule D, Part V | 10 | X | |
| 11 | If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X, | | | |
| | as applicable. | | | |
| а | Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D, | | | |
| | Part VI | 11a | X | |
| b | Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total | | | |
| | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII | 11b | Х | |
| С | Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total | | | |
| | assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII | 11c | | X |
| d | Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in | | | |
| | Part X, line 16? If "Yes," complete Schedule D, Part IX | 11d | | X |
| е | Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X | 11e | | Х |
| f | Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses | | | |
| | the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? If "Yes," complete Schedule D, Part X | 11f | Х | |
| 12a | Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes." complete | | | |
| | Schedule D, Parts XI and XII | 12a | Х | |
| b | Was the organization included in consolidated, independent audited financial statements for the tax year? | | | |
| _ | If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional | 12b | | Х |
| 13 | Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E | 13 | | Х |
| 14a | Did the organization maintain an office, employees, or agents outside of the United States? | 14a | | Х |
| b | | | | <u> </u> |
| D | investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000 | | | |
| | or more? If "Yes," complete Schedule F, Parts I and IV | 14b | | х |
| 15 | Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any | 170 | | |
| 13 | | 15 | | x |
| 16 | foreign organization? If "Yes," complete Schedule F, Parts II and IV Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to | 13 | | 1 |
| 16 | | 46 | | X |
| 47 | or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV | 16 | | <u> </u> |
| 17 | Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX, | | | _v |
| 40 | column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions | 17 | | X |
| 18 | Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines | | | 1 37 |
| | 1c and 8a? If "Yes," complete Schedule G, Part II | 18 | | X |
| 19 | Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes," | | | |
| | complete Schedule G, Part III | 19 | | X |
| 20a | Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H | 20a | | X |
| b | If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return? | 20b | | |
| 21 | Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or | | | |
| | domestic government on Part IX, column (A), line 1? If "Yes." complete Schedule I, Parts I and II | 21 | X | |

Form 990 (2021) RHEUMATOLOGY RESEARCH FOUNDATION
Part IV Checklist of Required Schedules (continued)

| | | | Yes | No |
|------|--|---------|----------------------|-----|
| 22 | Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on | | | |
| | Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III | 22 | X | |
| 23 | Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current | | | |
| | and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete | | | |
| | Schedule J | 23 | X | |
| 24a | Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the | | | |
| | last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete | | | |
| | Schedule K. If "No," go to line 25a | 24a | | _X_ |
| b | Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception? | 24b | | |
| С | Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease | | | |
| | any tax-exempt bonds? | 24c | | |
| d | Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year? | 24d | | |
| 25a | Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit | | | |
| | transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I | 25a | | X |
| b | Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and | | | |
| | that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete | | | |
| | Schedule L, Part I | 25b | | X |
| 26 | Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current | | | |
| | or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% | | | |
| | controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II | 26 | | X |
| 27 | Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee, | | | |
| | creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled | | | 7.7 |
| | entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III | 27 | | X |
| 28 | Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV, | | | |
| | instructions for applicable filing thresholds, conditions, and exceptions): | | | |
| а | A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If | | | 37 |
| | "Yes," complete Schedule L, Part IV | 28a | | X |
| | A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV | 28b | | X |
| С | A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b? If | | | х |
| 00 | "Yes," complete Schedule L, Part IV | 28c | Х | |
| 29 | Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M | 29 | | |
| 30 | Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation | | | х |
| 04 | contributions? If "Yes," complete Schedule M | 30 | | X |
| 31 | Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I | 31 | | |
| 32 | Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete | | | Х |
| 22 | Schedule N, Part II Did the organization own 100% of an entity disregarded as separate from the organization under Regulations | 32 | | Λ |
| 33 | | 22 | | Х |
| 24 | sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I | 33 | | |
| 34 | Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and | 34 | Х | |
| 35.5 | Part V, line 1 Did the organization have a controlled entity within the meaning of section 512(b)(13)? | 35a | - 21 | Х |
| | Did the organization have a controlled entity within the meaning of section 512(b)(13)? If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity | JJa | | |
| | within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2 | 35b | | |
| 36 | Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization? | 000 | | |
| 00 | If "Yes." complete Schedule R. Part V. line 2 | 36 | Х | |
| 37 | Did the organization conduct more than 5% of its activities through an entity that is not a related organization | " | | |
| • | and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI | 37 | | Х |
| 38 | Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19? | | | |
| | Note: All Form 990 filers are required to complete Schedule O | 38 | Х | |
| Par | | | | |
| | Check if Schedule O contains a response or note to any line in this Part V | <u></u> | <u></u> | X |
| | | | Yes | No |
| 1a | Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable | | | |
| b | Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable 1b 0 | | | |
| С | Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming | | | |
| | (gambling) winnings to prize winners? | 1c | Х | |
| | | | $\Omega\Omega\Omega$ | |

Form 990 (2021) RHEUMATOLOGY RESEARCH FOUNDATION

Part V Statements Regarding Other IRS Filings and Tax Compliance (continued)

| | | | Yes | No | | | | | | |
|--------|---|----------|-----|-----|--|--|--|--|--|--|
| 2a | Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements, | | | | | | | | | |
| | filed for the calendar year ending with or within the year covered by this return 2a | | 7.7 | | | | | | | |
| b | If at least one is reported on line 2a, did the organization file all required federal employment tax returns? | 2b | Х | | | | | | | |
| _ | Note: If the sum of lines 1a and 2a is greater than 250, you may be required to e-file. See instructions. | | | - V | | | | | | |
| | Did the organization have unrelated business gross income of \$1,000 or more during the year? | 3a 3b | | X | | | | | | |
| | b If "Yes," has it filed a Form 990-T for this year? If "No" to line 3b, provide an explanation on Schedule O | | | | | | | | | |
| 4a | 4a At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a | | | | | | | | | |
| h | financial account in a foreign country (such as a bank account, securities account, or other financial account)? | | | | | | | | | |
| b | b If "Yes," enter the name of the foreign country See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR). | | | | | | | | | |
| 5a | Was the organization a party to a prohibited tax shelter transaction at any time during the tax year? | 5a | | х | | | | | | |
| | Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction? | 5b | | X | | | | | | |
| | If "Yes" to line 5a or 5b, did the organization file Form 8886-T? | 5c | | | | | | | | |
| | Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit | | | | | | | | | |
| | any contributions that were not tax deductible as charitable contributions? | 6a | | X | | | | | | |
| b | If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts | | | | | | | | | |
| | were not tax deductible? | 6b | | | | | | | | |
| 7 | Organizations that may receive deductible contributions under section 170(c). | | | | | | | | | |
| а | Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor? | 7a | | Х | | | | | | |
| b | If "Yes," did the organization notify the donor of the value of the goods or services provided? | 7b | | | | | | | | |
| С | Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required | | | | | | | | | |
| | to file Form 8282? | 7c | | X | | | | | | |
| d | If "Yes," indicate the number of Forms 8282 filed during the year | | | | | | | | | |
| е | Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract? | 7e | | X | | | | | | |
| f | Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract? | 7f 7g | | X | | | | | | |
| g | | | | | | | | | | |
| _ | If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C? | 7h | | | | | | | | |
| 8 | Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the | | | | | | | | | |
| 0 | sponsoring organization have excess business holdings at any time during the year? | 8 | | | | | | | | |
| 9 a | Sponsoring organizations maintaining donor advised funds. Did the sponsoring organization make any taxable distributions under section 4966? | 9a | | | | | | | | |
| b | Did the sponsoring organization make any taxable distributions under section 4966? Did the sponsoring organization make a distribution to a donor, donor advisor, or related person? | 9b | | | | | | | | |
| 10 | Section 501(c)(7) organizations. Enter: | 0.5 | | | | | | | | |
| | Initiation fees and capital contributions included on Part VIII, line 12 | | | | | | | | | |
| | Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b | | | | | | | | | |
| 11 | Section 501(c)(12) organizations. Enter: | | | | | | | | | |
| а | Gross income from members or shareholders | | | | | | | | | |
| b | Gross income from other sources. (Do not net amounts due or paid to other sources against | | | | | | | | | |
| | amounts due or received from them.) | | | | | | | | | |
| | Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041? | 12a | | | | | | | | |
| | If "Yes," enter the amount of tax-exempt interest received or accrued during the year | | | | | | | | | |
| 13 | Section 501(c)(29) qualified nonprofit health insurance issuers. | 40 | | | | | | | | |
| а | Is the organization licensed to issue qualified health plans in more than one state? | 13a | | | | | | | | |
| _ | Note: See the instructions for additional information the organization must report on Schedule O. | | | | | | | | | |
| D | Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans | | | | | | | | | |
| c | Enter the amount of reserves on hand | | | | | | | | | |
| | Did the organization receive any payments for indoor tanning services during the tax year? | 14a | | х | | | | | | |
| | If "Yes," has it filed a Form 720 to report these payments? If "No," provide an explanation on Schedule O | 14b | | | | | | | | |
| 15 | Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or | | | | | | | | | |
| | excess parachute payment(s) during the year? | 15 | | Х | | | | | | |
| | If "Yes," see the instructions and file Form 4720, Schedule N. | | | | | | | | | |
| 16 | Is the organization an educational institution subject to the section 4968 excise tax on net investment income? | 16 | | Х | | | | | | |
| | If "Yes," complete Form 4720, Schedule O. | | | | | | | | | |
| 17 | Section 501(c)(21) organizations. Did the trust, any disqualified person, or mine operator engage in any | | | | | | | | | |
| | activities that would result in the imposition of an excise tax under section 4951, 4952 or 4953? | 17 | | | | | | | | |
| | If "Yes," complete Form 6069. | | | | | | | | | |

Page 6 Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

| | to line ed, ed, or real solow, december the directional processes, or changes on constant of | 5110. | | | | | | | | |
|---------|--|----------------|---------------|---------|-----|--|--|--|--|--|
| <u></u> | Check if Schedule O contains a response or note to any line in this Part VI | | | | X | | | | | |
| Sec | tion A. Governing Body and Management | | | | · | | | | | |
| | | 16 | | Yes | No | | | | | |
| та | Enter the number of voting members of the governing body at the end of the tax year | | | | | | | | | |
| | If there are material differences in voting rights among members of the governing body, or if the governing | | | | | | | | | |
| | body delegated broad authority to an executive committee or similar committee, explain on Schedule O. | 16 | | | | | | | | |
| b | , | | | | | | | | | |
| 2 | Did any officer, director, trustee, or key employee have a family relationship or a business relationship with any other | l l | _ | | х | | | | | |
| • | officer, director, trustee, or key employee? | | 2 | | _^ | | | | | |
| 3 | Did the organization delegate control over management duties customarily performed by or under the direct super- | | _ | Х | | | | | | |
| 4 | of officers, directors, trustees, or key employees to a management company or other person? | ····· | <u>3</u> 4 | - 21 | Х | | | | | |
| - | 4 Did the organization make any significant changes to its governing documents since the prior Form 990 was filed? | | | | | | | | | |
| 5 | Bid the constraint in the constraint and the latest | | <u>5</u> | | X | | | | | |
| 6 7a | | | - 0 | | | | | | | |
| 1 a | | | 7a | Х | | | | | | |
| b | | | <i>1</i> a | 21 | | | | | | |
| b | and the state of t | | 7b | | х | | | | | |
| 8 | persons other than the governing body? Did the organization contemporaneously document the meetings held or written actions undertaken during the year by the following the persons other than the governing body? | | 710 | | | | | | | |
| а | | · . | 8a | х | | | | | | |
| b | | I | 8b | X | | | | | | |
| 9 | ls there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be reached at the | | OD | | | | | | | |
| • | organization's mailing address? If "Yes," provide the names and addresses on Schedule O | | 9 | | x | | | | | |
| Sec | tion B. Policies (This Section B requests information about policies not required by the Internal Revenue Code.) | <u></u> | | | | | | | | |
| | (This Section B requests information about policies not required by the internal nevenue Code.) | | | Yes | No | | | | | |
| 10a | Did the organization have local chapters, branches, or affiliates? | [| 10a | | X | | | | | |
| | If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliat | | | | | | | | | |
| | and branches to ensure their operations are consistent with the organization's exempt purposes? | | 10b | | | | | | | |
| 11a | Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing | ····· | 11a | Х | | | | | | |
| b | | | | | | | | | | |
| 12a | | | 12a | Х | | | | | | |
| b | | | 12b | Х | | | | | | |
| С | Did the organization regularly and consistently monitor and enforce compliance with the policy? If "Yes," describe | Г | | | | | | | | |
| | on Schedule O how this was done | | 12c | X | | | | | | |
| 13 | Did the organization have a written whistleblower policy? | [| 13 | Х | | | | | | |
| 14 | Did the organization have a written document retention and destruction policy? | | 14 | X | | | | | | |
| 15 | Did the process for determining compensation of the following persons include a review and approval by independ | ent | | | | | | | | |
| | persons, comparability data, and contemporaneous substantiation of the deliberation and decision? | | | | | | | | | |
| а | The organization's CEO, Executive Director, or top management official | | 15a | X | | | | | | |
| b | Other officers or key employees of the organization | | 15b | Х | | | | | | |
| | If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions. | | | | | | | | | |
| 16a | Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrangement with a | | | | | | | | | |
| | taxable entity during the year? | | 16a | | X | | | | | |
| b | If "Yes," did the organization follow a written policy or procedure requiring the organization to evaluate its participa | tion | | | | | | | | |
| | in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organization's | | | | | | | | | |
| | exempt status with respect to such arrangements? | | 16b | | | | | | | |
| Sec | tion C. Disclosure | | | | | | | | | |
| 17 | List the states with which a copy of this Form 990 is required to be filed ►GA | | | | | | | | | |
| 18 | Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990, and 990-T (section 6104 or 1024-A, if applicable), 990-T (section 61 | ion 501(c)(3)s | only) | availal | ole | | | | | |
| | for public inspection. Indicate how you made these available. Check all that apply. | | | | | | | | | |
| | X Own website X Another's website X Upon request Other (explain on Schedule | O) | | | | | | | | |
| 19 | Describe on Schedule O whether (and if so, how) the organization made its governing documents, conflict of interesting the conflict of interesting the conflict of the conflic | st policy, and | financ | cial | | | | | | |
| | statements available to the public during the tax year. | | | | | | | | | |
| 20 | State the name, address, and telephone number of the person who possesses the organization's books and record | ls ▶ | | | | | | | | |
| | COLLEEN MERKEL - 404-633-3777 | | | | | | | | | |
| | 2200 LAKE BOULEVARD NE, ATLANTA, GA 30319 | | | | | | | | | |

Part VII Compensation of Officers, Directors, Trustees, Key Employees, Highest Compensated Employees, and Independent Contractors

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

- 1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
- List all of the organization's **current** officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation. Enter -0- in columns (D), (E), and (F) if no compensation was paid.
 - List all of the organization's current key employees, if any. See the instructions for definition of "key employee."
- List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee) who received reportable compensation (box 5 of Form W-2, Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.
- List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.
- List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See the instructions for the order in which to list the persons above.

| Check this box if neither the organization no | or any related o | orga | niza | tion | con | npen | sate | ed any current officer, di | rector, or trustee. | |
|---|-------------------|--------------------------------|---|---------|---------------------|------------------------------|--------|---------------------------------|------------------------------|-----------------------------|
| (A) | (B) | | | ((| C) | | | (D) | (E) | (F) |
| Name and title | Average | (44.5 | Position (do not check more than one | | | | | Reportable | Reportable | Estimated |
| | hours per | box, | , unles | ss per | son i | s both | an | compensation | compensation | amount of |
| | week | | cer an | d a di | a director/trustee) | | iee) | from | from related | other |
| | (list any | recto | | | | | | the | organizations | compensation |
| | hours for related | ordi | tee | | | sated | | organization (W-2/1099-MISC/ | (W-2/1099-MISC/ 1099-NEC) | from the |
| | organizations | rustee | l trusi | | ee ee | nedu | | 1099-NEC) | 1099-NEC) | organization and related |
| | below | dual t | ıtio na | _ | oldu | st cor | _ | 1000 1420) | | organizations |
| | line) | Individual trustee or director | Institutional trustee | Officer | Key employee | Highest compensated employee | Former | | | 9 |
| (1) RACHEL MYSLINSKI | 40.00 | | | | | | | | | |
| EXECUTIVE DIRECTOR (BEG NOV 2021) | | | | Х | | | | 0. | 202,652. | 50,381. |
| (2) COLLEEN MERKEL, CPA | 11.00 | | | | | | | | | |
| VP, OPERATIONS AND FINANCE | 29.00 | | | Х | | | | 0. | 207,623. | 39,016. |
| (3) ERYN MARCHIOLO | 40.00 | | | | | | | | | |
| VICE PRESIDENT, MISSION | | | | Х | | | | 0. | 151,252. | 24,512. |
| (4) PAULA ISLEY | 40.00 | | | | | | | | | |
| REGIONAL PHILANTHROPY OFFICER | | | | | | X | | 0. | 141,956. | 24,252. |
| (5) KATHERINE BUTTS-PRUETT | 40.00 | | | | | | | | | |
| SR. DEVELOPMENT OFFICER, E | | | | | | X | | 0. | 116,593. | 22,572. |
| (6) MARY WHEATLY | 40.00 | | | | | | | | | |
| EXECUTIVE DIRECTOR | | | | Х | | | | 0. | 114,001. | 21,656. |
| (7) BENJAMIN WALKUSKI | 40.00 | | | | | | | | 440 045 | |
| DIRECTOR, INDIVIDUAL ENGAGEMENT | 40.00 | | | | | Х | | 0. | 113,215. | 21,410. |
| (8) RHONDA ARMSTRONG | 40.00 | | | | | | | | 444 600 | |
| SR. DIRECTOR - FINANCE | | | | | | Х | | 0. | 111,688. | 21,368. |
| (9) SHELLEY MALCOLM | 40.00 | | | | | | | | | |
| SR. DIRECTOR - IMPACT | | | | | | X | | 0. | 107,827. | 21,219. |
| (10) KATHERINE ADAMS | 40.00 | | | | | | | | | |
| NATIONAL DIRECTOR OF CORPORATE RELAT | | | | Х | | | | 0. | 101,899. | 26,993. |
| (11) DEBORAH DYETT DESIR, MD | 2.00 | | | | | | | | | |
| ACR/FOUNDATION SECRETARY 2020-2022 | 14.00 | Х | | Х | | | | 47,819. | 0. | 0. |
| (12) KRISTINE A. KUHN, MD, PHD | 2.00 | | | | | | | | | |
| ACR RESEARCH REPRESENTATIVE - 2020 - | | Х | | | | | | 5,000. | 0. | 0. |
| (13) BRYCE BINSTADT, MD, PHD | 2.00 | | | | | | | | | |
| MEMBER AT LARGE - 2020 - 2023 | | Х | | | | | | 4,025. | 0. | 0. |
| (14) TED MIKULS, MD | 2.00 | | | | | | | | | |
| CHAIR, SCIENTIFIC ADVISORY COUNCIL (| | Х | | | | | | 3,000. | 0. | 0. |
| (15) V. MICHAEL HOLERS, MD | 14.00 | | | | | | | | | |
| FOUNDATION PRESIDENT 2021-2023 | | Х | | Х | | | | 0. | 0. | 0. |
| (16) LIANA FRAENKEL, MD | 14.00 | | | | | | | | | _ |
| FOUNDATION VICE PRESIDENT 2021-2023 | 11 00 | Х | | Х | | | | 0. | 0. | 0. |
| (17) CAROL LANGFORD, MD, MHS | 14.00 | | | | | | | | | _ |
| TREASURER - 2021-2023 | | X | | X | | | | 0. | 0. | 990 (2021) |

Form **990** (2021)

| Section A. Officers, Directors, Trus (A) | (B) | J.Jy | - | , <u>and</u> | | 91163 | 0 | (D) | (E) | | | (F) | |
|---|------------------|-----------------------|-----------------------|--------------|--|---------------------------------|----------|---------------------------|-------------------|----------|--------------|---------------|------|
| Name and title | Average | | | Posi | itior | | | Reportable | Reportable | | Fe | ור) timate | ad. |
| Name and title | hours per | | | heck r | | | | compensation | compensation | 1 | | nount | |
| | week | | | nd a di | | | | from | from related | | | other | • |
| | (list any | · director | | | | | | the | organizations | | | pensa | tion |
| | hours for | r dire | | | | ted | | organization | (W-2/1099-MIS | C/ | fr | om th | е |
| | related | stee o | rustee | | | ensa | | (W-2/1099-MISC/ | 1099-NEC) | | orga | anizat | ion |
| | organizations | al trus | nal tr | | loyee | comp | | 1099-NEC) | | | | d relat | |
| | below line) | Individual trustee or | Institutional trustee | Officer | Key employee | Highest compensated employee | Former | | | | orga | ınizati | ons |
| (18) VIKAS MAJITHIA, MD, MPH, FACR, | 2.00 | Ē | Ë | -0-t | Ke | 三三 | 요 | | | | | | |
| CHAIR, DEVELOPMENT ADVISORY COUNCIL | 2.00 | X | | | | | | 0. | | 0. | | | 0. |
| (19) JODY HARGROVE, MD | 2.00 | | | | | | | | | • | | | •• |
| MEMBER AT LARGE - 2019 - 2022 | | х | | | | | | 0. | | 0. | | | 0. |
| (20) KEVIN DEANE, MD | 2.00 | | | | | | | | | - | | | |
| MEMBER AT LARGE - 2019 - 2022 | | Х | | | | | | 0. | | 0. | | | 0. |
| (21) MARA BECKER, MD, MSCE | 2.00 | | | | | | | | | | | | |
| MEMBER AT LARGE - 2019 - 2022 | | Х | | | | | | 0. | | 0. | | | 0. |
| (22) STEVE RUSSELL, MBA | 2.00 | | | | | | | | | | | | |
| MEMBER AT LARGE - 2019 - 2022 | | Х | | | | | | 0. | | 0. | | | 0. |
| (23) ELIZABETH MCKELVEY | 2.00 | | | | | | | | | | | | |
| MEMBER AT LARGE - 2018 - 2021 | | Х | | | | | | 0. | | 0. | | | 0. |
| (24) ALVIN WELLS, MD, PHD | 2.00 | | | | | | | | | | | | |
| MEMBER AT LARGE - 2020 - 2022 | | X | | | | | | 0. | 0. | | | | 0. |
| (25) LEO WEGEMER, JD, LLM | 2.00 | | | | | | | | | | | | |
| MEMBER AT LARGE - 2020 - 2022 | | Х | | | | <u> </u> | | 0. | | 0. | | | 0. |
| (26) ELIZABETH MCKELVEY | 2.00 | | | | | | | | | | | | |
| MEMBER AT LARGE - 2020 - 2022 | | Х | | | | | | 0. | | 0. | | | 0. |
| 1b Subtotal | | | | | | | | 59,844. | 1,368,70 | | 27. | 3,3 | 79. |
| c Total from continuation sheets to Part VI | | | | | | | | 0. | 1 262 72 | 0. | 0.0 | | 0. |
| d Total (add lines 1b and 1c) | | | | | | | <u> </u> | 59,844. | | 6. | 27. | 3,3 | 79. |
| 2 Total number of individuals (including but n | ot limited to th | ose | liste | ed ab | ove | e) wh | o re | eceived more than \$100, | 000 of reportable | | | | 0 |
| compensation from the organization | | | | | | | | | | | 1 | Yes | No |
| 3 Did the organization list any former officer | director trust | ee l | CEV 6 | emnl | OVE | e or | hic | nhest compensated emp | lovee on | | | | 110 |
| line 1a? If "Yes," complete Schedule J for s | | | • | • | • | | _ | | • | | 3 | | Х |
| 4 For any individual listed on line 1a, is the su | | | | | | | | | | | | | |
| and related organizations greater than \$150 | | | | | | | | | | | 4 | Х | |
| 5 Did any person listed on line 1a receive or a | | | | | | | | | | | | | |
| rendered to the organization? If "Yes." con | • | | | | • | | | • | | | 5 | | Х |
| Section B. Independent Contractors | | | | | | | | | | | | | |
| 1 Complete this table for your five highest co | mpensated inc | depe | nde | nt cc | ontra | acto | rs th | nat received more than \$ | 3100,000 of compe | ensa | tion fro | m | |
| the organization. Report compensation for | the calendar y | ear e | endir | ng w | ith c | or wi | thir | the organization's tax y | ear. | | | | |
| (A) | | | | | | | | (B) | | _ | (C | | |
| Name and business | | | | | | | | Description of s | services | <u> </u> | omper | nsatio | n |
| AMERICAN COLLEGE OF RHEUN | | | _ | 20 | ~ 4 | ^ | | | | _ | ٥-, | - ^ | 2 2 |
| 2200 LAKE BOULEVARD NE, A | A'I'LAN'I'A , | G | A | 30 | <u>3 </u> | 9 | | MANAGEMENT S | ERVICES | 2 | <u>,95</u> ! | 5,2 | 30. |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| - | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |
| | | | | | | | | | | | | | |

Total number of independent contractors (including but not limited to those listed above) who received more than

\$100,000 of compensation from the organization

58-1654301

Form 990 (2021) RHEUMAT
Part VIII Statement of Revenue

| | | | Check if Schedule O | onta | ains a i | response | or note to any lin | e in this Part VIII | | | |
|--|----|---|-----------------------------------|-----------|---------------|-------------|--------------------|---------------------|------------------------------------|----------------------------|---------------------------------|
| | | | | | | | | (A) | (B) | (C) | (D) |
| | | | | | | | | Total revenue | Related or exempt function revenue | Unrelated business revenue | Revenue excluded from tax under |
| | | | | | | | | | lunction revenue | business revenue | sections 512 - 514 |
| S S | 1 | а | Federated campaigns | | | 1a | | | | | |
| ant | _ | | Membership dues | | | 1b | | | | | |
| جَ ۾ | | | Fundraising events | | | 1c | | | | | |
| fts, | | | Related organizations | | | 1d | | | | | |
| Ω̈́ ä | | | Government grants (contri | | | 1e | | | | | |
| Sin | | | All other contributions, gifts, | | | | | | | | |
| Contributions, Gifts, Grants and Other Similar Amounts | | ' | | | | 4. | 6,103,597. | | | | |
| έş | | | similar amounts not included | | | 1f | 88,160. | | | | |
| <u> </u> | | _ | Noncash contributions included in | | | 1g \$ | 00,100. | 6,103,597. | | | |
| O 6 | | n | Total. Add lines 1a-1f | | | | | 6,103,597. | | | |
| | | | | | | | Business Code | | | | |
| Se | 2 | а | | | | | | | | | |
| e ⊆ | | b | | | | | | | | | |
| Sch | | С | | | | | | | | | |
| e a | | d | | | | | | | | | |
| Program Service Revenue | | е | | | | | | | | | |
| <u>-</u> | | f | All other program service | rever | nue | | | | | | |
| | | g | Total. Add lines 2a-2f | | | | | | | | |
| | 3 | | Investment income (include | ling o | divider | nds, intere | est, and | | | | |
| | | | other similar amounts) | | | | | 816,681. | | | 816,681. |
| | 4 | | Income from investment of | f tax | -exem | pt bond p | proceeds | | | | |
| | 5 | | Royalties | . <u></u> | | | | | | | |
| | | | | | (i) |) Real | (ii) Personal | | | | |
| | 6 | а | Gross rents | 6a | | | | | | | |
| | | | Less: rental expenses | 6b | | | | | | | |
| | | | Rental income or (loss) | 6с | | | | | | | |
| | | | Net rental income or (loss) | | | | <u> </u> | | | | |
| | 7 | | Gross amount from sales of | <u> </u> | (i) Se | ecurities | (ii) Other | | | | |
| | • | u | assets other than inventory | 7a | '' | 354,787. | (., | | | | |
| | | h | Less: cost or other basis | 1 a | ,- | ,,,,,, | | | | | |
| ø) | | D | | 76 | | 868 146 | | | | | |
| ğ | | | and sales expenses | | 33,0 | 986,641. | | | | | |
| ther Revenue | | | . , | | | | | 986,641. | | | 986,641. |
| Ä | _ | | Net gain or (loss) | | | | P | 300,041. | | | 300,041. |
| ‡ | 8 | а | Gross income from fundraising | - | - | | | | | | |
| 0 | | | including \$ | | | | | | | | |
| | | | contributions reported on | | • | | | | | | |
| | | | Part IV, line 18 | | | | | | | | |
| | | | Less: direct expenses | | | | <u> </u> | | | | |
| | _ | | Net income or (loss) from | | | | _ | | | | |
| | 9 | а | Gross income from gamin | | | | | | | | |
| | | | Part IV, line 19 | | | | | | | | |
| | | | Less: direct expenses | | | | | | | | |
| | | | Net income or (loss) from | | | | <u> </u> | | | | |
| | 10 | а | Gross sales of inventory, I | ess r | eturns | 3 | | | | | |
| | | | and allowances | | | | | | | | |
| | | b | Less: cost of goods sold | | | 101 | o | | | | |
| | | С | Net income or (loss) from | sales | of inv | entory . |) | | | | |
| , | | | | | | | Business Code | | | | |
| one e | 11 | а | | | | | | | | | |
| ane di | | b | | | | | | | | | |
| Miscellaneous Revenue | | С | | | | | | | | | |
| <u>iš</u> | | d | All other revenue | | | | | | | | |
| 2 | | | Total. Add lines 11a-11d | | | | | | | | |
| | 12 | | Total revenue. See instruction | | | | | 7,906,919. | 0. | 0. | 1803322. |

Part IX | Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A). Check if Schedule O contains a response or note to any line in this Part IX (**D**)
Fundraising (C) Management and general expenses Do not include amounts reported on lines 6b. Program service expenses Total expenses expenses 7b, 8b, 9b, and 10b of Part VIII. Grants and other assistance to domestic organizations 11,363,888. 11,363,888. and domestic governments. See Part IV, line 21 Grants and other assistance to domestic 453,957. 453,957. individuals. See Part IV, line 22 Grants and other assistance to foreign organizations, foreign governments, and foreign individuals. See Part IV, lines 15 and 16 Benefits paid to or for members Compensation of current officers, directors, 59,844. 59,844. trustees, and key employees Compensation not included above to disqualified persons (as defined under section 4958(f)(1)) and persons described in section 4958(c)(3)(B) Other salaries and wages 7 Pension plan accruals and contributions (include section 401(k) and 403(b) employer contributions) Other employee benefits 9 10 Payroll taxes 11 Fees for services (nonemployees): 192,795. 1,287,703. 1,277,073. 2,757,571. Management 2,127. 16,802. 22,607. 41,536. Legal 3,982. 3.982. 19,910. 11,946. Accounting Lobbying Professional fundraising services. See Part IV, line 17 136,213. 121,230. 14,983. Investment management fees Other. (If line 11g amount exceeds 10% of line 25, 1,071,775. 547,325. 355,814. 168,636. column (A), amount, list line 11g expenses on Sch O.) Advertising and promotion 12 85,106. 35,140. 11,322. 38,644. Office expenses 13 Information technology 14 15 Royalties 16 Occupancy 176,290. 100,836. 32,993. 42,461. 17 Travel Payments of travel or entertainment expenses 18 for any federal, state, or local public officials 101,896. 21,943. 181,614. 57,775. Conferences, conventions, and meetings 19 20 Payments to affiliates 21 15,045. 9,027. 3,009. 3,009. Depreciation, depletion, and amortization 22 23 Other expenses. Itemize expenses not covered 24 above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule O.) 44,038. 1,376. 40,238. 2,424. MISCELLANEOUS BAD DEBT EXPENSE 4,716. 4,716. С d All other expenses 16,411,503. 14,085,665. 506,703. 1,819,135. Total functional expenses. Add lines 1 through 24e 25 Joint costs. Complete this line only if the organization reported in column (B) joint costs from a combined educational campaign and fundraising solicitation.

Check here

if following SOP 98-2 (ASC 958-720)

Form 990 (2021)
Part X | Balance Sheet

| Pai | rt X | Balance Sheet | | | | | |
|-----------------------------|------|---|-------------|-----------------------|---------------------------------|-------------|---------------------------|
| | | Check if Schedule O contains a response or no | te to any | y line in this Part X | | | |
| | | | | | (A) Beginning of year | | (B) End of year |
| | 1 | Cash - non-interest-bearing | | | | 1 | |
| | 2 | Savings and temporary cash investments | | | 10,248,100. | 2 | 9,331,043. |
| | 3 | Pledges and grants receivable, net | | | 20,573,206. | 3 | 14,855,545. |
| | 4 | Accounts receivable, net | | | | 4 | |
| | 5 | Loans and other receivables from any current of | | | | | |
| | | trustee, key employee, creator or founder, subs | stantial c | ontributor, or 35% | | | |
| | | controlled entity or family member of any of the | ese perso | onsL | | 5 | |
| | 6 | Loans and other receivables from other disqua | lified per | sons (as defined | | | |
| | | under section 4958(f)(1)), and persons describe | | 6 | | | |
| र | 7 | Notes and loans receivable, net | | | | 7 | |
| Assets | 8 | Inventories for sale or use | | | | 8 | |
| ğ | 9 | Prepaid expenses and deferred charges | | | 172,577. | 9 | 14,880. |
| | 10a | Land, buildings, and equipment: cost or other | | | | | |
| | | basis. Complete Part VI of Schedule D | | | | | |
| | b | Less: accumulated depreciation | 10b | 195,286. | 30,091. | 10c | 15,046. |
| | 11 | Investments - publicly traded securities | | | 52,057,878. | 11 | 39,199,219. |
| | 12 | Investments - other securities. See Part IV, line | 11 | | 3,772,567. | 12 | 7,231,665. |
| | 13 | Investments - program-related. See Part IV, line | | | 13 | | |
| | 14 | Intangible assets | | 14 | | | |
| | 15 | Other assets. See Part IV, line 11 | | 15 | | | |
| | 16 | Total assets. Add lines 1 through 15 (must equal to 15) | | 86,854,419. | 16 | 70,647,398. | |
| | 17 | Accounts payable and accrued expenses | | 675,347. | 17 | 1,870,671. | |
| | 18 | Grants payable | | 18 | | | |
| | 19 | Deferred revenue | | | | 19 | |
| | 20 | Tax-exempt bond liabilities | | | | 20 | |
| | 21 | Escrow or custodial account liability. Complete | | | | 21 | |
| es | 22 | Loans and other payables to any current or for | | | | | |
| Liabilities | | trustee, key employee, creator or founder, subs | | | | | |
| ja de | | controlled entity or family member of any of the | - | ····· | | 22 | |
| _ | 23 | Secured mortgages and notes payable to unre | | | | 23 | |
| | 24 | Unsecured notes and loans payable to unrelate | | | | 24 | |
| | 25 | Other liabilities (including federal income tax, p | | | | | |
| | | parties, and other liabilities not included on line | , | | | | |
| | | of Schedule D | | | 675,347. | 25 | 1,870,671. |
| | 26 | Total liabilities. Add lines 17 through 25 | | ▼ | 0/3,34/• | 26 | 1,070,071. |
| S | | Organizations that follow FASB ASC 958, ch and complete lines 27, 28, 32, and 33. | eck nere | | | | |
| 20 | 27 | | | | 53,953,232. | 27 | 41,554,217. |
| ala | 28 | | 32,225,840. | 28 | 27,222,510. | | |
| Ā | 20 | Net assets with donor restrictions Organizations that do not follow FASB ASC | 32/223/0101 | 20 | 27/222/3201 | | |
| 필 | | and complete lines 29 through 33. | 330, CHE | ck liefe | | | |
| <u></u> | 29 | Capital stock or trust principal, or current funds | 2 | | | 29 | |
| ets | 30 | Paid-in or capital surplus, or land, building, or e | | | | 30 | |
| Ass | 31 | Retained earnings, endowment, accumulated in | | | | 31 | |
| Net Assets or Fund Balances | 32 | | | | 86,179,072. | 32 | 68,776,727. |
| Z | 33 | | | | 86,854,419. | 33 | 70,647,398. |
| | | rotal habilitios and not associs/fully balances | | | 30,001,110 | 50 | , , |

Form **990** (2021)

| Pa | T XI Reconciliation of Net Assets | | | | | | | | |
|----|---|-----------|----------------|--------------|--------|--|--|--|--|
| | Check if Schedule O contains a response or note to any line in this Part XI | | | | X | | | | |
| | | | | | | | | | |
| 1 | Total revenue (must equal Part VIII, column (A), line 12) | 1 | 7,90 | | | | | | |
| 2 | Total expenses (must equal Part IX, column (A), line 25) | 2 | 16,43 -8,50 | | | | | | |
| 3 | | | | | | | | | |
| 4 | Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A)) | 4 | 86,1 | | | | | | |
| 5 | Net unrealized gains (losses) on investments | 5 | -9,23 | 9,211,359 | | | | | |
| 6 | Donated services and use of facilities | 6 | | | | | | | |
| 7 | Investment expenses | 7 | | | | | | | |
| 8 | Prior period adjustments | 8 | | | | | | | |
| 9 | Other changes in net assets or fund balances (explain on Schedule O) | 9 | 3: | L3,5 | 98. | | | | |
| 10 | Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32, | | | | | | | | |
| | column (B)) | 10 | 68,7 | 76,7 | 27. | | | | |
| Pa | t XII Financial Statements and Reporting | | | | | | | | |
| | Check if Schedule O contains a response or note to any line in this Part XII | | | | X | | | | |
| | | | | Yes | No | | | | |
| 1 | Accounting method used to prepare the Form 990: Cash X Accrual Other | | _ | | | | | | |
| | If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule | Ο. | | | | | | | |
| 2a | Were the organization's financial statements compiled or reviewed by an independent accountant? | | 2a | | X | | | | |
| | If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed | on a | | | | | | | |
| | separate basis, consolidated basis, or both: | | | | | | | | |
| | Separate basis Consolidated basis Both consolidated and separate basis | | | | | | | | |
| b | Were the organization's financial statements audited by an independent accountant? | | 2b | X | | | | | |
| | If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separate | basis, | | | | | | | |
| | consolidated basis, or both: | | | | | | | | |
| | X Separate basis Consolidated basis Both consolidated and separate basis | | | | | | | | |
| С | If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the | audit, | | | | | | | |
| | review, or compilation of its financial statements and selection of an independent accountant? | | 20 | X | | | | | |
| | If the organization changed either its oversight process or selection process during the tax year, explain on Scho | edule O. | | | | | | | |
| За | As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the Sin | gle Audit | | | | | | | |
| | Act and OMB Circular A-133? | | 3a | | X | | | | |
| b | If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the required | ed audit | | | | | | | |
| | or audits, explain why on Schedule O and describe any steps taken to undergo such audits | | 3b | | | | | | |
| | | | For | n 990 | (2021) | | | | |

SCHEDULE A

(Form 990)

Department of the Treasury Internal Revenue Service

Public Charity Status and Public Support

Complete if the organization is a section 501(c)(3) organization or a section 4947(a)(1) nonexempt charitable trust.

► Attach to Form 990 or Form 990-EZ.

► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

2021

Open to Public Inspection

Name of the organization RHEUMATOLOGY RESEARCH FOUNDATION 58-1654301

Part I Reason for Public Charity Status. (All organizations must complete this part.) See instructions.

| га | 111 | neason for Public C | Dianty Status. | (All organizations must c | ompiete tr | iis part.) S | ee instructions. | | | | | | |
|-----|-----------|--|-------------------------|---|-------------------------------------|-----------------------------------|-----------------------------------|----------------------------|--|--|--|--|--|
| he. | organ | ization is not a private found | ation because it is: (I | or lines 1 through 12, cl | neck only | one box.) | | | | | | | |
| 1 | | A church, convention of chi | urches, or associatio | n of churches described | in sectio | n 170(b)(1 | I)(A)(i). | | | | | | |
| 2 | | A school described in secti | ion 170(b)(1)(A)(ii). (| Attach Schedule E (Form | n 990).) | | | | | | | | |
| 3 | | A hospital or a cooperative | | | | (b)(1)(A)(ii | i). | | | | | | |
| 4 | | A medical research organiza | ation operated in cor | njunction with a hospital | described | in sectio | n 170(b)(1)(A)(iii). Enter | the hospital's name, | | | | | |
| | | city, and state: | • | | | | | • | | | | | |
| 5 | | An organization operated for | | lege or university owned | or operat | ed by a go | vernmental unit describe | ed in | | | | | |
| | | section 170(b)(1)(A)(iv). (C | | | | | | | | | | | |
| 6 | \ | A federal, state, or local government or governmental unit described in section 170(b)(1)(A)(v). | | | | | | | | | | | |
| 7 | X | | | | | | | | | | | | |
| | | section 170(b)(1)(A)(vi). (Complete Part II.) | | | | | | | | | | | |
| 8 | \square | A community trust describe | • • • | | • | | | | | | | | |
| 9 | | An agricultural research org | | | | - | - | • | | | | | |
| | | or university or a non-land-g | grant college of agric | ulture (see instructions). | Enter the i | name, city | , and state of the college | or | | | | | |
| | | university: | | | | | | | | | | | |
| 10 | Ш | An organization that norma | lly receives (1) more | than 33 1/3% of its supp | ort from c | ontributior | ns, membership fees, and | d gross receipts from | | | | | |
| | | activities related to its exem | npt functions, subjec | t to certain exceptions; a | and (2) no | more than | 33 1/3% of its support f | rom gross investment | | | | | |
| | | income and unrelated busing | ness taxable income | (less section 511 tax) fro | m busines | sses acquii | red by the organization a | after June 30, 1975. | | | | | |
| | | See section 509(a)(2). (Cor | mplete Part III.) | | | | | | | | | | |
| 11 | Ш | An organization organized a | and operated exclusi | vely to test for public sat | ety. See | section 50 |)9(a)(4). | | | | | | |
| 12 | | An organization organized a | and operated exclusi | vely for the benefit of, to | perform t | he functior | ns of, or to carry out the | purposes of one or | | | | | |
| | | more publicly supported or | ganizations describe | d in section 509(a)(1) o | r section : | 509(a)(2). | See section 509(a)(3). (| Check the box on | | | | | |
| | | lines 12a through 12d that | describes the type of | f supporting organizatior | and com | plete lines | 12e, 12f, and 12g. | | | | | | |
| а | | Type I. A supporting orga | anization operated, s | upervised, or controlled | by its supp | oorted orga | anization(s), typically by | giving | | | | | |
| | | the supported organization | on(s) the power to req | gularly appoint or elect a | majority o | of the direc | tors or trustees of the su | upporting | | | | | |
| | | organization. You must o | complete Part IV, Se | ections A and B. | | | | | | | | | |
| b | | Type II. A supporting org | anization supervised | or controlled in connect | ion with its | s supporte | d organization(s), by have | /ing | | | | | |
| | | control or management o | f the supporting orga | anization vested in the sa | ame perso | ns that co | ntrol or manage the supp | oorted | | | | | |
| | | organization(s). You mus | t complete Part IV, | Sections A and C. | | | | | | | | | |
| С | | Type III functionally inte | grated. A supporting | g organization operated | in connect | tion with, a | and functionally integrate | ed with, | | | | | |
| | | its supported organization | n(s) (see instructions) |). You must complete F | Part IV, Se | ections A, | D, and E. | | | | | | |
| d | | Type III non-functionally | integrated. A supp | orting organization oper | ated in co | nnection w | ith its supported organiz | zation(s) | | | | | |
| | | that is not functionally int | egrated. The organiz | ation generally must sat | isfy a distr | ibution rec | uirement and an attentiv | veness | | | | | |
| | | requirement (see instructi | ions). You must con | nplete Part IV, Sections | A and D, | and Part | V. | | | | | | |
| е | | Check this box if the orga | anization received a | written determination from | m the IRS | that it is a | Type I, Type II, Type III | | | | | | |
| | | functionally integrated, or | Type III non-function | nally integrated supporting | ng organiz | ation. | | | | | | | |
| f | Ente | er the number of supported o | organizations | | | | | | | | | | |
| g | Prov | vide the following information | about the supporte | d organization(s). | | | | | | | | | |
| | (| i) Name of supported | (ii) EIN | (iii) Type of organization (described on lines 1-10 | (iv) Is the orga in your governi | anization listed ing document? | (v) Amount of monetary | (vi) Amount of other | | | | | |
| | | organization | | above (see instructions)) | Yes | No | support (see instructions) | support (see instructions) | | | | | |
| | | | | | | | | | | | | | |
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| Ota | .1 | | | | | | | | | | | | |

Part II Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi)

(Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

| Sec | ction A. Public Support | | | | | | |
|--------------|--|----------------------|--------------------|---|-----------------------|---------------------|---------------|
| Cale | ndar year (or fiscal year beginning in) | (a) 2017 | (b) 2018 | (c) 2019 | (d) 2020 | (e) 2021 | (f) Total |
| 1 | Gifts, grants, contributions, and | | | | | | |
| | membership fees received. (Do not | | | | | | |
| | include any "unusual grants.") | 27525009. | 11705590. | 9254386. | 20491960. | 6103597. | 75080542. |
| 2 | Tax revenues levied for the organ- | | | | | | |
| | ization's benefit and either paid to | | | | | | |
| | or expended on its behalf | | | | | | |
| 3 | The value of services or facilities | | | | | | |
| | furnished by a governmental unit to | | | | | | |
| | the organization without charge | | | | | | |
| 4 | Total. Add lines 1 through 3 | 27525009. | 11705590. | 9254386. | 20491960. | 6103597. | 75080542. |
| | The portion of total contributions | | | | | | |
| | by each person (other than a | | | | | | |
| | governmental unit or publicly | | | | | | |
| | supported organization) included | | | | | | |
| | on line 1 that exceeds 2% of the | | | | | | |
| | amount shown on line 11, | | | | | | |
| | column (f) | | | | | | 41276472. |
| 6 | Public support. Subtract line 5 from line 4. | | | | | | 33804070. |
| | ction B. Total Support | | | | | | <u> </u> |
| | ndar year (or fiscal year beginning in) | (a) 2017 | (b) 2018 | (c) 2019 | (d) 2020 | (e) 2021 | (f) Total |
| | Amounts from line 4 | 27525009. | 11705590. | | 20491960. | | 75080542. |
| | Gross income from interest, | | | | | | |
| Ŭ | dividends, payments received on | | | | | | |
| | securities loans, rents, royalties, | | | | | | |
| | and income from similar sources | 908,590. | 961,274. | 965,562. | 782,069. | 816,681. | 4434176. |
| 9 | Net income from unrelated business | 300,0301 | 302/2/20 | 300,0021 | 70270030 | 010,0011 | 11311700 |
| • | activities, whether or not the | | | | | | |
| | business is regularly carried on | | | | | | |
| 10 | Other income. Do not include gain | | | | | | |
| 10 | or loss from the sale of capital | | | | | | |
| | assets (Explain in Part VI.) | | | | | | |
| 44 | Total support. Add lines 7 through 10 | | | | | | 79514718. |
| | | eta (eco inetructio | .no/ | | | 12 | 77314710. |
| | Gross receipts from related activities, First 5 years. If the Form 990 is for the | | | ourth or fifth toy | | | |
| 13 | organization, check this box and sto | - | | • | | | ightharpoonup |
| Sec | ction C. Computation of Publi | | | | | | ······ |
| | Public support percentage for 2021 (l | | | olumn (f)) | | 14 | 42.51 % |
| | Public support percentage from 2020 | | • | * | | 15 | 39.91 % |
| | 33 1/3% support test - 2021. If the | | | | | | |
| 104 | stop here. The organization qualifies | | | | 14 10 00 17070 01 111 | | ▶ 37 |
| h | 33 1/3% support test - 2020. If the | | • | | | | |
| ~ | and stop here. The organization qual | | | | | | . . |
| 172 | 10% -facts-and-circumstances test | | | | | | |
| . <i>r</i> a | and if the organization meets the fact | | | | | | |
| | meets the facts-and-circumstances to | | | _ | | • | ▶□ |
| h | 10% -facts-and-circumstances test | - | | | | 7a, and line 15 is | |
| b | | | | | | | 10/0 UI |
| | more, and if the organization meets the | | | | - | | ightharpoonup |
| 10 | organization meets the facts-and-circ | | - | | | | |
| ΙŎ | Private foundation. If the organization | ni dia not check a l | ox on line 13, 16a | i, 100, 17a, 0r 17b | o, check this box ar | ia see instructions | <u> </u> |

Schedule A (Form 990) 2021 RHEUMATOLOGY RESEARCH FOUNDATION Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

| Secti | ion A. Public Support | low, picase comp | nete i art ii.j | | | | |
|------------------------|---|--------------------|--------------------|----------------------|---------------------|---------------------|-------------|
| Calend | ar year (or fiscal year beginning in) | (a) 2017 | (b) 2018 | (c) 2019 | (d) 2020 | (e) 2021 | (f) Total |
| n | Sifts, grants, contributions, and nembership fees received. (Do not not not not not not not not not no | | | | | | |
| n fo a | aross receipts from admissions, nerchandise sold or services per- ormed, or facilities furnished in ny activity that is related to the irganization's tax-exempt purpose | | | | | | |
| а | Gross receipts from activities that re not an unrelated trade or busness under section 513 | | | | | | |
| iz | ax revenues levied for the organ- cation's benefit and either paid to r expended on its behalf | | | | | | |
| 5 T | the value of services or facilities urnished by a governmental unit to the organization without charge | | | | | | |
| | otal. Add lines 1 through 5 | | | | | | _ |
| | mounts included on lines 1, 2, and received from disqualified persons | | | | | | |
| fro ex | mounts included on lines 2 and 3 received om other than disqualified persons that xceed the greater of \$5,000 or 1% of the mount on line 13 for the year | | | | | | |
| сА | add lines 7a and 7b | | | | | | |
| | Public support. (Subtract line 7c from line 6.) | | | | | | |
| | ar year (or fiscal year beginning in) | (a) 2017 | (b) 2018 | (c) 2019 | (d) 2020 | (e) 2021 | (f) Total |
| 9 A 10a G d s | Amounts from line 6 Gross income from interest, lividends, payments received on ecurities loans, rents, royalties, nd income from similar sources | (4) 2011 | 10/2010 | (0) 20 10 | (4) 2020 | (6) 202. | (1) 10101 |
| b U (I | Inrelated business taxable income less section 511 taxes) from businesses cquired after June 30, 1975 | | | | | | |
| 11 N a | dd lines 10a and 10b | | | | | | |
| 12 C | other income. Do not include gain or loss from the sale of capital ssets (Explain in Part VI.) | | | | | | |
| | otal support. (Add lines 9, 10c, 11, and 12.) | | | 1 | | | <u> </u> |
| | irst 5 years. If the Form 990 is for the | · · | | | • | | . — |
| | heck this box and stop here | | | | | | > |
| | ion C. Computation of Public | | | . (6) | | 145 | |
| | Public support percentage for 2021 (lin | | • | .,, | | 15 | <u>%</u> |
| | Public support percentage from 2020 | | | | | 16 | % |
| | ion D. Computation of Invest | | | ino 10 pali ima (n) | | 17 | 0/ |
| | nvestment income percentage for 202 | | | | | 17 | <u>%</u> |
| | nvestment income percentage from 2 | | | on line 14 and line | | 18 | % |
| | 3 1/3% support tests - 2021. If the | | | | | - 4.1 | ▶ □ |
| b 3 | nore than 33 1/3%, check this box and 3 1/3% support tests - 2020. If the | organization did n | not check a box or | line 14 or line 19a | a, and line 16 is m | ore than 33 1/3%, a | and |
| lii | ne 18 is not more than 33 1/3%, chec | k this box and st | top here. The orga | nization qualifies a | as a publicly supp | orted organization | ▶∐ |
| 20 P | Private foundation. If the organization | n did not check a | hox on line 14 19 | a or 19h check th | nis hox and see in | structions | |

Part IV Supporting Organizations

(Complete only if you checked a box in line 12 on Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in Part VI how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? If "Yes," answer lines 3b and 3c below.
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? If "Yes," describe in **Part VI** when and how the organization made the determination.
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes," and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- c Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? If "Yes," explain in Part VI what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b Type I or Type II only.** Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? If "Yes," provide detail in Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? If "Yes," complete Part I of Schedule L (Form 990).
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes," complete Part I of Schedule L (Form 990).
- 9a Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? If "Yes," provide detail in Part VI.
- **b** Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? If "Yes." provide detail in **Part VI.**
- c Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? If "Yes," provide detail in Part VI.
- 10a Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? If "Yes," answer line 10b below.
 - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

| | Yes | No |
|-----|-----|----|
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|--------|---|-------------|-----|-------------|
| Pai | t IV Supporting Organizations (continued) | | | |
| | | | Yes | No |
| 11 | Has the organization accepted a gift or contribution from any of the following persons? | | | |
| а | A person who directly or indirectly controls, either alone or together with persons described on lines 11b and | | | |
| | 11c below, the governing body of a supported organization? | 11a | | |
| | A family member of a person described on line 11a above? | 11b | | |
| С | A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide | 44- | | |
| Sec | detail in Part VI. tion B. Type I Supporting Organizations | 11c | | |
| | non Britypo i oupporting organizations | | Yes | No |
| 1 | Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or | | 162 | NO |
| ' | more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, | | | |
| | directors, or trustees at all times during the tax year? If "No," describe in Part VI how the supported organization(s) | | | |
| | effectively operated, supervised, or controlled the organization's activities. If the organization had more than one supported | | | |
| | organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year. | 1 | | |
| 2 | Did the organization operate for the benefit of any supported organization other than the supported | | | |
| _ | organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in | | | |
| | Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated, | | | |
| | supervised, or controlled the supporting organization. | 2 | | |
| Sec | tion C. Type II Supporting Organizations | | | |
| | | | Yes | No |
| 1 | Were a majority of the organization's directors or trustees during the tax year also a majority of the directors | | | |
| | or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control | | | |
| | or management of the supporting organization was vested in the same persons that controlled or managed | | | |
| | the supported organization(s). | 1 | | |
| Sec | tion D. All Type III Supporting Organizations | | | |
| | | | Yes | No |
| 1 | Did the organization provide to each of its supported organizations, by the last day of the fifth month of the | | | |
| | organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax | | | |
| | year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the | | | |
| | organization's governing documents in effect on the date of notification, to the extent not previously provided? | 1 | | |
| 2 | Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported | | | |
| | organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how | | | |
| | the organization maintained a close and continuous working relationship with the supported organization(s). | 2 | | |
| 3 | By reason of the relationship described on line 2, above, did the organization's supported organizations have a | | | |
| | significant voice in the organization's investment policies and in directing the use of the organization's | | | |
| | income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's | | | |
| 800 | supported organizations played in this regard. tion E. Type III Functionally Integrated Supporting Organizations | 3 | | |
| | | | | |
| 1 | Check the box next to the method that the organization used to satisfy the Integral Part Test during the year (see instructions). | | | |
| a | The organization satisfied the Activities Test. Complete line 2 below. | | | |
| b c | The organization is the parent of each of its supported organizations. Complete line 3 below. | | -1 | |
| 2 | The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see instactivities Test. Answer lines 2a and 2b below. | truction | yes | No |
| a | Did substantially all of the organization's activities during the tax year directly further the exempt purposes of | | 163 | NO |
| a | the supported organization(s) to which the organization was responsive? If "Yes," then in Part VI identify | | | |
| | those supported organizations and explain how these activities directly furthered their exempt purposes, | | | |
| | how the organization was responsive to those supported organizations, and how the organization determined | | | |
| | that these activities constituted substantially all of its activities. | 2a | | |
| b | Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement, | | | |
| | one or more of the organization's supported organization(s) would have been engaged in? If "Yes," explain in | | | |
| | Part VI the reasons for the organization's position that its supported organization(s) would have engaged in | | | |
| | these activities but for the organization's involvement. | 2b | | |
| 3 | Parent of Supported Organizations. Answer lines 3a and 3b below. | | | |
| а | Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or | | | |
| | trustees of each of the supported organizations? If "Yes" or "No" provide details in Part VI. | За | | |
| b | Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each | | | |

of its supported organizations? If "Yes." describe in Part VI the role played by the organization in this regard.

| Pa | rt V Type III Non-Functionally Integrated 509(a)(3) Support | ing Organi | zations | |
|------|--|-----------------|----------------------------|--------------------------------|
| 1 | Check here if the organization satisfied the Integral Part Test as a qualify | ring trust on N | lov. 20, 1970 (explain in | Part VI). See instructions. |
| | All other Type III non-functionally integrated supporting organizations mu | | · | |
| Sect | ion A - Adjusted Net Income | | (A) Prior Year | (B) Current Year (optional) |
| 1 | Net short-term capital gain | 1 | | |
| 2 | Recoveries of prior-year distributions | 2 | | |
| _3_ | Other gross income (see instructions) | 3 | | |
| 4 | Add lines 1 through 3. | 4 | | |
| _5 | Depreciation and depletion | 5 | | |
| 6 | Portion of operating expenses paid or incurred for production or | | | |
| | collection of gross income or for management, conservation, or | | | |
| | maintenance of property held for production of income (see instructions) | 6 | | |
| _7 | Other expenses (see instructions) | 7 | | |
| _8_ | Adjusted Net Income (subtract lines 5, 6, and 7 from line 4) | 8 | | |
| Sect | ion B - Minimum Asset Amount | | (A) Prior Year | (B) Current Year (optional) |
| 1 | Aggregate fair market value of all non-exempt-use assets (see | | | |
| | instructions for short tax year or assets held for part of year): | | | |
| a | Average monthly value of securities | 1a | | |
| b | Average monthly cash balances | 1b | | |
| с | Fair market value of other non-exempt-use assets | 1c | | |
| d | Total (add lines 1a, 1b, and 1c) | 1d | | |
| е | Discount claimed for blockage or other factors | | | |
| | (explain in detail in Part VI): | | | |
| 2 | Acquisition indebtedness applicable to non-exempt-use assets | 2 | | |
| _3_ | Subtract line 2 from line 1d. | 3 | | |
| 4 | Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount, | | | |
| | see instructions). | 4 | | |
| _5_ | Net value of non-exempt-use assets (subtract line 4 from line 3) | 5 | | |
| _6_ | Multiply line 5 by 0.035. | 6 | | |
| _7_ | Recoveries of prior-year distributions | 7 | | |
| 8 | Minimum Asset Amount (add line 7 to line 6) | 8 | | |
| Sect | ion C - Distributable Amount | | | Current Year |
| 1 | Adjusted net income for prior year (from Section A, line 8, column A) | 1 | | |
| 2 | Enter 0.85 of line 1. | 2 | | |
| 3 | Minimum asset amount for prior year (from Section B, line 8, column A) | 3 | | |
| 4 | Enter greater of line 2 or line 3. | 4 | | |
| 5 | Income tax imposed in prior year | 5 | | |
| 6 | Distributable Amount. Subtract line 5 from line 4, unless subject to | | | |
| | emergency temporary reduction (see instructions). | 6 | | |
| 7 | Check here if the current year is the organization's first as a non-function | ally integrated | d Type III supporting orga | inization (see |

Schedule A (Form 990) 2021

instructions).

| Par | t V Type III Non-Functionally Integrated 509(| (a)(3) Supporting Orga | nizations /acation | /\ | |
|-------|---|-------------------------------|---------------------------------------|-----|---|
| | on D - Distributions | uj(o) oupporting orga | inizations _{(continu} | ea) | Current Year |
| 1 | Amounts paid to supported organizations to accomplish exer | mnt nurnoses | | 1 | Guirent real |
| 2 | Amounts paid to supported organizations to accomplish exemp | | | | |
| _ | organizations, in excess of income from activity | t purposes or supported | | 2 | |
| 3 | Administrative expenses paid to accomplish exempt purpose | es of supported organizations | 3 | 3 | |
| 4 | Amounts paid to acquire exempt-use assets | o or supported organizations | , | 4 | |
| 5 | Qualified set-aside amounts (prior IRS approval required - pro | ovide details in Part VI) | | 5 | |
| 6 | Other distributions (describe in Part VI). See instructions. | ovide details in a size a say | | 6 | |
| 7 | Total annual distributions. Add lines 1 through 6. | | | 7 | |
| 8 | Distributions to attentive supported organizations to which the | ne organization is responsive | | | |
| | (provide details in Part VI). See instructions. | | | 8 | |
| 9 | Distributable amount for 2021 from Section C, line 6 | | | 9 | |
| 10 | Line 8 amount divided by line 9 amount | | | 10 | |
| Secti | on E - Distribution Allocations (see instructions) | (i) Excess Distributions | (ii) Underdistribution Pre-2021 | s | (iii) Distributable Amount for 2021 |
| 1 | Distributable amount for 2021 from Section C, line 6 | | | | |
| 2 | Underdistributions, if any, for years prior to 2021 (reason- | | | | |
| | able cause required - explain in Part VI). See instructions. | | | | |
| 3 | Excess distributions carryover, if any, to 2021 | | | | |
| а | From 2016 | | | | |
| b | From 2017 | | | | |
| С | From 2018 | | | | |
| d | From 2019 | | | | |
| е | From 2020 | | | | |
| f | Total of lines 3a through 3e | | | | |
| g | Applied to underdistributions of prior years | | | | |
| h | Applied to 2021 distributable amount | | | | |
| i | Carryover from 2016 not applied (see instructions) | | | | |
| j_ | Remainder. Subtract lines 3g, 3h, and 3i from line 3f. | | | | |
| 4 | Distributions for 2021 from Section D, | | | | |
| | line 7: \$ | | | | |
| | Applied to underdistributions of prior years | | | | |
| | Applied to 2021 distributable amount | | | | |
| | Remainder. Subtract lines 4a and 4b from line 4. | | | | |
| 5 | Remaining underdistributions for years prior to 2021, if | | | | |
| | any. Subtract lines 3g and 4a from line 2. For result greater | | | | |
| | than zero, explain in Part VI. See instructions. | | | | |
| 6 | Remaining underdistributions for 2021. Subtract lines 3h | | | | |
| | and 4b from line 1. For result greater than zero, explain in | | | | |
| _ | Part VI. See instructions. | | | | |
| 7 | Excess distributions carryover to 2022. Add lines 3j | | | | |
| | and 4c. | | | | |
| 8_ | Breakdown of line 7: | | | | |
| | Excess from 2017 | | | | |
| | Excess from 2018 | | | | |
| | Excess from 2019 | | | | |
| a | Excess from 2020 | | | | |

Schedule A (Form 990) 2021

e Excess from 2021

132028 01-04-22 Schedule A (Form 990) 2021

Schedule B

(Form 990)

Department of the Treasury Internal Revenue Service

Schedule of Contributors

Attach to Form 990 or Form 990-PF.

► Go to www.irs.gov/Form990 for the latest information.

OMB No. 1545-0047

2021

Name of the organization Employer identification number

RHEUMATOLOGY RESEARCH FOUNDATION 58-1654301 Organization type (check one): Filers of: Section: X 501(c)(3) (enter number) organization Form 990 or 990-EZ 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization Form 990-PF 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the General Rule or a Special Rule. Note: Only a section 501(c)(7), (8), or (10) organization can check boxes for both the General Rule and a Special Rule. See instructions. **General Rule** ☐ For an organization filing Form 990, 990-EZ, or 990-PF that received, during the year, contributions totaling \$5,000 or more (in money or property) from any one contributor. Complete Parts I and II. See instructions for determining a contributor's total contributions. Special Rules X For an organization described in section 501(c)(3) filing Form 990 or 990-EZ that met the 33 1/3% support test of the regulations under sections 509(a)(1) and 170(b)(1)(A)(vi), that checked Schedule A (Form 990), Part II, line 13, 16a, or 16b, and that received from any one contributor, during the year, total contributions of the greater of (1) \$5,000; or (2) 2% of the amount on (i) Form 990, Part VIII, line 1h; or (ii) Form 990-EZ, line 1. Complete Parts I and II. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, total contributions of more than \$1,000 exclusively for religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals. Complete Parts I (entering "N/A" in column (b) instead of the contributor name and address), II, and III. For an organization described in section 501(c)(7), (8), or (10) filing Form 990 or 990-EZ that received from any one contributor, during the year, contributions exclusively for religious, charitable, etc., purposes, but no such contributions totaled more than \$1,000. If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc., purpose. Don't complete any of the parts unless the General Rule applies to this organization because it received nonexclusively religious, charitable, etc., contributions totaling \$5,000 or more during the year

Caution: An organization that isn't covered by the General Rule and/or the Special Rules doesn't file Schedule B (Form 990), but it must answer "No" on Part IV, line 2, of its Form 990; or check the box on line H of its Form 990-EZ or on its Form 990-PF, Part I, line 2, to certify that it doesn't meet the filing requirements of Schedule B (Form 990).

LHA For Paperwork Reduction Act Notice, see the instructions for Form 990, 990-EZ, or 990-PF.

Schedule B (Form 990) (2021)

Name of organization Employer identification number

RHEUMATOLOGY RESEARCH FOUNDATION

58-1654301

| Part I | rt I Contributors (see instructions). Use duplicate copies of Part I if additional space is needed. | | | | | | |
|------------|---|--------------------------------------|--|--|--|--|--|
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution | | | | |
| 1 | | \$ 700,000. | Person X Payroll Noncash (Complete Part II for noncash contributions.) | | | | |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution | | | | |
| 2 | | \$\$ | Person X Payroll Noncash (Complete Part II for noncash contributions.) | | | | |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution | | | | |
| 3 | | \$\$ | Person X Payroll | | | | |
| (a) | (b) | (c) | (d) | | | | |
| No. 4 | Name, address, and ZIP + 4 | * Total contributions \$\$ 400,000. | Person X Payroll Noncash (Complete Part II for noncash contributions.) | | | | |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution | | | | |
| 5 | | \$ 2,400,000. | Person X Payroll Noncash (Complete Part II for noncash contributions.) | | | | |
| (a) No. | (b) Name, address, and ZIP + 4 | (c) Total contributions | (d) Type of contribution | | | | |
| 6 | | \$ 200,000. | Person X Payroll Noncash (Complete Part II for noncash contributions.) | | | | |

Name of organization Employer identification number

RHEUMATOLOGY RESEARCH FOUNDATION

58-1654301

| Part II | Noncash Property (see instructions). Use duplicate copies of Part II if additional space is needed. | | | | | | |
|------------------------------|---|---|----------------------|--|--|--|--|
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received | | | | |
| | | | | | | | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received | | | | |
| | | | | | | | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received | | | | |
| | | | | | | | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received | | | | |
| | | | | | | | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received | | | | |
| | | | | | | | |
| (a) No. from Part I | (b) Description of noncash property given | (c) FMV (or estimate) (See instructions.) | (d) Date received | | | | |
| _ | | | | | | | |

Name of organization Employer identification number

| непма | TOLOGY RESEARCH FOUNDAT | TON | | | 58-1654301 |
|---------------------------|--|---|-----------------------|---------------------|--|
| Part III | Exclusively religious, charitable, etc., contributi from any one contributor. Complete columns (a) completing Part III, enter the total of exclusively religious, or | ons to organizations desc through (e) and the follow charitable, etc., contributions of | ing line entry. For a | rganizations | nat total more than \$1,000 for the year |
| / \ \ \ | Use duplicate copies of Part III if additional | space is needed. | | | |
| (a) No. from Part I | (b) Purpose of gift | (c) Use of | gift | (d) Desc | ription of how gift is held |
| | | | | | |
| | | (e) Trans | fer of gift | | |
| - | Transferee's name, address, ar | nd ZIP + 4 | R | elationship of tra | nsferor to transferee |
| | | | | | |
| (a) No. from Part I | (b) Purpose of gift | (c) Use of | gift | (d) Desc | ription of how gift is held |
| | | | | | |
| _ | | (e) Trans | fer of gift | | |
| | Transferee's name, address, ar | nd ZIP + 4 | R | elationship of trai | nsferor to transferee |
| | | | | | |
| (a) No. from Part I | (b) Purpose of gift | (c) Use of | gift | (d) Desc | ription of how gift is held |
| | | | | | |
| | | (e) Trans | fer of gift | | |
| | Transferee's name, address, ar | nd ZIP + 4 | R | elationship of tra | nsferor to transferee |
| | | | | | |
| (a) No. from Part I | (b) Purpose of gift | (c) Use of | gift | (d) Desc | ription of how gift is held |
| | | | | | |
| | | (e) Trans | fer of gift | | |
| - | Transferee's name, address, ar | nd ZIP + 4 | R | elationship of trai | nsferor to transferee |
| | | | | | |

SCHEDULE D (Form 990)

Department of the Treasury Internal Revenue Service

Supplemental Financial Statements

► Complete if the organization answered "Yes" on Form 990,
Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b.

► Attach to Form 990.

►Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047 Inspection

Name of the organization

RHEUMATOLOGY RESEARCH FOUNDATION

Employer identification number 58-1654301

| Pai | t I Organizations Maintaining Donor Advised organization answered "Yes" on Form 990, Part IV, line | | ar Funds or Ad | counts. Complete if the |
|------|--|----------------------------------|------------------------|---------------------------------|
| | ,, | (a) Donor advised fun | ds | (b) Funds and other accounts |
| 1 | Total number at end of year | | | |
| 2 | Aggregate value of contributions to (during year) | | | |
| 3 | Aggregate value of grants from (during year) | | | |
| 4 | Aggregate value at end of year | | | |
| 5 | Did the organization inform all donors and donor advisors in w | riting that the assets held in | donor advised fund | ds |
| | are the organization's property, subject to the organization's e | exclusive legal control? | | Yes No |
| 6 | Did the organization inform all grantees, donors, and donor ad | lvisors in writing that grant fu | nds can be used c | only |
| | for charitable purposes and not for the benefit of the donor or | donor advisor, or for any other | er purpose confer | ring |
| | impermissible private benefit? | | | |
| Pai | t II Conservation Easements. Complete if the organic | anization answered "Yes" on | Form 990, Part IV | , line 7. |
| 1 | Purpose(s) of conservation easements held by the organization | n (check all that apply). | | |
| | Preservation of land for public use (for example, recreating | ion or education) 🔲 Pre | servation of a histo | orically important land area |
| | Protection of natural habitat | Pre | servation of a cert | ified historic structure |
| | Preservation of open space | | | |
| 2 | Complete lines 2a through 2d if the organization held a qualified | ed conservation contribution | in the form of a co | |
| | day of the tax year. | | | Held at the End of the Tax Year |
| а | Total number of conservation easements | | | 2a |
| b | Total acreage restricted by conservation easements | | | 2b |
| С | Number of conservation easements on a certified historic structure | | | 2c |
| d | Number of conservation easements included in (c) acquired af | · · | | |
| | listed in the National Register | | | 2d |
| 3 | Number of conservation easements modified, transferred, rele | ased, extinguished, or termin | ated by the organ | ization during the tax |
| | year ▶ | | | |
| 4 | Number of states where property subject to conservation ease | ement is located | | |
| 5 | Does the organization have a written policy regarding the period | | andling of | |
| | violations, and enforcement of the conservation easements it l | | | |
| 6 | Staff and volunteer hours devoted to monitoring, inspecting, h | nandling of violations, and enf | orcing conservation | on easements during the year |
| | > | | | |
| 7 | Amount of expenses incurred in monitoring, inspecting, handli | ing of violations, and enforcin | ig conservation ea | sements during the year |
| | > \$ | | | |
| 8 | Does each conservation easement reported on line 2(d) above | • | . , . , . , | · — — |
| | and section 170(h)(4)(B)(ii)? | | | |
| 9 | In Part XIII, describe how the organization reports conservation | | • | |
| | balance sheet, and include, if applicable, the text of the footnotes and include, if applicable, the text of the footnotes are also as a second control of the f | ote to the organization's finan | icial statements th | at describes the |
| Dai | organization's accounting for conservation easements. t III Organizations Maintaining Collections of | Art Historical Treasur | as or Other 9 | Similar Accete |
| ı aı | Complete if the organization answered "Yes" on Form 9 | • | es, or other c | miniai Assets. |
| 10 | If the organization elected, as permitted under FASB ASC 958 | | atatament and hal | anno aboat warks |
| Ia | of art, historical treasures, or other similar assets held for publ | · | | |
| | • | • | | ice of public |
| h | service, provide in Part XIII the text of the footnote to its finance. | | | a shoot works of |
| b | If the organization elected, as permitted under FASB ASC 958 | • | | |
| | art, historical treasures, or other similar assets held for public or provide the following amounts relating to those items: | eanibilion, education, or rese | arcii iii iurtrierance | or public service, |
| | provide the following amounts relating to these items: | | | • • |
| | (i) Revenue included on Form 990, Part VIII, line 1 | | | |
| ^ | | auraa ar athar aimilar accata | | |
| 2 | If the organization received or held works of art, historical trea- | | | provide |
| _ | the following amounts required to be reported under FASB AS | | | • • |
| a | Revenue included on Form 990, Part VIII, line 1 | | | |
| b | Assets included in Form 990, Part X | | | ▶ \$ |

| Sche | | OLOGY RESEA | | | | | | 54301 | | age 2 |
|------|--|-------------------------------|------------------------|-----------------------|----------------|---------------------------------------|------------|---------------|-------|--------------|
| Par | t III Organizations Maintaining C | ollections of Art | , Historical Tre | easures, o | r Other | Similar | Assets | (contin | ued) | |
| 3 | Using the organization's acquisition, accessi | on, and other records | s, check any of the | following tha | t make sig | gnificant u | ise of its | | | |
| | collection items (check all that apply): | | | | | | | | | |
| а | Public exhibition | d | Loan or exc | hange progra | am | | | | | |
| b | Scholarly research | е | Other | | | | | | | |
| С | Preservation for future generations | | | | | | | | | |
| 4 | Provide a description of the organization's co | ollections and explain | how they further th | ne organizatio | on's exem | npt purpos | se in Part | XIII. | | |
| 5 | During the year, did the organization solicit of | r receive donations o | f art, historical trea | sures, or othe | er similar a | assets | | | | |
| | to be sold to raise funds rather than to be ma | aintained as part of th | ne organization's co | llection? | | | | Yes | | No |
| Par | t IV Escrow and Custodial Arran | gements. Comple | te if the organization | n answered | "Yes" on I | Form 990 | , Part IV, | line 9, or | | |
| | reported an amount on Form 990, Pa | | _ | | | | | | | |
| 1a | Is the organization an agent, trustee, custod | ian or other intermedi | ary for contribution | s or other as: | sets not ir | ncluded | | | | |
| | on Form 990, Part X? | | • | | | | | Yes | | No |
| b | If "Yes," explain the arrangement in Part XIII | | | | | | | | | |
| | , , , | į | 3 | | | | | Amount | | |
| С | Beginning balance | | | | | 1c | | | | |
| | Additions during the year | | | | | | | | | |
| | Distributions during the year | | | | | | | | | |
| | Ending balance | | | | | 1f | | | | |
| | Did the organization include an amount on F | | | | | | | Yes | | No |
| | If "Yes," explain the arrangement in Part XIII. | | * | | | · · · · · · · · · · · · · · · · · · · | | | | 1 |
| Par | | | | | | 0. | | | | |
| | · · | (a) Current year | (b) Prior year | (c) Two yea | | (d) Three y | ears back | (e) Four | years | back |
| 1a | Beginning of year balance | 47,563,294. | 39,200,385. | | 1,276. | | 85,437. | | 936,4 | 465. |
| | Contributions | 2,000. | 602,750. | , | 500. | • | 1,000. | 1, | 224, | 804. |
| | Net investment earnings, gains, and losses | -6,129,935. | 9,624,706. | 1,54 | 8,139. | 1.9 | 90,000. | | 412, | |
| | Grants or scholarships | , , | , , | , | | · · · | | , | | |
| | Other expenditures for facilities | | | | | | | | | |
| Ŭ | and programs | 1,912,834. | 1,864,547. | 1 39 | 9,530. | 1 6 | 25,161. | 1 | 888, | 193. |
| f | Administrative expenses | , , , | , , - | , | | | | <i>'</i> | | |
| | | 39,522,525. | 47,563,294. | 39 20 | 0,385. | 39 0! | 51,276. | 38 | 685,4 | 437. |
| 2 | Provide the estimated percentage of the curi | | | · · · | -, | , | , | , | , | |
| | Board designated or quasi-endowment | 67.3387 | % | j) Helu as. | | | | | | |
| | Permanent endowment > 20.5552 | <u>%</u> | | | | | | | | |
| | 10.1000 | % % | | | | | | | | |
| C | | · · | | | | | | | | |
| 2- | The percentages on lines 2a, 2b, and 2c sho | | tion that are hald a | ad administa | rad far the | | tion | | | |
| Sa | Are there endowment funds not in the posse | ession of the organiza | tion that are neid a | iu auministe | rea for the | e organiza | lliori | Г | Yes | No |
| | by: | | | | | | | $\overline{}$ | 163 | X |
| | (i) Unrelated organizations | | | | | | | 3a(i) | - | |
| | (ii) Related organizations | | | | | | | 3a(ii) | | X |
| b | If "Yes" on line 3a(ii), are the related organiza | | | | | | | 3b | | |
| Da: | Describe in Part XIII the intended uses of the | | vment funds. | | | | | | | |
| rai | t VI Land, Buildings, and Equipm Complete if the organization answere | | Part IV line 11a 9 | See Form 900 |) Part Y I | ine 10 | | | | |
| | · · · · · · · · · · · · · · · · · · · | | | | i i | | | (a) D 1 | | |
| | Description of property | (a) Cost or of basis (investm | | t or other (other) | 1 ' ' | ccumulate preciation | ea | (d) Book | value | 3 |
| | | Dasis (IIIVestii | icity Dasis | (Other) | uep | n c cialion | | | | |

| | Description of property | (a) Cost or other basis (investment) | (b) Cost or other basis (other) | (c) Accumulated depreciation | (d) Book value |
|------|--|--------------------------------------|---------------------------------|------------------------------|----------------|
| 1a | Land | | | | |
| b | Buildings | | | | |
| | Leasehold improvements | | | | |
| d | Equipment | | | | |
| е | Other | | 210,332. | 195,286. | 15,046. |
| Tota | I. Add lines 1a through 1e. (Column (d) must equal | l Form 990, Part X. colun | nn (B), line 10c.) | > | 15,046. |

Schedule D (Form 990) 2021

| Schedule D | (Form 990) 2021 | KUEOMAIOLOGI | KESEAKCH | FOUNDATION | 20-1024201 | Page |
|------------|-----------------------|---------------------------|-------------------|--|------------|------|
| Part VII | Investments - Of | ther Securities. | | | | |
| | Complete if the organ | ization answered "Yes" on | Form 990, Part IV | , line 11b. See Form 990, Part X, line 12. | | |

| (a) Description of security or category (including name of security) | (b) Book value | (c) Method of valuation: Cost or end-of-year market value |
|--|----------------|---|
| (1) Financial derivatives | 7,231,665. | END-OF-YEAR MARKET VALUE |
| (2) Closely held equity interests | | |
| (3) Other | | |
| (A) | | |
| (B) | | |
| (C) | | |
| (D) | | |
| (E) | | |
| (F) | | |
| (G) | | |
| (H) | | |
| T. I. (0 I (I) I I I 000 D I V I (D) II 40 \ | 7 221 665 | |

Total. (Col. (b) must equal Form 990, Part X, col. (B) line 12.) Part VIII Investments - Program Related.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11c. See Form 990, Part X, line 13.

| (a) Description of investment | (b) Book value | (c) Method of valuation: Cost or end-of-year market value |
|---|----------------|---|
| (1) | | |
| (2) | | |
| (3) | | |
| (4) | | |
| (5) | | |
| (6) | | |
| (7) | | |
| (8) | | |
| (9) | | |
| Total (Col. (h) must equal Form 990, Part X, col. (B) line 13.) | | |

Total. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) ▶ Part IX Other Assets.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11d. See Form 990, Part X, line 15.

| (a) Description | (b) Book value |
|-----------------|----------------|
| (1) | |
| (2) | |
| (3) | |
| (4) | |
| (5) | |
| (6) | |
| (7) | |
| (8) | |
| (9) | |
| | |

Total. (Column (b) must equal Form 990, Part X, col. (B) line 15.) Other Liabilities.

Complete if the organization answered "Yes" on Form 990, Part IV, line 11e or 11f. See Form 990, Part X, line 25.

| 1. | (a) Description of liability | (b) Book value |
|--------|---|----------------|
| (1) | Federal income taxes | |
| (2) | | |
| (3) | | |
| (4) | | |
| (5) | | |
| (6) | | |
| (7) | | |
| (8) | | |
| (9) | | |
| Total. | (Column (b) must equal Form 990, Part X, col. (B) line 25.) | |

Liability for uncertain tax positions. In Part XIII, provide the text of the footnote to the organization's financial statements that reports the organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII

| Sche | dule D (Form 990) 2021 RHEUMATOLOGY RESEARCH FOUNDATION | 58- | 1654301 | Page 4 | | | | | |
|------|---|-----|---------|--------|--|--|--|--|--|
| Par | Part XI Reconciliation of Revenue per Audited Financial Statements With Revenue per Return. | | | | | | | | |
| | Complete if the organization answered "Yes" on Form 990, Part IV, line 12a. | | | | | | | | |
| 1 | Total revenue, gains, and other support per audited financial statements | 1 | -1,304 | ,440. | | | | | |
| 2 | Amounts included on line 1 but not on Form 990, Part VIII, line 12: | | | | | | | | |
| а | Net unrealized gains (losses) on investments | | | | | | | | |
| | | | | | | | | | |

b Donated services and use of facilities Recoveries of prior year grants Other (Describe in Part XIII.) -9,211,359. Add lines 2a through 2d 2e 7,906,919. Subtract line 2e from line 1 Amounts included on Form 990, Part VIII, line 12, but not on line 1: a Investment expenses not included on Form 990, Part VIII, line 7b Other (Describe in Part XIII.) 4c c Add lines 4a and 4b 7,906,919. 5

Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12. Part XII Reconciliation of Expenses per Audited Financial Statements With Expenses per Return. Complete if the organization answered "Yes" on Form 990, Part IV, line 12a. 16,097,905. Total expenses and losses per audited financial statements 1 Amounts included on line 1 but not on Form 990, Part IX, line 25: a Donated services and use of facilities 2a **b** Prior year adjustments 2b 2c c Other losses d Other (Describe in Part XIII.) Add lines 2a through 2d 2e 16,097,905. 3 Subtract line 2e from line 1 Amounts included on Form 990, Part IX, line 25, but not on line 1: a Investment expenses not included on Form 990, Part VIII, line 7b **b** Other (Describe in Part XIII.) 313,598. c Add lines 4a and 4b 16,411,503. Total expenses. Add lines 3 and 4c. (This must equal Form 990, Part I, line 18)

Part XIII Supplemental Information.

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

PART V, LINE 4:

THE FOUNDATION'S ENDOWMENTS CONSIST OF SIXTEEN INDIVIDUAL FUNDS ESTABLISHED TO SUPPORT THE FOUNDATION'S MISSION THROUGH PROGRAMS OF RESEARCH AND TRAINING. ENDOWMENTS INCLUDE BOTH DONOR-RESTRICTED ENDOWMENT FUNDS, AND FUNDS DESIGNED BY THE BOARD OF DIRECTORS TO FUNCTION AS A GENERAL ENDOWMENT.

PART X, LINE 2:

THE FOUNDATION IS RECOGNIZED AS AN ORGANIZATION EXEMPT FROM FEDERAL INCOME TAX UNDER SECTION 501(A) OF THE INTERNAL REVENUE CODE (THE "CODE") AS AN ORGANIZATION DESCRIBED IN SECTION 501(C)(3) WHEREBY ONLY UNRELATED BUSINESS INCOME, AS DEFINED BY SECTION 512(A) OF THE CODE, IS SUBJECT TO

| Schedule D (Form 990) 2021 RHEUMATOLOGY RESEARCH FOUNDATION 58-1654301 Page 5 |
|---|
| Part XIII Supplemental Information (continued) |
| FEDERAL INCOME TAX. ACCORDINGLY, NO PROVISION FOR INCOME TAXES HAS BEEN |
| RECORDED. |
| |
| THE FOUNDATION HAS EVALUATED ITS TAX POSITIONS AND DETERMINED THAT IT DOES |
| NOT HAVE ANY MATERIAL UNRECOGNIZED TAX BENEFITS OR OBLIGATIONS AS OF JUNE |
| 30, 2022. |
| |
| PART XII, LINE 4B - OTHER ADJUSTMENTS: |
| RECOVERIES OF PRIOR YEAR GRANTS 313,598. |
| |
| |
| |
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| |

SCHEDULE I (Form 990)

Department of the Treasury Internal Revenue Service **Grants and Other Assistance to Organizations, Governments, and Individuals in the United States**

Complete if the organization answered "Yes" on Form 990, Part IV, line 21 or 22.

Attach to Form 990.

► Go to www.irs.gov/Form990 for the latest information.

2021

OMB No. 1545-0047

Open to Public Inspection

| Name of the organization | Employer identification number | | | | | | |
|---|--------------------------------|------------------------------------|--------------------------|----------------------------------|--|---------------------------------------|--|
| Part I General Information on Grants a | | RCH FOUNDAT | ION | | | | 58-1654301 |
| | | | | | . C | | |
| 1 Does the organization maintain records to | | | | | | | X Yes No |
| criteria used to award the grants or assis Describe in Part IV the organization's pro | | | | | | | Z Yes NO |
| Part II Grants and Other Assistance to | | | | | anization answered "Y | /es" on Form 990 Part | IV line 21 for any |
| recipient that received more than S | | | | | amzation anoworda | 100 0111 01111 000, 1 a.c. | 17, mile 21, 161 ally |
| 1 (a) Name and address of organization or government | (b) EIN | (c) IRC section (if applicable) | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of noncash assistance | (h) Purpose of grant or assistance |
| AMERICAN COLLEGE OF RHEUMATOLOGY 2200 LAKE BLVD NE | | | | | | | |
| ATLANTA, GA 30319 | 58-1627547 | 501(C)(6) | 350,000. | 0. | | | FELLOWS FUND |
| ATTUNE HEALTH RESEARCH INC. NATALIE FORTUNE, 8750 WILSHIRE BLVD STE. 350, STE. 350 - BEVERLY HILLS, CA 9 | 82-1842765 | 501(C)(3) | 199,661. | 0. | | | INNOVATIVE RESEARCH AWARD FOR COMMUNITY PRACTITIONERS NOSI |
| BAYLOR COLLEGE OF MEDICINE C/O JACKIE NGUYEN P.O. BOX 301207 DALLAS, TX 75303 | 74-1613878 | 501(C)(3) | 50,000. | 0. | | | AMGEN FELLOWSHIP TRAINING AWARD |
| BETH ISRAEL DEACONESS MEDICAL CENTER - RESEARCH & ACADEMIC AFFAIRS, 330 BROOKLINE AVE, CLS 946 - BOSTON, MA 02215 | 04-2103881 | 501(C)(3) | 60,000. | 0. | | | CLINICIAN SCHOLAR EDUCATOR AWARD |
| BOSTON CHILDREN'S HOSPITAL OFFICE OF SPONSORED PROGRAMS, 300 L BOSTON, MA 02215 | 04-2774441 | 501(C)(3) | 50,000. | 0. | | | CAREER DEVELOPMENT BRIDGE FUNDING AWARD: K SUPPLEMENT |
| BOSTON CHILDREN'S HOSPITAL ATTN: RESEARCH FINANCE, P.O. BOX 41 BOSTON, MA 02241-4413 | 04-2774441 | 501(C)(3) | 50,000. | 0. | | | CAREER DEVELOPMENT BRIDGE FUNDING AWARD: K SUPPLEMENT |
| 2 Enter total number of section 501(c)(3) a 3 Enter total number of other organizations | nd government or | ganizations listed in th | | | | | 177. |

| Part II Continuation of Grants and Other | Assistance to Do | mestic Organizations | and Domestic Go | vernments (Sch | edule I (Form 990), Pa | rt II.) | |
|--|------------------|-------------------------------|--------------------------|----------------------------------|--|---|---|
| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
| BOSTON UNIVERSITY | | | | | | | |
| PO BOX 28763, , | | | | | | | INVESTIGATOR AWARD |
| NEW YORK, NY 10087-8763 | 04-2103547 | COVT | 62,500. | 0. | | | (BASIC) |
| 10KK, N1 10007 0703 | 04 2103347 | 0071 | 02,300. | · · | | | (BRBIC) |
| BOSTON UNIVERSITY | | | | | | | |
| P.O. BOX 28763, , | | | | | | | INVESTIGATOR AWARD |
| NEW YORK, NY 10087-8763 | 04-2103547 | GOVT | 125,000. | 0. | | | (CLINICAL) |
| | 01 2200017 | | 120,000. | • | | | (021112112) |
| BOSTON UNIVERSITY SCHOOL OF | | | | | | | LAWREN H. DALTROY HEALTH |
| MEDICINE - P.O. BOX 28763, , - | | | | | | | PROFESSIONAL |
| NEW YORK, NY 10087-8763 | 04-2103547 | GOVT | 15,000. | 0. | | | PRECEPTORSHIP |
| BRIGHAM & WOMEN'S HOSPITAL | | | | | | | |
| 60 FENWOOD RD, DIV OF | | | | | | | |
| RHEUMATOLOGY, INFLAMMATION AND | | | | | | | SCIENTIST DEVELOPMENT |
| IMMUNITY, - BOSTON, MA | 04-2312909 | 501(C)(3) | 50,000. | 0. | | | AWARD (BASIC) |
| BRIGHAM & WOMEN'S HOSPITAL | | | , , , , , , | | | | , , |
| BRIGHAM & WOMEN'S HOPSITAL | | | | | | | |
| RESEARCH , BANK OF AMERICA N.A. , | | | | | | | SCIENTIST DEVELOPMENT |
| P.O. BOX 3149 - | 04-2312909 | 501(C)(3) | 100,000. | 0. | | | AWARD (CLINICAL) |
| BRIGHAM & WOMEN'S HOSPITAL | | | | | | | , |
| 60 FENWOOD RD, DIV OF | | | | | | | |
| RHEUMATOLOGY, INFLAMMATION & | | | | | | | SCIENTIST DEVELOPMENT |
| IMMUNITY, - BOSTON, MA 0 | 04-2312909 | 501(C)(3) | 50,000. | 0. | | | AWARD (CLINICAL) |
| BRIGHAM & WOMEN'S HOSPITAL | | | , | - | | | |
| RESEARCH - BANK OF AMERICA N.A. | | | | | | | CAREER DEVELOPMENT BRIDGE |
| P.O. BOX 3149, , - BOSTON, MA | | | | | | | FUNDING AWARD: K |
| 02241-3149 | 04-2312909 | 501(C)(3) | 25,000. | 0. | | | SUPPLEMENT |
| BRIGHAM & WOMEN'S HOSPITAL | | | , | | | | |
| RESEARCH - BANK OF AMERICA N.A. | | | | | | | |
| P.O. BOX 3887, P.O. BOX 3887, - | | | | | | | INVESTIGATOR AWARD |
| BOSTON, MA 02241-3887 | 04-2312909 | 501(C)(3) | 125,000. | 0. | | | (TRANSLATIONAL) |
| BRIGHAM AND WOMEN'S HOSPITAL | | | , | | | | |
| BANK OF AMERICA N.A. P.O. BOX | | | | | | | |
| 3149, PO BOX 3149, - BOSTON, MA | | | | | | | INVESTIGATOR AWARD |
| 02241-3149 | 04-2312909 | 501(C)(3) | 125,000. | 0. | | | (BASIC) |

| Part II Continuation of Grants and Other | Assistance to Doi | mestic Organizations | and Domestic Go | vernments (Sch | edule I (Form 990), Pa | rt II.) | |
|---|-------------------|-------------------------------|--------------------------|--|--|--|--|
| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
| BRIGHAM AND WOMEN'S HOSPITAL | | | | | | | |
| BANK OF AMERICA N.A. P.O. BOX | | | | | | | |
| 3149, BANK OF AMERICA N.A., P.O. | | | | | | | INNOVATIVE RESEARCH |
| BOX 3149 - BO | 04-2312909 | 501(C)(3) | 200,000. | 0. | | | AWARD- BASIC |
| BRIGHAM AND WOMEN'S HOSPITAL | | | | | | | |
| BANK OF AMERICA N.A. P.O. BOX | | | | | | | |
| 3149, P.O. BOX 3149, - BOSTON, MA | | | | | | | INNOVATIVE RESEARCH |
| 02241-3149 | 04-2312909 | 501(C)(3) | 200,000. | 0. | | | AWARD- BASIC |
| BRIGHAM AND WOMEN'S HOSPITAL 75 FRANCIS STREET, , | | | | | | | CAREER DEVELOPMENT BRIDGE |
| BOSTON, MA 02215 | 04-2312909 | 501(C)(3) | 50,000. | 0. | | | FUNDING AWARD: R BRIDGE |
| BRIGHAM AND WOMEN'S HOSPITAL 75 FRANCIS STREET, , BOSTON, MA 02215 | 04-2312909 | 501(C)(3) | 100,000. | 0. | | | INNOVATIVE RESEARCH AWARD- HEALTH SERVICES |
| BRIGHAM AND WOMEN'S HOSPITAL, INC. 75 FRANCIS STREET, , BOSTON, MA 02215 | 04-2312909 | 501(C)(3) | 100,000. | 0. | | | CAREER DEVELOPMENT BRIDGE FUNDING AWARD: R BRIDGE |
| CHILDREN'S HOSPITAL OF LOS ANGELES 4650 SUNSET BOULEVARD #60, , LOS ANGELES, CA 90027 | 95-1690977 | 501(C)(3) | 50,000. | 0. | | | AMGEN FELLOWSHIP TRAINING AWARD |
| CHILDREN'S HOSPITAL OF PHILADELPHIA - #1457 CHOP RESEARCH INSTITUTE, PO BOX 8500, , - PHILADELPHIA, PA 19178-1457 | 23-1352166 | 501(C)(3) | 50,000. | 0. | | | PAULA DE MERIEUX FELLOWSHIP TRAINING AWARD |
| CHILDREN'S HOSPITAL OF PHILADELPHIA - #1457 CHOP RESEARCH | | | | | | | |
| INSTITUTE, PO BOX 8500, , - | | | | | | | PAULA DE MERIEUX |
| PHILADELPHIA, PA 19178-1457 | 23-1352166 | 501(C)(3) | 61,587. | 0. | | | FELLOWSHIP TRAINING AWARD |
| CHILDREN'S HOSPITAL OF PITTSBURGH | | | | | | | |
| OF UPMC - 4401 PENN AVENUE, | | | | | | | ANDREJESKI FUND FOR |
| CENTRAL PLANT, FLOOR 3, - | | | | | | | FELLOWSHIP TRAINING (FTA |
| PITTSBURGH, PA 15224 | 25-1865744 | 501(C)(3) | 25,000. | 0. | | | WE) |

| Part II Continuation of Grants and Other | Assistance to Do | mestic Organizations | and Domestic Go | vernments (Sch | edule I (Form 990), Pa | rt II.) | - Lugo |
|--|------------------|-------------------------------|--------------------------|--|--|--|---------------------------------------|
| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
| CINCINNATI CHILDREN'S HOSPITAL | | | | | | | |
| MEDICAL CENTER - 3333 BURNEY AVE, | | | | | | | |
| MLC 4010, , - CINCINNATI, OH | | | | | | | AMGEN FELLOWSHIP TRAINING |
| 45229-3039 | 31-0833936 | 501(C)(3) | 50,000. | 0. | | | AWARD |
| DUKE UNIVERSITY | | | | | | | |
| ACCOUNTS RECEIVABLE LOCKBOX, P.O. | | | | | | | |
| BOX 602651, - CHARLOTTE, NC | | | | | | | INNOVATIVE RESEARCH |
| 28260-2651 | 56-0532129 | GOVT | 200,000. | 0. | | | AWARD- HEALTH SERVICES |
| DUKE UNIVERSITY | | | | | | | |
| ACCOUNTS RECEIVABLE LOCKBOX, P.O. | | | | | | | |
| BOX 602651, - CHARLOTTE, NC | | | | | | | CLINICIAN SCHOLAR |
| 28260-2651 | 56-0532129 | GOVT | 59,912. | 0. | | | EDUCATOR AWARD |
| DUKE UNIVERSITY | | | | | | | |
| ACCOUNTS RECEIVABLE LOCKBOX, P.O. | | | | | | | |
| BOX 602651, - CHARLOTTE, NC | | | | | | | AMGEN FELLOWSHIP TRAINING |
| 28260-2651 | 56-0532129 | GOVT | 50,000. | 0. | | | AWARD |
| | | | 1 | - | | | |
| DUKE UNIVERSITY | | | | | | | |
| 2200 W. MAIN STREET, SUITE 820, | | | | | | | INVESTIGATOR AWARD |
| DURHAM, NC 27705-4677 | 56-0532129 | GOVT | 125,000. | 0. | | | (CLINICAL) |
| GEORGETOWN UNIVERSITY | 00 0002222 | | | • | | | (|
| 3800 RESERVOIR ROAD, NW 3, | | | | | | | |
| PASQUERILLA HEALTH CENTER, SUITE | | | | | | | AMGEN FELLOWSHIP TRAINING |
| 3004, - WASHING | 53-0196603 | COVT | 50,000. | 0. | | | AWARD |
| JULY, WILLIAM | 33 0130003 | 0071 | 30,000. | •• | | | |
| HOSPITAL FOR SPECIAL SURGERY | | | | | | | |
| | | | | | | | INNOVATIVE RESEARCH |
| 535 E. 70TH STREET, , | 13-1624135 | E01/G\/2\ | 200 000 | 0. | | | |
| NEW YORK, NY 10021 | 13-1624135 | 501(0)(3) | 200,000. | 0. | | | AWARD- TRANASLATIONAL |
| HOGDIMAL FOR CRETCAL GURGERY | | | | | | | |
| HOSPITAL FOR SPEICAL SURGERY | | | | | | | CARDED DEVELOPMENT PATAGE |
| 535 E. 70TH STREET, , | 12 1604125 | E01/G\/2\ | 35 500 | _ | | | CAREER DEVELOPMENT BRIDGE |
| NEW YORK, NY 10021 | 13-1624135 | D0T(C)(3) | 37,500. | 0. | | | FUNDING AWARD: K BRIDGE |
| | | | | | | | MENTORED NURSE |
| IDAHO ARTHRITIS CENTER | | | | | | | PRACTITIONER/PHYSICIAN |
| 3277 E. LOUISE DR. SUITE 350, , | | | | | | | ASSISTANT AWARD FOR |
| MERIDIAN, ID 83642 | 82-0536242 | 501(C)(3) | 25,000. | 0. | | | WORKFORCE EXPANSION |

| Part II Continuation of Grants and Other | Assistance to Doi | mestic Organizations | and Domestic Go | vernments (Sch | edule I (Form 990), Pa | rt II.) | |
|--|-------------------|-------------------------------|--------------------------|----------------------------------|--|--|---------------------------------------|
| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
| | | | | | | | MENTORED NURSE |
| IDAHO ARTHRITIS CENTER | | | | | | | PRACTITIONER/PHYSICIAN |
| 3277 E. LOUISE DR. SUITE 350, , | | | | _ | | | ASSISTANT AWARD FOR |
| MERIDIAN, ID 83642 | 82-0536242 | 501(C)(3) | 25,000. | 0. | | | WORKFORCE EXPANSION |
| JOHNS HOPKINS UNIVERSITY | | | | | | | |
| JHU CENTRAL LB. C/O BANK OF | | | | | | | CAREER DEVELOPMENT BRIDGE |
| AMERICA, 12529 COLLECTIONS CENTER | | | | | | | FUNDING AWARD: K |
| DRIVE, - CHIC | 52-0595110 | GOVT | 50,000. | 0. | | | SUPPLEMENT |
| JOHNS HOPKINS UNIVERSITY | | | | | | | |
| JHU CENTRAL LB. C/O BANK OF | | | | | | | CAREER DEVELOPMENT BRIDGE |
| AMERICA, 12529 COLLECTIONS CENTER | | | | | | | FUNDING AWARD: K |
| DRIVE, - CHIC | 52-0595110 | GOVT | 50,000. | 0. | | | SUPPLEMENT |
| JOHNS HOPKINS UNIVERSITY | | | | | | | |
| CENTRAL LOCKBOX, C/O BANK OF | | | | | | | |
| AMERICA, 12529 COLLECTIONS CENTER | | | | | | | CLINICIAN SCHOLAR |
| DRIVE, - CHI | 52-0595110 | GOVT | 59,944. | 0. | | | EDUCATOR AWARD |
| JOHNS HOPKINS UNIVERSITY | | | | | | | |
| CENTRAL LOCKBOX, C/O BANK OF | | | | | | | |
| AMERICA, 12529 COLLECTIONS CENTER | | | | | | | AMGEN FELLOWSHIP TRAINING |
| DRIVE, - CHI | 52-0595110 | GOVT | 50,000. | 0. | | | AWARD |
| MASSACHUSETTS GENERAL HOSP | | | | | | | |
| RESEARCH - BANK OF AMERICA, N.A., | | | | | | | CAREER DEVELOPMENT BRIDGE |
| PO BOX 414876, - BOSTON, MA | | | | | | | FUNDING AWARD: K |
| 02441-4876 | 04-2697983 | 501(C)(3) | 50,000. | 0. | | | SUPPLEMENT |
| MASSACHUSETTS GENERAL HOSPITAL | | | | | | | |
| MASSACHUSETTS GENERAL HOSPITAL | | | | | | | |
| RESEARCH, BANK OF AMERICA N.A. , | | | | | | | SCIENTIST DEVELOPMENT |
| P.O. BOX 414 | 04-2697983 | 501(C)(3) | 50,000. | 0. | | | AWARD (BASIC) |
| | | | | | | | |
| MASSACHUSETTS GENERAL HOSPITAL | | | | | | | |
| P.O. BOX 414876, , | | | | | | | SCIENTIST DEVELOPMENT |
| BOSTON, MA 02241-4876 | 04-2697983 | 501(C)(3) | 34,450. | 0. | | | AWARD (CLINICAL) |
| MASSACHUSETTS GENERAL HOSPITAL | | | | | | | |
| MASSACHUSETTS GENERAL HOSPITAL | | | | | | | |
| RESEARCH, BANK OF AMERICA, N.A., | | | | | | | SCIENTIST DEVELOPMENT |
| P.O. BOX 414 | 04-2697983 | 501(C)(3) | 75,000. | 0. | | | AWARD (CLINICAL) |

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|---|------------|-------------------------------|--------------------------|----------------------------------|--|--|---|
| | | | | | | | |
| BANK OF AMERICA N.A, P.O. BOX 4148 | | | | | | | RESIDENT RESEARCH |
| BOSTON, MA 02241-4876 | 04-2697983 | 501(C)(3) | 15,000. | 0. | | | PRECEPTORSHIP |
| MASSACHUSETTS GENERAL HOSPITAL | | | , | | | | |
| MASSACHUSETTS GENERAL HOSPITAL | | | | | | | |
| RESEARCH, P.O. BOX 414876, - | | | | | | | CLINICIAN SCHOLAR |
| BOSTON, MA 0224 | 04-2697983 | 501(C)(3) | 60,000. | 0. | | | EDUCATOR AWARD |
| | | | | | | | |
| MASSACHUSETTS GENERAL HOSPITAL | | | | | | | |
| 55 FRUIT STREET, 125N-540, | 04 2607002 | E01/G\/2\ | F0.000 | 0 | | | AMGEN FELLOWSHIP TRAININ |
| BOSTON, MA 02114 | 04-2697983 | 501(C)(3) | 50,000. | 0. | | | AWARD |
| MAYO CLINIC RESEARCH | | | | | | | |
| P.O. BOX 860334, | | | | | | | SCIENTIST DEVELOPMENT |
| MINNEAPOLIS, MN 55486 | 41-6011702 | 501(C)(3) | 75,000. | 0. | | | AWARD (CLINICAL) |
| | | | | | | | |
| MEDICAL UNIVERSITY OF SOUTH | | | | | | | |
| CAOLINA - 179 ASHLEY AVE, , - | | | | _ | | | CAREER DEVELOPMENT BRIDG |
| CHARLESTON, SC 29425-8908 | 57-6000722 | GOVT | 50,000. | 0. | | | FUNDING AWARD: R BRIDGE |
| MEDICAL UNIVERSITY OF SOUTH | | | | | | | |
| CAROLINA - 179 ASHLEY AVE, , - | | | | | | | CAREER DEVELOPMENT BRIDG |
| CHARLESTON, SC 29425-8908 | 57-6000722 | GOVT | 75,000. | 0. | | | FUNDING AWARD: K BRIDGE |
| | | | | | | | |
| NEW YORK - PRESBYTERIAN / WEILL | | | | | | | LAWREN H. DALTROY HEALTH |
| CORNELL MEDICAL COLLEGE - PRAVEEN | | | | _ | | | PROFESSIONAL |
| HOSPITAL LANE - NEW YORK, NY 10032 | 15-0532082 | 501(C)(3) | 15,000. | 0. | | | PRECEPTORSHIP |
| NEW YORK UNIVERSITY SCHOOL OF | | | | | | | |
| MEDICINE - NYU SCHOOL OF MED. | | | | | | | COLEMBIA DEVELORMENT |
| SPONSORED PRGMS, P.O. BOX 415026, - BOSTON, MA 02241-5026 | 13-5562308 | GOV/TI | 37,500. | 0. | | | SCIENTIST DEVELOPMENT AWARD (CLINICAL) (NOSI) |
| NEW YORK UNIVERSITY SCHOOL OF | T3-3305300 | 901 | 37,300. | 0. | | | WMYLD (CDINICAD) (NOSI) |
| MEDICINE - NYU SCHOOL OF MED. | | | | | | | |
| SPONSORED PRGMS, P.O. BOX 415026, | | | | | | | INVESTIGATOR AWARD |
| - BOSTON, MA 02241-5026 | 13-5562308 | GOVT | 125,000. | 0. | | | (TRANSLATIONAL) |

| Part II Continuation of Grants and Other | Assistance to Do | mestic Organizations | and Domestic Go | vernments (Sch | edule I (Form 990), Pa | ırt II.) | T |
|---|------------------|-------------------------------|--------------------------|--|--|--|--|
| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
| NEW YORK UNIVERSITY SCHOOL OF | | | | | | | |
| MEDICINE - NYU SCHOOL OF MED. | | | | | | | |
| SPONSORED PROGRAMS, P.O. BOX | | | | | | | AMGEN FELLOWSHIP TRAINING |
| 415026, - BOSTON, MA 02241-5026 | 13-5562308 | GOVT | 50,000. | 0. | | | AWARD |
| NORTHWESTERN UNIVERSITY | | | | | | | |
| 633 CLARK, ROOM G547, , | | | | | | | INNOVATIVE RESEARCH |
| EVANSTON, IL 60208-1112 | 36-2167817 | GOVT | 200,000. | 0. | | | AWARD- BASIC |
| NORTHWESTERN UNIVERSITY 633 CLARK, ROOM G547, , EVANSTON, IL 60208-1112 | 36-2167817 | GOVT | 100,000. | 0. | | | INNOVATIVE RESEARCH AWARD- TRANASLATIONAL |
| NORTHWESTERN UNIVERSITY | | | | | | | |
| 633 CLARK, ROOM G547, , | | | | | | | AMGEN FELLOWSHIP TRAINING |
| EVANSTON, IL 60208-1112 | 36-2167817 | GOVT | 50,000. | 0. | | | AWARD |
| OCHSNER CLINIC FOUNDATION | | | | | | | |
| 1514 JEFFERSON HIGHWAY BH 607, , | | | | | | | AMGEN FELLOWSHIP TRAINING |
| NEW ORLEANS, LA 70121 | 20-5296918 | 501(C)(3) | 50,000. | 0. | | | AWARD |
| OREGON HEALTH & SCIENCE UNIVERSITY | | | | | | | |
| 3181 SW SAM JACKSON PARK ROAD, | | | | | | | |
| L1060PAM, - PORTLAND, OR | | | | | | | INNOVATIVE RESEARCH |
| 97239-3098 | 93-1176109 | GOVT | 200,000. | 0. | | | AWARD- BASIC |
| OREGON HEALTH & SCIENCE UNIVERSITY | | | | | | | |
| 3181 SW SAM JACKSON PARK ROAD, , | | | | | | | AMGEN FELLOWSHIP TRAINING |
| PORTLAND, OR 97239 | 93-1176109 | GOVT | 50,000. | 0. | | | AWARD |
| | | | | | | | MENTORED NURSE |
| OVERLAKE ARTHRITIS AND | | | | | | | PRACTITIONER/PHYSICIAN |
| OSTEOPOROSIS CENTER - 2100 116TH | | | | | | | ASSISTANT AWARD FOR |
| AVE NE, , - BELLEVUE, WA 98119 | 20-0975161 | 501(C)(3) | 24,813. | 0. | | | WORKFORCE EXPANSION |
| REGENTS OF THE UNIV. OF CALIF., UC | | | | | | | |
| SAN DIEGO - 9500 GILMAN DRIVE, | | | | | | | |
| UCSD CASHIER'S OFFICE - MC 0009, | | | | | | | AMGEN FELLOWSHIP TRAINING |
| - LA JOLLA, CA 92093-0009 | 95-6006144 | GOVT | 50,000. | 0. | | | AWARD |

| Part II Continuation of Grants and Other | Assistance to Do | mestic Organizations | and Domestic Go | vernments (Sch | edule I (Form 990), Pa | rt II.) | |
|--|------------------|-------------------------------|--------------------------|--|--|--|---------------------------------------|
| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
| REGENTS OF THE UNIVERSITY OF | | | | | | | |
| CALIFORNIA - UCSF MAIN DEPOSITORY, | | | | | | | CAREER DEVELOPMENT BRIDGE |
| P.O. BOX 748872, - LOS ANGELES, | | | | | | | FUNDING AWARD: K |
| CA 90074-4872 | 95-6006143 | GOVT | 50,000. | 0. | | | SUPPLEMENT |
| REGENTS OF THE UNIVERSITY OF | | | | | | | |
| CALIFORNIA - UCSF MAIN DEPOSITORY, | | | | | | | CAREER DEVELOPMENT BRIDGE |
| P.O. BOX 748872, - LOS ANGELES, | | | | | | | FUNDING AWARD: K |
| CA 90074-4872 | 95-6006143 | GOVT | 50,000. | 0. | | | SUPPLEMENT |
| REGENTS OF THE UNIVERSITY OF | | | | | | | |
| CALIFORNIA, LA - BOX 957089, 1125 | | | | | | | |
| MURPHY HALL , 405 HILGARD AVE, - | | | | | | | SCIENTIST DEVELOPMENT |
| LOS ANGELES , CA 90095-7089 | 95-6006143 | GOVT | 75,000. | 0. | | | AWARD (CLINICAL) |
| REGENTS OF THE UNIVERSITY OF | | | | | | | |
| CALIFORNIA, SF - 3333 CALIFORNIA | | | | | | | |
| STREET, SUITE 315, OFFICE OF | | | | | | | SCIENTIST DEVELOPMENT |
| SPONSORED RESEARCH, BOX 0962, - | 94-6036493 | GOVT | 75,000. | 0. | | | AWARD (CLINICAL) |
| REGENTS OF THE UNIVERSITY OF | | | | | | | |
| CALIFORNIA, SF - UCSF MAIN | | | | | | | |
| DEPOSITORY, P.O. BOX 748872, - | | | | | | | INVESTIGATOR AWARD |
| LOS ANGELES, CA 90074-4872 | 94-6036493 | GOVT | 125,000. | 0. | | | (BASIC) |
| REGENTS OF THE UNIVERSITY OF | | | , | | | | |
| CALIFORNIA, SF - UCSF MAIN | | | | | | | |
| DEPOSITORY, P.O. BOX 748872, - | | | | | | | INVESTIGATOR AWARD |
| LOS ANGELES, CA 90074-4872 | 94-6036493 | GOVT | 62,500. | 0. | | | (TRANSLATIONAL) |
| REGENTS OF THE UNIVERSITY OF | | | 1 - 7 - 1 - 2 | . • | | | ,, |
| CALIFORNIA, SF - UCSF MAIN | | | | | | | |
| DEPOSITORY, P.O. BOX 748872, - | | | | | | | AMGEN FELLOWSHIP TRAINING |
| LOS ANGELES, CA 90074-4872 | 94-6036493 | GOVT | 50,000. | 0. | | | AWARD |
| | 71 0000130 | | | • | | | |
| REGENTS OF THE UNIVERSITY OF | | | | | | | |
| MICHIGAN - 3003 S. STATE STREET, | | | | | | | INNOVATIVE RESEARCH |
| - ANN ARBOR, MI 48109-1274 | 38-6006309 | GOVT | 200,000. | 0. | | | AWARD- BASIC |
| | 30 0000303 | | 200,000. | · · · | | | |
| REGENTS OF THE UNIVERSITY OF | | | | | | | INNOVATIVE RESEARCH |
| MICHIGAN - BOX 223131, , - | | | | | | | AWARD- |
| PITTSBURGH, PA 15251-2131 | 38-6006309 | GOVT | 100,000. | 0. | | | TRANASLATIONAL-NOSI |
| | 1 20 0000303 | PC41 | 1 100,000. | U . | | 1 | LIVINODAL LONAD-MOST |

| Part II Continuation of Grants and Other | Assistance to Do | mestic Organizations | and Domestic Go | vernments (Sch | edule I (Form 990), Pa | rt II.) | - Lagor |
|--|------------------|-------------------------------|--------------------------|----------------------------------|--|---|---------------------------------------|
| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
| REGENTS OF THE UNIVERSITY OF | | | | | | | |
| MICHIGAN - 3104 FLEMING, , - ANN | | | | | | | INNOVATIVE RESEARCH |
| ARBOR, MI 48109-1340 | 38-6006309 | GOVT | 199,999. | 0. | | | AWARD- CLINICAL |
| | | | | | | | |
| REGENTS OF THE UNIVERSITY OF | | | | | | | |
| MICHIGAN - BOX 223131, , - | | | | | | | AMGEN FELLOWSHIP TRAINING |
| PITTSBURGH, PA 15251-2131 | 38-6006309 | GOVT | 50,000. | 0. | | | AWARD |
| REGENTS OF THE UNIVERSITY OF | | | | | | | |
| MICHIGAN - BOX 223131, , - | | | | | | | INVESTIGATOR AWARD |
| PITTSBURGH, PA 15251-2131 | 38-6006309 | GOVT | 125,000. | 0. | | | (TRANSLATIONAL) |
| , | | | | | | | |
| REGENTS OF THE UNIVERSITY OF | | | | | | | |
| MICHIGAN - BOX 223131, , - | | | | | | | INVESTIGATOR AWARD |
| PITTSBURGH, PA 15251-2131 | 38-6006309 | GOVT | 125,000. | 0. | | | (TRANSLATIONAL) |
| • | | | , | | | | |
| REGENTS OF THE UNIVERSITY OF | | | | | | | |
| MINESOTA - NW 5957, P.O. BOX 1450, | | | | | | | SCIENTIST DEVELOPMENT |
| - MINNEAPOLIS, MN 55485-5957 | 41-6007513 | GOVT | 100,000. | 0. | | | AWARD (BASIC) |
| REGENTS OF THE UNIVERSITY OF | | | , | | | | |
| MINNESOTA - NW 5957, P.O. BOX | | | | | | | |
| 1450, - MINNEAPOLIS, MN | | | | | | | INVESTIGATOR AWARD |
| 55485-5957 | 41-6007513 | GOVT | 125,000. | 0. | | | (TRANSLATIONAL) |
| REGENTS OF THE UNIVERSITY OF | | | | | | | |
| MINNESOTA - NW 5957, P.O. BOX | | | | | | | |
| 1450, - MINNEAPOLIS, MN | | | | | | | INNOVATIVE RESEARCH |
| 55485-5957 | 41-6007513 | GOVT | 200,000. | 0. | | | AWARD- BASIC |
| REGENTS OF THE UNIVERSITY OF | | | | | | | |
| MINNESOTA - NW 5957, P.O. BOX | | | | | | | |
| 1450, , - MINNEAPOLIS, MN | | | | | | | AMGEN FELLOWSHIP TRAINING |
| 55485-5957 | 41-6007513 | GOVT | 50,000. | 0. | | | AWARD |
| REGENTS OF THE UNIVERSITY OF | | | | | | | MENTORED NURSE |
| MINNESOTA - NW 5957, P.O. BOX | | | | | | | PRACTITIONER/PHYSICIAN |
| 1450, , - MINNEAPOLIS, MN | | | | | | | ASSISTANT AWARD FOR |
| 55485-5957 | 41-6007513 | GOVT | 25,000. | 0. | | | WORKFORCE EXPANSION |

| Part II Continuation of Grants and Other | Assistance to Do | mestic Organizations | and Domestic Go | vernments (Sch | edule I (Form 990), Pa | rt II.) | , , , , , , , , , , , , , , , , , , , |
|--|------------------|-------------------------------|--------------------------|---------------------------------------|--|--|---|
| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
| REGENTS OF THE UNIVERSITY OF | | | | | | | |
| MINNESOTA - 450 MCNAMARA ALUMNI | | | | | | | |
| CENTER, 200 OAK ST. SE, , - | | | | | | | AMGEN FELLOWSHIP TRAINING |
| MINNEAPOLIS, MN 55455 | 41-6007513 | GOVT | 50,000. | 0. | | | AWARD |
| REGENTS OF THE UNIVERSITY OF | | | | | | | |
| MINNESOTA - TWIN CITIES - NW 5957, | | | | | | | |
| P.O. BOX 1450, , - MINNEAPOLIS, | | | | | | | RHEUMATOLOGY FUTURE |
| MN 55485-5957 | 41-6007513 | GOVT | 30,000. | 0. | | | PHYSICIAN SCIENTIST AWARD |
| REGENTS OF THE UNIVERSITY OF | | | | | | | |
| MINNESOTA - TWIN CITIES - NW 5957, | | | | | | | |
| P.O. BOX 1450, , - MINNEAPOLIS, | | | | | | | RHEUMATOLOGY FUTURE |
| MN 55485-5957 | 41-6007513 | GOVT | 30,000. | 0. | | | PHYSICIAN SCIENTIST AWARD |
| REGENTS OF THE UNVIERSITY OF | | | | | | | |
| CALIFORNIA, SF - UCSF MAIN | | | | | | | |
| DEPOSITORY, P.O. BOX 748872, - | | | | | | | AMGEN FELLOWSHIP TRAINING |
| LOS ANGELES, CA 90074-4872 | 94-6036493 | GOVT | 50,000. | 0. | | | AWARD |
| RUSH UNIVERSITY MEDICAL CENTER | | | | | | | |
| 1201 W. HARRISON STREET, SUITE | | | | | | | |
| 300, C/O JENNIFER HOLMES, - | | | | | | | INNOVATIVE RESEARCH |
| CHICAGO, IL 6061 | 36-2174823 | 501(C)(3) | 200,000. | 0. | | | AWARD- BASIC |
| RUSH UNIVERSITY MEDICAL CENTER | | | | | | | FELLOWSHIP TRAINING |
| 1700 W VAN BUREN, FUND ACCOUNTING - | | | | | | | AWARD- WORKFORCE |
| , | 36-2174823 | 501/0\/3\ | 50 000 | 0. | | | EXPANSION |
| CHICAGO, IL 60612 | 30-2174623 | 501(C)(3) | 50,000. | 0. | | | EXPANSION |
| SEATTLE CHILDREN'S HOSPITAL | | | | | | | AUDREY M. NELSON, MD |
| 6901 SAND POINT WAY NE, SUITE 200, | | | | | | | PEDIATRIC RHEUMATOLOGY |
| SEATTLE, WA 98115 | 91-0564748 | 501 (C) (3) | 50,000. | 0. | | | FELLOWSHIP TRAINING AWARD |
| SEATTLE, WA JULIS | J1 0304740 | 501(0)(3) | 30,000. | · · | | | MENTORED NURSE |
| SIMEDHEALTH, LLC | | | | | | | PRACTITIONER/PHYSICIAN |
| 4343 W NEWBERRY RD | | | | | | | ASSISTANT AWARD FOR |
| GAINESVILLE, FL 32607 | 82-3017080 | 501 (C) (3) | 25,000. | 0. | | | WORKFORCE EXPANSION |
| | 02 3017000 | 551(5)(5) | 23,000. | · · · · · · · · · · · · · · · · · · · | | | MENTORED NURSE |
| SSK PHYSICIAN ASSOCIATES PA | | | | | | | PRACTITIONER/PHYSICIAN |
| 409 GASLIGHT BLVD | | | | | | | ASSISTANT AWARD FOR |
| LUFKIN, TX 75904 | 46-5185910 | 501 (C) (3) | 25,000. | 0. | | | WORKFORCE EXPANSION |
| HOTKIN, IN 19904 | 1 40 2102310 | 501(0/(3/ | 23,000. | <u> </u> | | | FIORRI ORCE EXTANSION |

| (a) Name and address of | (b) EIN | (c) IRC section | (d) Amount of | (e) Amount of | (f) Method of | (g) Description of | (h) Purpose of grant |
|-------------------------------------|------------|-----------------|---------------|-----------------------|---|---------------------|---------------------------|
| organization or government | (b) Liiv | if applicable | cash grant | noncash assistance | valuation (book, FMV, appraisal, other) | non-cash assistance | or assistance |
| STANFORD UNIVERSITY | | | | | | | |
| STANFORD UNVIERSITY LOCKBOX, P.O. | | | | | | | |
| BOX 44253, - SAN FRANCISCO, CA | | | | | | | AMGEN FELLOWSHIP TRAINING |
| 94144-4253 | 94-1156365 | GOVT | 50,000. | 0. | | | AWARD |
| THE CHILDREN'S HOSPITAL OF | | | | | | | |
| PHILADELPHIA - LOCKBOX #1457, CHOP | | | | | | | |
| RESEARCH INSTITUTE PO BOX 8500, | | | | | | | INVESTIGATOR AWARD |
| PHILADELPHIA, PA 19178-1457 | 23-1352166 | 501(C)(3) | 61,587. | 0. | | | (CLINICAL) |
| MILE OF BARELAND OF THIS BOUNDAMION | | | | | | | |
| THE CLEVELAND CLINIC FOUNDATION | | | | | | | GI TNI GINOLAD |
| 9500 EUCLID AVENUE, UA3-14, , | 34-0714585 | E01/G\/2\ | 60,000 | 0. | | | CLINICIAN SCHOLAR |
| CLEVELAND, OH 44195 | 34-0/14565 | 501(C)(3) | 60,000. | 0. | | | EDUCATOR AWARD |
| THE FEINSTEIN INSTITUTES FOR | | | | | | | |
| MEDICAL RESEARCH - 350 COMMUNITY | | | | | | | RESIDENT RESEARCH |
| DR - MANHASSET, NY 11030 | 11-2673595 | 501(C)(3) | 15,000. | 0. | | | PRECEPTORSHIP |
| | | | 1 20,000 | | | | MENTORED NURSE |
| THE GENERAL HOSPITAL CORPORATION | | | | | | | PRACTITIONER/PHYSICIAN |
| 55 FRUIT STREET, 125N-540, , | | | | | | | ASSISTANT AWARD FOR |
| BOSTON, MA 02145 | 04-2697983 | 501(C)(3) | 25,000. | 0. | | | WORKFORCE EXPANSION |
| | | | | | | | |
| THE MEDICAL COLLEGE OF WISCONSIN, | | | | | | | |
| INC 8701 WATERTOWN PLANK ROAD, | | | | | | | SCIENTIST DEVELOPMENT |
| , - MILWAUKEE, WI 53226 | 39-0806261 | 501(C)(3) | 75,000. | 0. | | | AWARD (BASIC) |
| THE NEMOURS FOUNDATION | | | | | | | |
| 10140 CENTURION PARKWAY NORTH, | | | | | | | |
| ATTN. MARY KAY PICKLES, 3 EAST, - | | | | | | | AMGEN FELLOWSHIP TRAINING |
| JACKSONVIL | 59-0634433 | 501(C)(3) | 50,000. | 0. | | | AWARD |
| THE REGENTS OF THE UNIVERSITY OF | | | | | | | |
| CALIFORNIA - UCSF MAIN DEPOSITORY, | | | | | | | CAREER DEVELOPMENT BRIDGE |
| POB 748872, - LOS ANGELES, CA | | | | | | | FUNDING AWARD: K |
| 90074-4872 | 94-6036493 | GOVT | 25,000. | 0. | | | SUPPLEMENT |
| THE REGENTS OF THE UNIVERSITY OF | | | | | | | |
| CALIFORNIA, LA - BOX 957089, 1125 | | | | | | | |
| MURPHY HALL, 405 HILGARD AVE, - | | | | | | | AMGEN FELLOWSHIP TRAINING |
| LOS ANGELES, CA 90095-7089 | 94-6036493 | GOVT | 50,000. | 0. | | | AWARD |

| Part II Continuation of Grants and Other A | Assistance to Do | mestic Organizations | and Domestic Go | vernments (Sch | edule I (Form 990), Pa | rt II.) | |
|--|------------------|-------------------------------|--------------------------|----------------------------------|--|--|--|
| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
| THE RESEARCH FOUNDATION FOR THE | | | | | | | |
| SUNY, DOWNSTATE MEDICAL CENTER - | | | | | | | INNOVATIVE RESEARCH |
| PO BOX 9, , - ALBANY, NY 12201 | 14-1368361 | 501(C)(3) | 199,068. | 0. | | | AWARD- BASIC |
| THE UNIVERSITY OF CHICAGO | | | | | | | |
| | | | | | | | AMGEN FELLOWSHIP TRAINING |
| 5801 SOUTH ELLIS AVENUE, , CHICAGO, IL 60637 | 36-2177139 | COM | 50,000. | 0. | | | AMGEN FELLOWSHIP TRAINING AWARD |
| THE UNIVERSITY OF TEXAS HEALTH | 30-21//139 | GOVI | 50,000. | 0. | | | AWARD |
| SCIENCE CENTER AT HOUSTON - P.O. | | | | | | | |
| BOX 4266 (ATTN: AMANDA FERGUSON), | | | | | | | RHEUMATOLOGY FUTURE |
| GRANTS AND CONTRACTS, - HOUSTON, | 74-1761309 | 501 (C) (3) | 30,000. | 0. | | | RHEOMATOLOGI FOTORE PHYSICIAN SCIENTIST AWARD |
| THE UNIVERSITY OF TEXAS MD | 74 1701303 | 501(0)(3) | 30,000. | •• | | | MENTORED NURSE |
| ANDERSON CANCER CENTER - P.O. BOX | | | | | | | PRACTITIONER/PHYSICIAN |
| 4266 ATTN: AMANDA FERGUSON, GRANTS | | | | | | | ASSISTANT AWARD FOR |
| AND CONTRACTS, , - HOUSTON, TX | 74-6001118 | GOVT | 25,000. | 0. | | | WORKFORCE EXPANSION |
| | | | | | | | |
| THOMAS JEFFERSON UNIVERSITY | | | | | | | |
| 1101 MARKET STREET, SUITE 2300, , | | | | | | | INNOVATIVE RESEARCH |
| PHILADELPHIA, PA 19107 | 23-1352294 | GOVT | 200,000. | 0. | | | AWARD- TRANASLATIONAL |
| | | | | | | | |
| TRUSTEES OF BOSTON UNIVERSITY | | | | | | | |
| 25 BUICK STREET, , | | | | | | | CAREER DEVELOPMENT BRIDGE |
| BOSTON, MA 02215-1300 | 04-2103547 | GOVT | 100,000. | 0. | | | FUNDING AWARD: R BRIDGE |
| TRUSTEES OF THE UNIVERSITY OF | | | | | | | |
| PENNSYLVANIA - 3451 WALNUT STREET, | | | | | | | |
| 5TH FLOOR FRANKLIN BUILDING, - | | | | | | | INNOVATIVE RESEARCH |
| PHILADELPHIA, PA 19104-6205 | 23-1352685 | GOVT | 200,000. | 0. | | | AWARD- TRANASLATIONAL |
| | | | | | | | |
| TRUSTEES OF THE UNIVERSITY OF | | | | | | | |
| PENNSYLVANIA - P.O. BOX 785541, , | | | | | | | AMGEN FELLOWSHIP TRAINING |
| - PHILADELPHIA, PA 19178-5541 | 23-1352685 | GOVT | 50,000. | 0. | | | AWARD |
| TUFTS MEDICAL CENTER | | | | | | | |
| 800 WASHINGTON STREET, BOX 817, | | | | | | | AMGEN FELLOWSHIP TRAINING |
| BOSTON, MA 02111 | 04-3400617 | 501(C)(3) | 50,000. | 0. | | | AWARD |

| Part II Continuation of Grants and Other | Assistance to Do | mestic Organizations | and Domestic Go | vernments (Sch | edule I (Form 990), Pa | rt II.) | |
|--|------------------|-------------------------------|--------------------------|----------------------------------|--|--|---------------------------------------|
| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
| UMASS MEDICAL SCHOOL BURSAR'S | | | | | | | |
| OFFICE - 55 LAKE AVE NORTH, , - | | | | | | | SCIENTIST DEVELOPMENT |
| WORCESTER, MA 01655 | 04-3167352 | GOVT | 100,000. | 0. | | | AWARD (BASIC) |
| UNIVERSITY OF ALABAMA AT | | | | - | | | (2002-27) |
| BIRMINGHAM - DEPT. OF PEDIATRICS | | | | | | | |
| ADMIN, LOWDER BLDG 608, 1600 7TH | | | | | | | INVESTIGATOR AWARD |
| AVE SOUTH, - BIRMINGHAM, AL | 63-6005396 | GOVT | 124,186. | 0. | | | (CLINICAL) |
| UNIVERSITY OF ALABAMA AT | 03 0003330 | 5071 | 121,100. | •• | | | (CEINIGHE) |
| BIRMINGHAM - 1720 2ND AVE SOUTH, | | | | | | | |
| AB1170, , - BIRMINGHAM, AL | | | | | | | INVESTIGATOR AWARD |
| 35294-0111 | 63-6005396 | COVT | 124,906. | 0. | | | (CLINICAL) |
| UNIVERSITY OF ALABAMA AT | 03 0003330 | 0071 | 124,500. | •• | | | (CEINICHE) |
| BIRMINGHAM - 1720 2ND AVE SOUTH, | | | | | | | |
| AB1170, , - BIRMINGHAM, AL | | | | | | | DONORDIRECT TELEHEALTH - |
| 35294-0111 | 63-6005396 | COVT | 100,000. | 0. | | | COVID19 |
| UNIVERSITY OF ALABAMA AT | 03 0003330 | 0071 | 100,000. | •• | | | |
| BIRMINGHAM - 1720 2ND AVE SOUTH, | | | | | | | |
| AB1170, , - BIRMINGHAM, AL | | | | | | | DONORDIRECT TELEHEALTH - |
| 35294-0111 | 63-6005396 | GOVT | 200,000. | 0. | | | COVID19 |
| UNIVERSITY OF ALABAMA AT | 03 0003330 | 5071 | 200,000. | •• | | | |
| BIRMINGHAM - 1720 2ND AVE SOUTH, | | | | | | | |
| AB1170, , - BIRMINGHAM, AL | | | | | | | |
| 35294-0111 | 63-6005396 | GOVT | 15,000. | 0. | | | RISE PILOT PROJECT AWARD |
| UNIVERSITY OF ALABAMA AT | 03 0003330 | 5071 | 13,000. | •• | | | RIBE THEFT TREEDED INVINCE |
| BIRMINGHAM - 1720 2ND AVE SOUTH, | | | | | | | |
| AB1170, , - BIRMINGHAM, AL | | | | | | | AMGEN FELLOWSHIP TRAINING |
| 35294-0111 | 63-6005396 | COVT | 50,000. | 0. | | | AWARD |
| UNIVERSITY OF ALABAMA AT | 03 00033390 | | 30,000. | 0. | | | |
| BIRMINGHAM - DEPT. OF PEDIATRICS | | | | | | | FELLOWSHIP TRAINING |
| ADMIN, LOWDER BLDG. 608, 1600 7TH | | | | | | | AWARD- WORKFORCE |
| AVE SOUTH, - BIRMINGHAM, AL | 63-6005396 | COVT | 50,000. | 0. | | | EXPANSION |
| UNIVERSITY OF COLORADO | 33 00033390 | 2011 | 30,000. | 0. | | | DAL MAD TON |
| MAIL STOP F428, ANSCHUTZ MED | | | | | | | |
| CAMPUS, FITZSIMONS BLDG, 13001 E | | | | | | | SCIENTIST DEVELOPMENT |
| 17TH RM W11. | 84-6000555 | GOVT | 50,000. | 0. | | | AWARD (BASIC) |
| T/III KM WII, | 1 04-0000333 | POAT | 1 30,000. | 0. | | | LUVIN (BYSIC) |

| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
|--|----------------|-------------------------------|--------------------------|----------------------------------|--|--|---------------------------------------|
| UNIVERSITY OF COLORADO DENVER | | | | | | | |
| MAIL STOP F428, ANSCHUTZ MED | | | | | | | |
| CAMPUS, FITZSIMONS BLDG, 13001 E | | | | | | | RHEUMATOLOGY FUTURE |
| 17TH RM W11, | 84-6000555 | GOVT | 30,000. | 0. | | | PHYSICIAN SCIENTIST AWARI |
| UNIVERSITY OF COLORADO, DENVER | | | | | | | |
| GRANTS AND CONTRACTS (195543-IH), | | | | | | | |
| P.O. BOX 910238, - DENVER, CO | | | | | | | SCIENTIST DEVELOPMENT |
| 80291-0238 | 84-6000555 | GOVT | 75,000. | 0. | | | AWARD (BASIC) |
| UNIVERSITY OF COLORADO, DENVER | | | | | | | |
| GRANTS AND CONTRACTS (211870-JK), | | | | | | | |
| P.O. BOX 910238, - DENVER, CO | | | | | | | CLINICIAN SCHOLAR |
| 80291-0238 | 84-6000555 | GOVT | 60,000. | 0. | | | EDUCATOR AWARD |
| UNIVERSITY OF COLORADO, DENVER | | | | | | | |
| GRANTS AND CONTRACTS (211870-JK), | | | | | | | |
| P.O. BOX 910238, - DENVER, CO | | | | | | | AMGEN FELLOWSHIP TRAINING |
| 80291-0238 | 84-6000555 | GOVT | 50,000. | 0. | | | AWARD |
| | | | | | | | |
| UNIVERSITY OF DELAWARE | | | | | | | |
| 210 HULLIHEN HALL, , | | | | | | | INNOVATIVE RESEARCH |
| NEWARK , DE 19716-0099 | 51-6000297 | GOVT | 200,000. | 0. | | | AWARD- CLINICAL |
| | | | | | | | MENTORED NURSE |
| UNIVERSITY OF KENTUCKY RESEARCH | | | | | | | PRACTITIONER/PHYSICIAN |
| FOUNDATION - 337 PETERSON SERVICE | | | | | | | ASSISTANT AWARD FOR |
| BUILDING, , - LEXINGTON, KY 40506 | 61-6033693 | 501(C)(3) | 24,310. | 0. | | | WORKFORCE EXPANSION |
| UNIVERSITY OF NEBRASKA MEDICAL | | | | | | | |
| CENTER - ATTN: LINDA COMBS, 985100 | | | | | | | |
| NEBRASKA MEDICAL CENTER, - OMAHA, | | | | | | | INVESTIGATOR AWARD |
| NE 68198-5100 | 47-0049123 | GOVT | 125,000. | 0. | | | (CLINICAL) |
| | | | | | | | |
| UNIVERSITY OF NEBRASKA MEDICAL | | | | | | | EPHRAIM P. ENGLEMAN |
| CENTER - 985045 NEBRASKA MEDICAL | | | | | | | ENDOWED RESIDENT RESEARCH |
| CENTER, , - OMAHA, NE 68198-5045 | 47-0049123 | GOVT | 15,000. | 0. | | | PRECEPTORSHIP |
| UNIVERSITY OF NEBRASKA MEDICAL | | | | | | | |
| CENTER - 986270 NEBRASKA MEDICAL | | | | | | | AMGEN FELLOWSHIP TRAINING |
| CHAILL JOOZ / O MEDRASKA MEDICAL | | l | 1 | | | I | FIND THE TRUBBLE INVITATION |

| (a) Name and address of | (b) EIN | (c) IRC section | (d) Amount of | (e) Amount of | (f) Method of | (g) Description of | (h) Purpose of grant |
|------------------------------------|------------|-----------------|---|-----------------------|---|---------------------|--------------------------|
| organization or government | (b) Liiv | if applicable | cash grant | noncash assistance | valuation (book, FMV, appraisal, other) | non-cash assistance | or assistance |
| UNIVERSITY OF NORTH CAROLINA | | | | | | | |
| 104 AIRPORT ROAD, SUITE 2200, CB# | | | | | | | FELLOWSHIP TRAINING |
| 1350, - CHAPEL HILL, NC | | | | | | | AWARD- WORKFORCE |
| 27599-1350 | 56-6001393 | GOVT | 50,000. | 0. | | | EXPANSION |
| UNIVERSITY OF PENNSYLVANIA | | | | | | | |
| 3401 WALNUT ST | | | | | | | CAREER DEVELOPMENT BRIDG |
| PHILADELPHIA, PA 19104 | 23-1352685 | GOVT | 100,000. | 0. | | | FUNDING AWARD: R BRIDGE |
| | | | | | | | |
| UNIVERSITY OF PENNSYLVANIA | | | | | | | |
| 3401 WALNUT ST | | | | _ | | | RHEUMATOLOGY FUTURE |
| PHILADELPHIA, PA 19104 | 23-1352685 | GOVT | 30,000. | 0. | | | PHYSICIAN SCIENTIST AWAR |
| UNIVERSITY OF PITTSBURGH | | | | | | | |
| 500 ROSS ST, 154-0455, ATTN. | | | | | | | CAREER DEVELOPMENT BRIDG |
| 371220, - PITTSBURGH, PA | | | | | | | FUNDING AWARD: K |
| 15262-0001 | 25-0965591 | GOVT | 50,000. | 0. | | | SUPPLEMENT |
| UNIVERSITY OF PITTSBURGH | | | | | | | |
| 500 ROSS ST, 154-0455, ATTN. | | | | | | | |
| 371220, - PITTSBURGH, PA | | | | | | | |
| 15262-0001 | 25-0965591 | GOVT | 14,989. | 0. | | | RISE PILOT PROJECT AWARD |
| UNIVERSITY OF ROCHESTER | | | | | | | |
| BROOKS LANDING BUSINESS CENTER, | | | | | | | |
| 910 GENESEE ST., SUITE 200, - | | | | | | | CAREER DEVELOPMENT BRIDG |
| ROCHESTER, NY | 16-0743209 | GOVT | 100,000. | 0. | | | FUNDING AWARD: R BRIDGE |
| UNIVERSITY OF ROCHESTER | | | | | | | |
| BROOKS LANDING BUSINESS CENTER, | | | | | | | FELLOWSHIP TRAINING |
| 910 GENESEE ST., SUITE 200, - | | | | | | | AWARD- WORKFORCE |
| ROCHESTER, NY | 16-0743209 | GOVT | 50,000. | 0. | | | EXPANSION |
| UNIVERSITY OF TENNESSEE HEALTH | | | | | | | |
| SCIENCE CENTER - 62 SOUTH DUNLAP | | | | | | | FELLOWSHIP TRAINING |
| SUITE 300, FINANCE AND OPERATIONS, | | | | | | | AWARD- WORKFORCE |
| - MEMPHIS, TN 38104 | 58-1711401 | 501(C)(3) | 50,000. | 0. | | | EXPANSION |
| UNIVERSITY OF WASHINGTON | | , , . , | 1 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 7 | | | | |
| DIVISION OF RHEUMATOLOGY, 1959 NE | | | | | | | |
| PACIFIC STREET, HEALTH SCIENCES | | | | | | | INVESTIGATOR AWARD |
| BUILDING, | 94-3079432 | COVT | 125,000. | 0. | | | (CLINICAL) |

| Part II Continuation of Grants and Other | Assistance to Dor | nestic Organizations | and Domestic Go | overnments (Scho | edule I (Form 990), Pa | rt II.) | |
|--|-------------------|-------------------------------|--------------------------|----------------------------------|--|--|--|
| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
| VANDERBILT UNIVERSITY | | | | | | | |
| DEPT. 1236, P.O.BOX 121236, | | | | | | | RHEUMATOLOGY FUTURE |
| DALLAS, TX 75312-1236 | 35-2528741 | GOVT | 30,000. | 0. | | | PHYSICIAN SCIENTIST AWARD |
| | | | | | | | |
| VANDERBILT UNIVERSITY MEDICAL | | | | | | | CAREER DEVELOPMENT BRIDGE |
| CENTER - DEPT. 1236, P.O.BOX | | | | | | | FUNDING AWARD: K |
| 121236, - DALLAS, TX 75312-1236 | 35-2528741 | GOVT | 50,000. | 0. | | | SUPPLEMENT |
| · · · · · · · · · · · · · · · · · · · | | | | | | | MENTORED NURSE |
| VIRGINIA MASON MEDICAL CENTER | | | | | | | PRACTITIONER/PHYSICIAN |
| 1100 9TH AVE | | | | | | | ASSISTANT AWARD FOR |
| SEATTLE, WA 98101 | 91-0565539 | GOVT | 25,000. | 0. | | | WORKFORCE EXPANSION |
| WASHINGTON UNIVERSITY IN ST. LOUIS 700 ROSEDALE AVE, CAMPUS BOX 1034, ST. LOUIS, MO 63112-1408 | 43-0653611 | GOVT | 100,000. | 0. | | | SCIENTIST DEVELOPMENT AWARD (BASIC) |
| WASHINGTON UNIVERSITY IN ST. LOUIS | | | | | | | |
| 700 ROSEDALE AVE, CAMPUS BOX 1034, | | | | | | | SCIENTIST DEVELOPMENT |
| ST. LOUIS , MO 63112-1408 | 43-0653611 | GOVT | 50,000. | 0. | | | AWARD (BASIC) |
| WASHINGTON UNIVERSITY IN ST. LOUIS 700 ROSEDALE AVE, CAMPUS BOX 1034, ST. LOUIS, MO 63112-1408 | 43-0653611 | GOVT | 100,000. | 0. | | | SCIENTIST DEVELOPMENT AWARD (TRANSLATIONAL) |
| WASHINGTON UNIVERSITY IN ST. LOUIS 700 ROSEDALE AVE, CAMPUS BOX 1034, | | | | | | | CLINICIAN SCHOLAR |
| ST. LOUIS, MO 63112-1408 | 43-0653611 | COVIT | 60,000. | 0. | | | EDUCATOR AWARD |
| WEILL CORNELL MEIDCAL COLLEGE OF | 42 0022011 | 2041 | 00,000. | 0. | | | DOCATOR AWARD |
| CORNELL UNIV 575 LEXINGTON | | | | | | | |
| AVENUE, 9TH FLOOR, , - NEW YORK, | | | | | | | INNOVATIVE RESEARCH |
| NY 10022 | 15-0532082 | 501(C)(3) | 200,000. | 0. | | | AWARD- CLINICAL |
| YALE UNIVERSITY | | , , | | | | | |
| OFFICE OF SPONSORED PROJECTS, 25 | | | | | | | |
| SCIENCE PARK, 3RD FLOOR, - NEW | | | | | | | INNOVATIVE RESEARCH |
| HAVEN, CT 0 | 06-0646973 | GOVT | 200,000. | 0. | | | AWARD- BASIC |

| Part II Continuation of Grants and Other | Assistance to Dor | nestic Organizations | and Domestic Go | vernments (Sch | edule I (Form 990), Pa | t II.) | Tugo |
|--|-------------------|-------------------------------|--------------------------|----------------------------------|--|---|---------------------------------------|
| (a) Name and address of organization or government | (b) EIN | (c) IRC section if applicable | (d) Amount of cash grant | (e) Amount of noncash assistance | (f) Method of valuation (book, FMV, appraisal, other) | (g) Description of non-cash assistance | (h) Purpose of grant or assistance |
| VALE INTUEDATE | | | | | | | |
| YALE UNIVERSITY OFFICE OF SPONSORED PROJECTS, P.O. | | | | | | | INNOVATIVE RESEARCH |
| NEW HAVEN, CT 06508 | 06-0646973 | GOVT | 200,000. | 0. | | | AWARD- TRANASLATIONAL |
| | | | | | | | |
| YALE UNIVERSITY OFFICE OF SPONSORED PROJECTS, P.O. | | | | | | | RESIDENT RESEARCH |
| NEW HAVEN, CT 06508 | 06-0646973 | GOVT | 15,000. | 0. | | | PRECEPTORSHIP |
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Part III Grants and Other Assistance to Domestic Individuals. Complete if the organization answered "Yes" on Form 990, Part IV, line 22. Part III can be duplicated if additional space is needed.

| (a) Type of grant or assistance | (b) Number of recipients | (c) Amount of cash grant | (d) Amount of non- cash assistance | (e) Method of valuation (book, FMV, appraisal, other) | (f) Description of noncash assistance |
|--|--------------------------|--------------------------|---------------------------------------|---|---------------------------------------|
| | | | | | |
| CR EXCELLENCE IN INVESTIGATIVE MENTORING AWARD | 1 | 3,000. | 0. | | |
| | | | | | |
| CHEVRIER LUPUS RESEARCH FUND | 1 | 3,000. | 0. | | |
| | | | | | |
| DANIEL J. WALLACE MD PRECEPTORSHIP | 1 | 3,000. | 0. | | |
| | | | | | |
| HEALTH PROFESSIONAL ONLINE EDUCATION GRANT | 3 | 3,936. | 0. | | |
| | | | | | |
| HENCH MEMORIAL LECTURESHIP | 1 | 1,500. | 0. | | |

Part IV Supplemental Information. Provide the information required in Part I, line 2; Part III, column (b); and any other additional information.

PART I, LINE 2:

THE RHEUMATOLOGY RESEARCH FOUNDATION MAINTAINS AN EXTENSIVE AWARDS AND

GRANTS PORTFOLIO, WITH OVER 25 SUPPORT MECHANISMS FOR RHEUMATOLOGISTS AND

RHEUMATOLOGY HEALTH PROFESSIONALS IN THE US. EACH GRANT APPLICATION

CONTAINS VERY SPECIFIC ELIGIBILITY AND REVIEW CRITERIA (DETAILS REGARDING

THESE REQUIREMENTS ARE AVAILABLE AT WWW.RHEUMRESEARCH.ORG. ALL APPLICATIONS

UNDERGO RIGOROUS PEER REVIEW IN THEIR ASSIGNED STUDY SECTION, AND ARE

SCORED AND RANKED ACCORDING TO THE REVIEW CRITERIA AND OVERALL MERIT OF THE

PROPOSAL. ALL STUDY SECTION RECOMMENDATIONS ARE SENT TO THE FOUNDATION'S

| Part III Continuation of Grants and Other Assistance to Domestic Individuals (Schedule I (Form 990), Part III.) | | | | | | | | | | | |
|---|--------------------------|--------------------------|---------------------------------------|---|---------------------------------------|--|--|--|--|--|--|
| (a) Type of grant or assistance | (b) Number of recipients | (c) Amount of cash grant | (d) Amount of non- cash assistance | (e) Method of valuation (book, FMV, appraisal, other) | (f) Description of noncash assistance | | | | | | |
| MARSHALL J. SCHIFF, MD MEMORIAL FELLOW RESEARCH AWARD | 3. | 4,500. | 0. | | | | | | | | |
| MEDICAL AND GRADUATE STUDENT PRECEPTORSHIP | 33. | 96,000. | 0. | | | | | | | | |
| MEDICAL AND PEDIATRIC RESIDENT RESEARCH AWARD | 5. | 5,000. | 0. | | | | | | | | |
| PEDIATRIC RESEARCH AWARD | 3. | 5,000. | 0. | | | | | | | | |
| PRESIDENTIAL GOLD MEDAL | 1. | 5,000. | 0. | | | | | | | | |
| STUDENT ACHIEVEMENT AWARD | 5. | 5,000. | 0. | | | | | | | | |
| STUDENT ACHIEVEMENT AWARD | 4. | 5,423. | 0. | | | | | | | | |
| | | | | | | | | | | | |
| | | | | | | | | | | | |

SCIENTIFIC ADVISORY COUNCIL FOR QUALIFICATION BEFORE BEING PRESENTED (BLINDED) TO THE FOUNDATION BOARD OF DIRECTORS FOR FINAL APPROVAL. AFTER THE AWARDS ARE MADE, ALL RECIPIENTS ARE REQUIRED TO COMPLETE FUNDING CONTRACTS WITH INSTITUTIONAL SIGN-OFF, AND MUST ALSO SUBMIT ANNUAL REPORTS ON THEIR PROGRESS, INCLUDING FINANCIAL RECONCILIATION AND ASSURANCE OF COMPLIANCE WITH FOUNDATION POLICIES (AVAILABLE ON THE WEBSITE). ALL REPORTS ARE REVIEWED BY THE FOUNDATION'S SCIENTIFIC ADVISORY COUNCIL TO ENSURE COMPLIANCE WITH PROGRAMMATIC, SCIENTIFIC, AND FISCAL AND ADMINISTRATIVE POLICES AND REQUIREMENTS. IF A RECIPIENT IS FOUND TO BE IN COMPLIANCE AND MAKING REASONABLE PROGRESS (I.E., MEETING PROJECT BENCHMARKS), THE NEXT YEAR OF FUNDING IS APPROVED FOR DISBURSEMENT. IF NOT, THE AWARD MAY BE TERMINATED. SUCH PROGRAMMATIC OVERSIGHT ALLOWS FOR EXCELLENT STEWARDSHIP OF FOUNDATION FUNDS. IN ADDITION TO REGULAR OVERSIGHT AS DESCRIBED ABOVE, PORTFOLIO REVIEWS ARE CONDUCTED EVERY FIVE YEARS TO ENSURE THAT FUNDING MECHANISMS ARE EFFECTIVELY MEETING THE FOUNDATION'S GOALS OUTLINED IN THE STRATEGIC PLAN.

IN ADDITION, THE RHEUMATOLOGY RESEARCH FOUNDATION ABIDES BY THE FOLLOWING

CONFLICT OF INTEREST GUIDELINES: GUIDELINES FOR AWARDING OF FOUNDATION

AWARDS AND GRANTS

- I. THE COLLEGE WILL NOT PERMIT ANY EXTERNAL ENTITIES TO SELECT (OR

 INFLUENCE THE SELECTION OF) RECIPIENTS OF FOUNDATION AWARDS OR GRANTS.

 II. THE COLLEGE WILL APPOINT INDEPENDENT COMMITTEES TO SELECT RECIPIENTS OF

 FOUNDATION AWARDS OR GRANTS BASED ON PEER REVIEW OF GRANT APPLICATIONS.

 III. THE COLLEGE WILL NOT REQUIRE RECIPIENTS OF FOUNDATION AWARDS OR GRANTS

 TO MEET WITH EXTERNAL ENTITIES.
- IV. THE COLLEGE WILL NOT PERMIT ANY EXTERNAL ENTITY THAT SUPPORTS

| Part IV Supplemental Information |
|--|
| FOUNDATION AWARDS OR GRANTS TO REQUIRE INTELLECTUAL PROPERTY RIGHTS OR |
| ROYALTIES ARISING OUT OF THE GRANT-FUNDED RESEARCH. |
| V.THE COLLEGE WILL NOT PERMIT ANY EXTERNAL ENTITY THAT SUPPORTS FOUNDATION |
| AWARDS OR GRANTS TO CONTROL OR INFLUENCE MANUSCRIPTS THAT ARISE FROM THE |
| GRANT-FUNDED RESEARCH. |
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SCHEDULE J (Form 990)

Compensation Information

For certain Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

➤ Complete if the organization answered "Yes" on Form 990, Part IV, line 23.

➤ Attach to Form 990.

ZUZ I

OMB No. 1545-0047

Open to Public Inspection

Internal Revenue Service Name of the organization

Department of the Treasury

► Go to www.irs.gov/Form990 for instructions and the latest information.

RHEUMATOLOGY RESEARCH FOUNDATION

 $Employer\ identification\ number \\ 58-1654301$

| Pa | art I Questions Regarding Compensation | | | |
|----|--|----|--------|----------|
| | | | Yes | No |
| 1a | Check the appropriate box(es) if the organization provided any of the following to or for a person listed on Form 990, | | | |
| | Part VII, Section A, line 1a. Complete Part III to provide any relevant information regarding these items. | | | |
| | First-class or charter travel Housing allowance or residence for personal use | | | |
| | X Travel for companions Payments for business use of personal residence | | | |
| | Tax indemnification and gross-up payments Health or social club dues or initiation fees | | | |
| | Discretionary spending account Personal services (such as maid, chauffeur, chef) | | | |
| | | | | |
| b | If any of the boxes on line 1a are checked, did the organization follow a written policy regarding payment or | | | |
| | reimbursement or provision of all of the expenses described above? If "No," complete Part III to explain | 1b | X | |
| 2 | Did the organization require substantiation prior to reimbursing or allowing expenses incurred by all directors, | | | |
| | trustees, and officers, including the CEO/Executive Director, regarding the items checked on line 1a? | 2 | Х | |
| | | | | |
| 3 | Indicate which, if any, of the following the organization used to establish the compensation of the organization's | | | |
| | CEO/Executive Director. Check all that apply. Do not check any boxes for methods used by a related organization to | | | |
| | establish compensation of the CEO/Executive Director, but explain in Part III. | | | |
| | Compensation committee Written employment contract | | | |
| | X Independent compensation consultant | | | |
| | Form 990 of other organizations Approval by the board or compensation committee | | | |
| 4 | During the year, did any person listed on Form 990, Part VII, Section A, line 1a, with respect to the filing | | | |
| 7 | organization or a related organization: | | | |
| a | Receive a severance payment or change-of-control payment? | 4a | | х |
| h | Participate in or receive payment from a supplemental nonqualified retirement plan? | 4b | | X |
| c | Participate in or receive payment from an equity-based compensation arrangement? | 4c | \neg | х |
| _ | If "Yes" to any of lines 4a-c, list the persons and provide the applicable amounts for each item in Part III. | | | |
| | | | | |
| | Only section 501(c)(3), 501(c)(4), and 501(c)(29) organizations must complete lines 5-9. | | | |
| 5 | For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation | | | |
| | contingent on the revenues of: | | | |
| а | The organization? | 5a | | X |
| b | Any related organization? | 5b | | Х |
| | If "Yes" on line 5a or 5b, describe in Part III. | | | |
| 6 | For persons listed on Form 990, Part VII, Section A, line 1a, did the organization pay or accrue any compensation | | | |
| | contingent on the net earnings of: | | | |
| а | The organization? | 6a | | X |
| b | Any related organization? | 6b | | Х |
| | If "Yes" on line 6a or 6b, describe in Part III. | | | |
| 7 | For persons listed on Form 990, Part VII, Section A, line 1a, did the organization provide any nonfixed payments | | | 37 |
| | not described on lines 5 and 6? If "Yes," describe in Part III | 7 | | X |
| 8 | Were any amounts reported on Form 990, Part VII, paid or accrued pursuant to a contract that was subject to the | | | 37 |
| _ | initial contract exception described in Regulations section 53.4958-4(a)(3)? If "Yes," describe in Part III | 8 | | <u> </u> |
| 9 | If "Yes" on line 8, did the organization also follow the rebuttable presumption procedure described in | | | |
| | Regulations section 53.4958-6(c)? | 9 | | |

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule J (Form 990) 2021

Part II Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees. Use duplicate copies if additional space is needed.

For each individual whose compensation must be reported on Schedule J, report compensation from the organization on row (i) and from related organizations, described in the instructions, on row (ii). Do not list any individuals that aren't listed on Form 990, Part VII.

Note: The sum of columns (B)(i)-(iii) for each listed individual must equal the total amount of Form 990, Part VII, Section A, line 1a, applicable column (D) and (E) amounts for that individual.

| | | (B) Breakdown of W | /-2 and/or 1099-MISC compensation | C and/or 1099-NEC | (C) Retirement and other deferred | (D) Nontaxable benefits | (E) Total of columns (B)(i)-(D) | (F) Compensation in column (B) |
|-------------------------------|---------------|-----------------------|-------------------------------------|-------------------------------------|-----------------------------------|-------------------------|------------------------------------|---|
| (A) Name and Title | | (i) Base compensation | (ii) Bonus & incentive compensation | (iii) Other reportable compensation | compensation | | | reported as deferred on prior Form 990 |
| (1) RACHEL MYSLINSKI | i) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| | ii) | 194,436. | 8,000. | 216. | 21,925. | 28,456. | 253,033. | 0. |
| (2) COLLEEN MERKEL, CPA | i) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| | ii) | 196,466. | 3,000. | 8,157. | 20,717. | 18,299. | 246,639. | 0. |
| (3) ERYN MARCHIOLO | i) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| | ii) | 138,579. | 8,000. | 4,673. | 12,010. | 12,502. | 175,764. | 0. |
| (4) PAULA ISLEY | i) | 0. | 0. | 0. | 0. | 0. | 0. | 0. |
| REGIONAL PHILANTHROPY OFFICER | ii) | 137,876. | 3,511. | 569. | 11,523. | 12,729. | 166,208. | 0. |
| | i) _ | | | | | | | |
| | ii) | | | | | | | |
| | i) _ | | | | | | | |
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| (| i) | | | | | | | |
| (i | ii) | | | | | | | |

| Part III Supplemental Information |
|--|
| Provide the information, explanation, or descriptions required for Part I, lines 1a, 1b, 3, 4a, 4b, 4c, 5a, 5b, 6a, 6b, 7, and 8, and for Part II. Also complete this part for any additional information. |
| PART I, LINE 1A: |
| PARTNER OR SIGNIFICANT OTHER TRAVEL COSTS ARE REIMBURSED FOR EXECUTIVE |
| COMMITTEE MEMBERS ONLY, UNDER THE FOLLOWING CIRCUMSTANCES: TRAVEL COVERED |
| FOR UP TO 3 MEETINGS PER YEAR, INCLUDING ONE INTERNATIONAL TRIP, TO BE USED |
| ANYTIME DURING THE OFFICIAL YEAR. FOR THE INTERNATIONAL MEETING PARTNER OR |
| SIGNIFICANT OTHERS MAY TRAVEL BUSINESS CLASS. |
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SCHEDULE M (Form 990)

Noncash Contributions

OMB No. 1545-0047

Open to Public Inspection

Department of the Treasury Internal Revenue Service

▶ Complete if the organizations answered "Yes" on Form 990, Part IV, lines 29 or 30.

➤ Attach to Form 990.

► Go to www.irs.gov/Form990 for instructions and the latest information.

Name of the organization RHEUMATOLOGY RESEARCH FOUNDATION Employer identification number 58-1654301

| Pai | TI Types of Property | | | | | | | |
|-----|---|---------------|----------------------------|---|------------------------------------|--------|--------|----|
| | | (a) | (b) | (c) | (d) | | | |
| | | Check if | Number of contributions or | Noncash contribution amounts reported on | Method of det noncash contribut | | • | _ |
| | | applicable | | Form 990, Part VIII, line 1g | Horicasii contribut | ion ai | nounts | |
| 1 | Art - Works of art | | | | | | | |
| 2 | Art - Historical treasures | | | | | | | |
| 3 | Art - Fractional interests | | | | | | | |
| 4 | Books and publications | | | | | | | |
| 5 | Clothing and household goods | | | | | | | |
| 6 | Cars and other vehicles | | | | | | | |
| 7 | Boats and planes | | | | | | | |
| 8 | Intellectual property | | | | | | | |
| 9 | Securities - Publicly traded | Х | 7 | 88,160. | FMV | | | |
| 10 | Securities - Closely held stock | | | | | | | |
| 11 | Securities - Partnership, LLC, or | | | | | | | |
| | trust interests | | | | | | | |
| 12 | Securities - Miscellaneous | | | | | | | |
| 13 | Qualified conservation contribution - | | | | | | | |
| | Historic structures | | | | | | | |
| 14 | Qualified conservation contribution - Other | | | | | | | |
| 15 | Real estate - Residential | | | | | | | |
| 16 | Real estate - Commercial | | | | | | | |
| 17 | Real estate - Other | | | | | | | |
| 18 | Collectibles | | | | | | | |
| 19 | Food inventory | | | | | | | |
| 20 | Drugs and medical supplies | | | | | | | |
| 21 | Taxidermy | | | | | | | |
| 22 | Historical artifacts | | | | | | | |
| 23 | Scientific specimens | | | | | | | |
| 24 | Archeological artifacts | | | | | | | |
| 25 | Other • () | | | | | | | |
| 26 | Other • () | | | | | | | |
| 27 | Other • () | | | | | | | |
| 28 | Other () | | | | | | | |
| 29 | Number of Forms 8283 received by the organization | ation during | the tax year for co | ontributions | | | | |
| | for which the organization completed Form 828 | 3, Part V, D | onee Acknowledge | ement 29 | | | | |
| | | | | | , | | Yes | No |
| 30a | During the year, did the organization receive by | contributio | n any property rep | orted in Part I, lines 1 throug | h 28, that it | | | |
| | must hold for at least three years from the date | of the initia | l contribution, and | which isn't required to be us | sed for | | | |
| | exempt purposes for the entire holding period? | | | | | 30a | | X |
| b | If "Yes," describe the arrangement in Part II. | | | | | | | |
| 31 | Does the organization have a gift acceptance po | | | | ions? | 31 | Х | |
| 32a | Does the organization hire or use third parties o | r related or | ganizations to solid | cit, process, or sell noncash | | | | |
| | contributions? | | | | | 32a | | X |
| b | If "Yes," describe in Part II. | | | | | | | |
| 33 | If the organization didn't report an amount in co | olumn (c) for | a type of property | for which column (a) is chec | ked, | | | |
| | describe in Part II. | | | | | | | |

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990. Schedule M (Form 990) 2021

SCHEDULE O (Form 990)

Department of the Treasury

Internal Revenue Service

Supplemental Information to Form 990 or 990-EZ

Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

▶ Attach to Form 990 or Form 990-EZ.
▶ Go to www.irs.gov/Form990 for the latest information.

2021
Open to Public Inspection

Name of the organization

RHEUMATOLOGY RESEARCH FOUNDATION

Employer identification number 58-1654301

FORM 990, PART III, LINE 4A, PROGRAM SERVICE ACCOMPLISHMENTS:

THE RHEUMATOLOGY RESEARCH FOUNDATION MAINTAINS AN EXTENSIVE AWARDS AND GRANTS PORTFOLIO, WITH OVER 25 SUPPORT MECHANISMS FOR RHEUMATOLOGISTS AND RHEUMATOLOGY HEALTH PROFESSIONALS IN THE US. EACH GRANT APPLICATION CONTAINS VERY SPECIFIC ELIGIBILITY AND REVIEW CRITERIA (DETAILS REGARDING THESE REQUIREMENTS ARE AVAILABLE AT WWW.RHEUMRESEARCH.ORG). ALL APPLICATIONS UNDERGO RIGOROUS PEER REVIEW IN THEIR ASSIGNED STUDY SECTION, AND ARE SCORED AND RANKED ACCORDING TO THE REVIEW CRITERIA AND OVERALL MERIT OF THE PROPOSAL. ALL STUDY SECTION RECOMMENDATIONS ARE SENT TO THE FOUNDATION'S SCIENTIFIC ADVISORY COUNCIL FOR QUALIFICATION BEFORE BEING PRESENTED (BLINDED) TO THE FOUNDATION BOARD OF DIRECTORS FOR FINAL APPROVAL. AFTER THE AWARDS ARE MADE, ALL RECIPIENTS ARE REQUIRED TO COMPLETE FUNDING CONTRACTS WITH INSTITUTIONAL SIGN-OFF, AND MUST ALSO SUBMIT ANNUAL REPORTS ON THEIR PROGRESS, INCLUDING FINANCIAL RECONCILIATION AND ASSURANCE OF COMPLIANCE WITH FOUNDATION POLICIES (AVAILABLE ON THE WEBSITE). ALL REPORTS ARE REVIEWED BY THE FOUNDATION'S SCIENTIFIC ADVISORY COUNCIL TO ENSURE COMPLIANCE WITH PROGRAMMATIC, SCIENTIFIC, AND FISCAL AND ADMINISTRATIVE POLICES AND REQUIREMENTS. IF A RECIPIENT IS FOUND TO BE IN COMPLIANCE AND MAKING REASONABLE PROGRESS (I.E., MEETING PROJECT BENCHMARKS), THE NEXT YEAR OF FUNDING IS APPROVED FOR DISBURSEMENT. IF NOT, THE AWARD MAY BE TERMINATED. SUCH PROGRAMMATIC OVERSIGHT ALLOWS FOR EXCELLENT STEWARDSHIP OF FOUNDATION FUNDS. IN ADDITION TO REGULAR OVERSIGHT AS DESCRIBED ABOVE, PORTFOLIO REVIEWS ARE CONDUCTED EVERY FIVE YEARS TO ENSURE THAT FUNDING MECHANISMS ARE EFFECTIVELY MEETING THE FOUNDATION'S <u>Schedule O (Form 990) 2021</u> Page **2**

Name of the organization **Employer identification number** 58-1654301 RHEUMATOLOGY RESEARCH FOUNDATION GOALS OUTLINED IN THE STRATEGIC PLAN. IN ADDITION, THE RHEUMATOLOGY RESEARCH FOUNDATION ABIDES BY THE FOLLOWING CONFLICT OF INTEREST GUIDELINES: GUIDELINES FOR AWARDING OF FOUNDATION AWARDS AND GRANTS I. THE COLLEGE WILL NOT PERMIT ANY EXTERNAL ENTITIES TO SELECT (OR INFLUENCE THE SELECTION OF) RECIPIENTS OF FOUNDATION AWARDS OR GRANTS. II. THE COLLEGE WILL APPOINT INDEPENDENT COMMITTEES TO SELECT RECIPIENTS OF FOUNDATION AWARDS OR GRANTS BASED ON PEER REVIEW OF GRANT APPLICATIONS. III. THE COLLEGE WILL NOT REQUIRE RECIPIENTS OF FOUNDATION AWARDS OR GRANTS TO MEET WITH EXTERNAL ENTITIES. IV. THE COLLEGE WILL NOT PERMIT ANY EXTERNAL ENTITY THAT SUPPORTS FOUNDATION AWARDS OR GRANTS TO REQUIRE INTELLECTUAL PROPERTY RIGHTS OR ROYALTIES ARISING OUT OF THE GRANT-FUNDED RESEARCH. V.THE COLLEGE WILL NOT PERMIT ANY EXTERNAL ENTITY THAT SUPPORTS FOUNDATION AWARDS OR GRANTS TO CONTROL OR INFLUENCE MANUSCRIPTS THAT ARISE FROM THE GRANT-FUNDED RESEARCH. THE FOUNDATION PROVIDES FUNDING TO HELP RECRUIT MEDICAL STUDENTS AND RESIDENTS INTO THE SUBSPECIALTY, AND SUPPORTS INVESTIGATORS AND PRACTITIONERS WORKING IN THE FIELD OF RHEUMATOLOGY. GRANTS ARE AWARDED FOR DIFFERENT TRAINING OPPORTUNITIES, FROM MEDICAL STUDENTS TO ESTABLISHED INVESTIGATORS, BUILDING A MORE CAPABLE, ROBUST TEAM OF RHEUMATOLOGY PROFESSIONALS AROUND THE NATION. IN THE LAST FIVE YEARS,

Schedule O (Form 990) 2021 Page 2

Name of the organization RHEUMATOLOGY RESEARCH FOUNDATION Employer identification number 58-1654301

RESEARCHERS RECEIVING FOUNDATION FUNDING HAVE PUBLISHED 375 PAPERS,

RECEIVED \$7.9M IN RELATED NIH FUNDING AND GIVEN 116 SCIENTIFIC

PRESENTATIONS ON THEIR PROJECTS WORLDWIDE.

THE FOUNDATION IS A 501(C)(3) CHARITABLE ORGANIZATION DEDICATED TO

ADVANCING TREATMENT FOR PEOPLE LIVING WITH RHEUMATIC DISEASE, AND IS

THE LARGEST PRIVATE FUNDING SOURCE OF RHEUMATOLOGY RESEARCH AND

TRAINING IN THE UNITED STATES. THE ORGANIZATION HAS RECEIVED A 4-STAR

RATING, THE HIGHEST OFFERED BY CHARITY NAVIGATOR, FOR FOURTEEN

CONSECUTIVE YEARS BASED ON GOOD GOVERNANCE, SOUND FISCAL MANAGEMENT,

AND COMMITMENT TO ACCOUNTABILITY AND TRANSPARENCY. THE ORGANIZATION HAS

COMMITTED OVER \$205M DIRECTLY TO RESEARCH AND TRAINING SINCE IT WAS

FOUNDED IN 1985 BY THE GRANTING OF 4,110 INDIVIDUAL AWARDS.

FORM 990, PART V, LINE 2A

EXPLANATION OF FULL TIME EMPLOYEES:

THE FILING ORGANIZATION HAS A MANAGEMENT AGREEMENT WITH RELATED

ORGANIZATION, AMERICAN COLLEGE OF RHEUMATOLOGY (ACR), UNDER WHICH ACR

PROVIDES A VARIETY OF MANAGEMENT SERVICES, INCLUDING EXECUTIVE

PERSONNEL AND OTHER APPROPRIATE STAFFING. THE ORGANIZATION PAYS A

MANAGEMENT FEE TO THE ACR FOR THESE SERVICES, WHICH INCLUDES SALARY

EXPENSES FOR ALL STAFF DEVOTING EFFORT TO THE ORGANIZATION'S PROGRAMS

AND SERVICES, AS WELL AS ADMINISTRATIVE AND FUNDRAISING ACTIVITIES.

DURING THE FILING YEAR, THERE WERE APPROXIMATELY 20 FULL TIME

EQUIVALENT STAFF WHO DEVOTED EFFORT TO THE ORGANIZATION.

Schedule O (Form 990) 2021 Page 2

Name of the organization

RHEUMATOLOGY RESEARCH FOUNDATION

Employer identification number 58-1654301

THE AMERICAN COLLEGE OF RHEUMATOLOGY PROVIDES MANAGEMENT AND ADMINISTRATIVE SERVICES FOR THE FOUNDATION. MANAGEMENT FEES CHARGED TO THE FOUNDATION BY THE COLLEGE AMOUNTED TO \$2,872,398 FOR THE FISCAL YEAR ENDING JUNE 30, 2021 AND ARE INCLUDED IN MANAGEMENT FEES IN THE ACCOMPANYING STATEMENTS OF FUNCTIONAL EXPENSES.

FORM 990, PART VI, SECTION A, LINE 7A:

THE BOARD OF DIRECTORS OF THE FOUNDATION SHALL BE NOMINATED BY THE ACR

COMMITTEE ON NOMINATIONS AND APPOINTMENTS AND CONFIRMED BY THE BOARD OF

DIRECTORS OF THE FOUNDATION.

FORM 990, PART VI, SECTION B, LINE 11B:

A DRAFT COPY OF THE FORM 990 WAS PROVIDED TO THE FULL BOARD FOR THEIR

REVIEW AND COMMENT PRIOR TO FILING OF THE RETURN. THE QUESTION AND ANSWER

PERIOD OF THE MEETING WAS HELD WITH ASSISTANCE FROM THE VICE PRESIDENT,

OPERATIONS AND FINANCE, AND THE TAX PREPARER AND WAS DOCUMENTED IN THE

MINUTES. THE EXECUTIVE DIRECTOR SIGNED THE RETURN AFTER CONSIDERING

COMMENTS.

FORM 990, PART VI, SECTION B, LINE 12C:

ALL BOARD MEMBERS ANNUAL SUBMISSION OF DISCLOSURE STATEMENTS ARE ON FILE
WITH LEGAL COUNSEL. ANY INDIVIDUAL WHO GIVES NOTICE OF POTENTIAL CONFLICT
IS TO ABSTAIN FROM PARTICIPATING IN ANY ITEM OF BUSINESS WHICH COMES BEFORE
THE BOARD.

FORM 990, PART VI, SECTION B, LINE 15:

THE RHEUMATOLOGY RESEARCH FOUNDATION HAS A MANAGEMENT AGREEMENT WITH AMERICAN COLLEGE OF RHEUMATOLOGY. AMERICAN COLLEGE OF RHEUMATOLOGY'S

Schedule O (Form 990) 2021 Page **2**

| Name of the organization RHEUMATOLOGY RESEARCH FOUNDATION | Employer identification number 58-1654301 |
|---|---|
| POLICIES APPLY TO THE FOUNDATION. THE EXECUTIVE DIRECTOR | AND DIRECTOR OF |
| HUMAN RESOURCES USES COMPARABILITY DATA TO DEVELOP COMPENSA | ATION RANGES AND |
| TARGETS. THE DIRECTOR OF HUMAN RESOURCES CONTEMPORANEOUSLY | Y DOCUMENTS AND |
| MAINTAINS CONFIDENTIAL RECORDS OF ALL DECISIONS AFFECTING | COLLEGE AND |
| FOUNDATION EMPLOYEES. | |
| | |
| FORM 990, PART VI, SECTION C, LINE 19: | |
| THE ORGANIZATION MAKES IT GOVERNING DOCUMENTS AND CONFLICT | OF INTEREST |
| POLICY AVAILABLE TO THE PUBLIC UPON REQUEST. THE ORGANIZAT: | ION MAKES ITS |
| FINANCIAL STATEMENTS AVAILABLE TO THE PUBLIC UPON REQUEST A | AND ON THE |
| ORGANIZATION'S WEBSITE. | |
| | |
| FORM 990, PART XI, LINE 9, CHANGES IN NET ASSETS: | |
| RECOVERIES OF PRIOR YEAR GRANTS | 313,598. |
| | |
| FORM 990, PART XII, LINE 2C | |
| THIS PROCESS HAS NOT CHANGED FROM THE PRIOR YEAR. | |
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SCHEDULE R (Form 990)

Related Organizations and Unrelated Partnerships

• Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37.

RHEUMATOLOGY RESEARCH FOUNDATION

Attach to Form 990.

Department of the Treasury Internal Revenue Service Name of the organization

► Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047

Open to Public Inspection

Employer identification number

58-1654301

| Part I Identification of Disregarded Entities. Comple | ete if the organization answered "Ye | s" on Form 990, Part IV, line 3 | 3. | | | | | | |
|---|---|---|---|--|---------|---------------------------------|-----------------------------------|--------------------------------------|--|
| (a) Name, address, and EIN (if applicable) of disregarded entity | (b) Primary activity | (c) Legal domicile (state of foreign country) | Legal domicile (state or Total income End-of-year assets Dire | | | | (f) rect controlling entity | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | | | | | | | | | |
| | _ | | | | | | | | |
| Part II Identification of Related Tax-Exempt Organizations during the tax year. | ations. Complete if the organization | n answered "Yes" on Form 99 | 0, Part IV, line 34, I | pecause it had one | or more | related tax-exer | mpt | | |
| (a) Name, address, and EIN of related organization | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Exempt Code section | (e) Public charity status (if section 501(c)(3)) | | (f) ct controlling entity | cont | g) 512(b)(13) trolled tity? | |
| AMERICAN COLLEGE OF RHEUMATOLOGY, INC | PROVIDES EDUCATION, | | | 33.(3)(3)) | | | Yes | No | |
| 58-1627547, 2200 LAKE BOULEVARD NE, ATLANTA, GA 30319 | RESEARCH, ADVOCACY AND PRACTICE SUPPORT | ILLINOIS | 501(C)(6) | | N/A | | | Х | |
| | | | | | | | | | |
| | | | | | | | | | |
| | _ | | | | | | | | |

Page 2

Identification of Related Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year. Part III

| (a) | (b) | (c) | (d) | (e) | (f) | (g) | (1 | h) | (i) | (j) | (k) |
|--|------------------|---|--------------------|--|----------------|-----------------------------|----------------------------|----|------------------|--------|------------|
| Name, address, and EIN of related organization | Primary activity | Legal domicile (state or foreign | Direct controlling | Predominant income (related, unrelated, excluded from tax under sections 512-514) | Share of total | Share of end-of-year assets | Disproportion allocations' | | nnate Code V-UBI | | Percentage |
| | | country) | | sections 512-514) | | | Yes | No | K-1 (Form 1065) | Yes No | |
| | | | | | | | | | | | |
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Identification of Related Organizations Taxable as a Corporation or Trust. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a corporation or trust during the tax year.

| (a) | (b) | (c) | (d) | (e) | (f) | (g) | (h) | Sec | i) ction |
|--|------------------|--|---------------------------|---|-----------------------|-----------------------------------|-------------------------|-----|-----------------------------------|
| Name, address, and EIN of related organization | Primary activity | Legal domicile (state or foreign country) | Direct controlling entity | Type of entity (C corp, S corp, or trust) | Share of total income | Share of end-of-year assets | Percentage ownership | | tion b)(13) rolled tity? |
| | | couritry) | | | | | | Yes | No |
| | | | | | | | | | |
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Note: Complete line 1 if any entity is listed in Parts II, III, or IV of this schedule.

Page 3

Yes No

Part V Transactions With Related Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36.

| 1 | During the tax year, did the organization engage in any of the following transactions with | n one or more rel | ated organizations listed i | n Parts II-IV? | | | | | | | |
|--|---|-------------------|-----------------------------|----------------|-------------|-------|-------|------|--|--|--|
| а | Receipt of (i) interest, (ii) annuities, (iii) royalties, or (iv) rent from a controlled entity | | | | | | | | | | |
| b | Gift, grant, or capital contribution to related organization(s) | | | | | 1b | Х | | | | |
| | | | | | | 1c | | Х | | | |
| | | | | | | 1d | | Х | | | |
| | | | | | | 1e | | Х | | | |
| | | | | | | | | | | | |
| f | Dividends from related organization(s) | | | | | 1f | | Х | | | |
| g | Sale of assets to related organization(s) | | | | | 1g | | Х | | | |
| h | h Purchase of assets from related organization(s) | | | | | | | | | | |
| i | Exchange of assets with related organization(s) | | | | | 1i | | Х | | | |
| c Gift, grant, or capital contribution from related organization(s) d Loans or loan guarantees to or for related organization(s) e Loans or loan guarantees by related organization(s) f Dividends from related organization(s) g Sale of assets to related organization(s) h Purchase of assets from related organization(s) i Exchange of assets with related organization(s) j Lease of facilities, equipment, or other assets to related organization(s) k Lease of facilities, equipment, or other assets from related organization(s) Performance of services or membership or fundraising solicitations for related organization(s) m Performance of services or membership or fundraising solicitations by related organization(s) o Sharing of facilities, equipment, mailing lists, or other assets with related organization(s) p Reimbursement paid to related organization(s) for expenses Reimbursement paid by related organization(s) for expenses r Other transfer of cash or property to related organization(s) | | | | | | | | Х | | | |
| | | | | | | | | | | | |
| k | Lease of facilities, equipment, or other assets from related organization(s) | | | | | 1k | Х | | | | |
| - 1 | Performance of services or membership or fundraising solicitations for related organization | ion(s) | | | | 11 | | Х | | | |
| m | Purchase of assets from related organization(s) Exchange of assets with related organization(s) Lease of facilities, equipment, or other assets to related organization(s) Lease of facilities, equipment, or other assets from related organization(s) Performance of services or membership or fundraising solicitations for related organization(s) Performance of services or membership or fundraising solicitations by related organization(s) Sharing of facilities, equipment, mailing lists, or other assets with related organization(s) Sharing of paid employees with related organization(s) Reimbursement paid to related organization(s) for expenses Reimbursement paid by related organization(s) for expenses Other transfer of cash or property to related organization(s) | | | | | | | | | | |
| | | | | | | 1n | Х | | | | |
| | | | | | | | | | | | |
| | | | | | | | | | | | |
| р | Reimbursement paid to related organization(s) for expenses | | | | | 1p | Х | | | | |
| | | | | | | 1q | Х | | | | |
| • | 1 , 0 (, 1 | | | | | | | | | | |
| r | Other transfer of cash or property to related organization(s) | | | | | 1r | | Х | | | |
| | | | | | | 1s | | Х | | | |
| | | | | | | | | | | | |
| | | | | | | | | | | | |
| | Name of related organization | | | Me | | olved | | | | | |
| | | type (a-s) | | | · · | | | | | | |
| | | | | | | | | | | | |
| 1) 2 | AMERICAN COLLEGE OF RHEUMATOLOGY | в | 350,000. | CASH | | | | | | | |
| | | | • | | | | | | | | |
| 2) 2 | AMERICAN COLLEGE OF RHEUMATOLOGY | M | 2,955,230. | CASH | | | | | | | |
| | | | - | | | | | | | | |
| 3) | | | | | | | | | | | |
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| 4) | | | | | | | | | | | |
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| 5) | | | | | | | | | | | |
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| 6) | | | | | | | | | | | |
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Part VI Unrelated Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 37.

Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.

| (a) Name, address, and EIN of entity | (b) Primary activity | (c) Legal domicile (state or foreign country) | (d) Predominant income (related, unrelated, excluded from tax under sections 512-514) | Are all partners sec 501(c)(3) orgs.? | (g) Share of end-of-year assets | Disprotion allocat | por- ate ions? | | Gener mana partn Yes | (kal or Perceiging owne | k) entage ership |
|--|-------------------------|---|---|---------------------------------------|--|--------------------|----------------------|----------|-------------------------------|-------------------------|------------------------|
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132165 11-17-21 Schedule R (Form 990) 2021

Form **8868**

(Rev. January 2022)

Department of the Treasury Internal Revenue Service

Application for Automatic Extension of Time To File an Exempt Organization Return

File a separate application for each return.

► Go to www.irs.gov/Form8868 for the latest information.

OMB No. 1545-0047

Electronic filing (e-file). You can electronically file Form 8868 to request a 6-month automatic extension of time to file any of the forms listed below with the exception of Form 8870. Information Return for Transfers Associated With Certain Personal Benefit Contracts, for which an extension request must be sent to the IRS in paper format (see instructions). For more details on the electronic filing of this form, visit www.irs.gov/e-file-providers/e-file-for-charities-and-non-profits. Automatic 6-Month Extension of Time. Only submit original (no copies needed). All corporations required to file an income tax return other than Form 990-T (including 1120-C filers), partnerships, REMICs, and trusts must use Form 7004 to request an extension of time to file income tax returns. Taxpayer identification number (TIN) Type or Name of exempt organization or other filer, see instructions. print 58-1654301 RHEUMATOLOGY RESEARCH FOUNDATION File by the Number, street, and room or suite no. If a P.O. box, see instructions. filing your 2200 LAKE BOULEVARD NE return. See City, town or post office, state, and ZIP code. For a foreign address, see instructions. instructions 30319 ATLANTA, GA Enter the Return Code for the return that this application is for (file a separate application for each return) **Application** Return **Application** Return Is For Code Is For Code Form 990 or Form 990-EZ Form 1041-A 01 08 Form 4720 (individual) 03 Form 4720 (other than individual) 09 Form 990-PF 04 Form 5227 10 Form 990-T (sec. 401(a) or 408(a) trust) 05 Form 6069 11 Form 8870 12 Form 990-T (trust other than above) 06 Form 990-T (corporation) COLLEEN MERKEL The books are in the care of ► 2200 LAKE BOULEVARD NE - ATLANTA, GA 30319 Telephone No. ► 404-633-3777 Fax No. If the organization does not have an office or place of business in the United States, check this box If this is for a Group Return, enter the organization's four digit Group Exemption Number (GEN) . If this is for the whole group, check this . If it is for part of the group, check this box 🕨 📉 and attach a list with the names and TINs of all members the extension is for. MAY 15, 2023 ____, to file the exempt organization return for I request an automatic 6-month extension of time until the organization named above. The extension is for the organization's return for: calendar year or __ , and ending _ JUN 30 , 2022 ► X tax year beginning JUL 1, 2021 If the tax year entered in line 1 is for less than 12 months, check reason: Initial return Final return Change in accounting period If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter the tentative tax, less 0. any nonrefundable credits. See instructions. За If this application is for Forms 990-PF, 990-T, 4720, or 6069, enter any refundable credits and estimated tax payments made. Include any prior year overpayment allowed as a credit. 3b Balance due. Subtract line 3b from line 3a. Include your payment with this form, if required, by using EFTPS (Electronic Federal Tax Payment System). See instructions. Caution: If you are going to make an electronic funds withdrawal (direct debit) with this Form 8868, see Form 8453-TE and Form 8879-TE for payment

LHA For Privacy Act and Paperwork Reduction Act Notice, see instructions.

Form 8868 (Rev. 1-2022)

instructions